

TRI-COUNTY REGIONAL ENERGY NETWORK SAN LUIS OBISPO · SANTA BARBARA · VENTURA

Single Family Additions and Alterations: Energy Code Implementation Series, with 2025 Code Updates

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Tri-County Regional Energy Network

3C-REN is a collaboration between the tri-counties

Our programs reduce energy use for a more sustainable, equitable and economically vibrant Central Coast

Our free services are funded via the CPUC, bringing ratepayer dollars back to the region



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Energy Code Implementation Series

This series focuses on current best practices for implementation of energy strategies, as well as what's around the corner with the new code that will take effect Jan. 1, 2026. With particular focus on the Central Coast region, we'll discuss on what to include in construction documents to streamline the permitting process and tips for construction to ease signoffs and occupancy for each building type:

- Energy Code Implementation: Non-Residential
- Energy Code Implementation: Single Family New Construction
- Energy Code Implementation: Single Family Additions and Alterations
- Energy Code Implementation: ADUs
- Energy Code Implementation: Multi-Family

https://www.3c-ren.org/calendar-of-events-and-trainings/



Today's Learning Objectives

- Understand the current and upcoming metrics and standards used in the energy code for evaluating energy performance and indoor air quality, and how choices for electric or gas equipment may impact compliance with those standards.
- Within each building type, review key mandatory measures related to energy performance, ventilation, refrigerants and insulation and review potential challenges for integration into design and construction.
- Review the prescriptive "recipe card" approach versus a building performance approach and discuss when to use each strategy to best incorporate energy efficiency and healthy interior environments into the specific project design.
- Recognize where barriers or stumbling blocks may occur within permitting and construction and tips for documentation to smooth out the process, ultimately increasing the energy efficiency, health and safety of our buildings.

Learning Units:

1.5 AIA HSW LU approved for this course 0.15 ICC CEU approved for this course



Agenda

- 1. Code Overview with 2025 Code Highlights
- 2. Additions and Alterations for Single Family
- 3. Envelope Walls, Windows and Attics
- 4. Domestic Water Heating
- 5. Electrification or Electric Ready
- 6. HERS Verification Opportunity for Credit





Energy Code Overview with 2025 Code Highlights

2025 Building Code will go into effect January 1, 2026

- Project that apply for permit on or after January 1, 2026 will fall under the 2025 Code
- Documents available at: <u>https://www.energy.ca.gov/2025EnergyCode</u>

Big Picture Goals for the 2025 Code

THE PROPOSED STANDARDS FOR 2025 ARE COST-EFFECTIVE AND ARE ESTIMATED TO PROVIDE \$4.8 BILLION IN STATEWIDE ENERGY COST SAVINGS

- Encourage energy efficient heat pump technology for space and water heating
- Expand PV systems and battery storage standards
- Improve indoor air quality by strengthening ventilation standards
- Save water and save energy by reducing water use in homes and nonresidential buildings
 - References to following Plumbing Code for pipe sizing
 - New Requirements for Chillers and Cooling Towers



Multi-year Process – Adoption Timeline for the 2025 Energy Code

	2022	\rangle	2023	\rightarrow	2024	ļ.	\rightarrow	202	25
Data Gathering (Pre-Rulemaking)					Formal Rulemaking				
March 2022November 20232025 Energy CodePre-Rulemaking LanguagKickoff WorkshopComment Period			2023 Language eriod	June, 2 15-Da Comme	August 024 y Public nt Periods	January Building (Market R	– Decembe Code Public eadiness Ac	e r 2025 ation & ctivities	
July 2022 – September 2023 CEC-Hosted Pre-Rulemaking Workshops (x19)			l Star Co	March 2024 t 45-Day Public mment Period	Septem CEC Ad 2025 End	ber 2024 loption of ergy Code		January 1, 2026 2025 Energy Code in Effect	

For more information visit energy.ca.gov



Title 24 Part 6, 2025 Standards and Manuals







T24 Part 6 Energy Code – Subchapter Organization



TABLE 100.0-A Application of Standards

					Additions
Occupancies	Application	Mandatory	Prescriptive	Performance	Additions
Single-Family	General	150.0	150.1(a, c)	150.1(a), 150.1(b)	150.2(a), 150.2(b)
Single-Family	Envelope (conditioned)	110.6, 110.7, 110.8, 150(a), 150.0(b), 150.0(c), 150.0(d), 150.0(e), 150.0(g), 150.0(q)	150.1(a, c)	150.1(a), 150.1(b)	150.2(a), 150.2(b)
Single-Family	HVAC (conditioned)	110.2, 110.5, 150.0(h), 150.0(i), 150.0(j), 150.0(m), 150.0(o)	150.1(a, c)	150.1(a), 150.1(b)	150.2(a), 150.2(b)
Single-Family	Water Heating	110.3, 150.0(j, n)	150.1(a, c)	150.1(a), 150.1(b)	150.2(a), 150.2(b)
Single-Family	Indoor Lighting (conditioned, unconditioned and parking garages)	110.9, 130.0, 150.0(k)	150.1(a, c)	150.1(a), 150.1(b)	150.2(a), 150.2(b)
Single-Family	Outdoor Lighting	110.9, 130.0,150.0(k)	150.1(a, c)	150.1(a), 150.1(b)	150.2(a), 150.2(b)
Single-Family	Pool and Spa Systems	110.4, 150.0(p)	N. A.	N.A.	150.2(a), 150.2(b)
Single-Family	Solar Ready Buildings	110.10	N. A.	N.A.	N.A.
Single-Family	Electric Ready	150.0(s), 150.0(t), 150.0(u), 150.0(v)	N.A.	N.A.	N.A.
Single-Family	Solar PV Systems	N.A.	150.1(c)14	150.1(a), 150.1(b)	N.A.

Single Family Excerpt





The Energy Code – Three Compliance Terms

Mandatory Requirements

Energy efficiency measures that are applicable to all projects.

Prescriptive Component Package

Mandatory Requirements are applicable

Follow all the parts of the prescriptive package

Note: used to determine the Standard Design Building

Essentially a **checklist** approach

Performance Method

Mandatory Requirements are applicable

Other components or measures can be traded-off as long as the Proposed Design Building can be shown to be more energy efficiency than a similar sized Standard Design Building (baseline building)

Energy modeling approach

Performance Method Metric – LSC replaces TDV



Small Office Building Example in CBECC-Com

Overall Result ³ : COMPLIES		LSCe	LSC <i>t</i>	Source Energy
	Standard Design	134.03	12.73	6.13
	Proposed Design	131.10	1.06	5.66
	Compliance Margins	2.93	11.67	0.47
		Pass	Pass	Pass

Long-Term System Cost (LSC) is the CECprojected present value of costs to the California's energy systems over a period of 30 years. Note: LSC does *not* represent a prediction of individual utility bills.

Source Energy is defined as the long run marginal source energy of **fossil fuels** that are combusted as a result of the building energy consumed either directly at the building site or caused to be consumed to meet the electrical demand of the building...

Single Family Metrics for Performance Method

Code Cycle	New Construction (Includes Stand-Alone ADU's)				ditions &/or Alte	rations
2022	EDRe	EDRt	EDRs		TDV	
2025	LSCe	LSCt	Source		LSCe	

TDV = Time Dependent Valuation (kbtu/ft2-yr)

EDR*e* = Energy Design Rating -*efficiency* (Score 0-100)

EDR*t* = Energy Design Rating -*total* (Score 0-100)

EDRs = Source Energy Design Rating (kbtu/ft2-yr as a proxy for carbon)

LSC*e* = Long-term System Cost -*efficiency* (\$/ft2) LSC*t* = Long-term System Cost -*total* (\$/ft2) Source = Total Annual Source Energy

Source Energy is based on the impacts of fossil fuel combustion, both at the site and as a source of creating electricity.



Performance Method (Computer Modeling)

Performance Method:

- Addition Alone The Standard (baseline) Design tracks closely with new construction.
- Existing + Alteration Alone The Standard (baseline) Design is comprised of the existing building before alterations
- Existing + Alteration + Addition (E+A+A) The Standard (baseline) Design is comprised of the existing building before alterations and a baseline addition.
- The 'existing' building may reflect default values or the actual situation if HERS Verified Existing Conditions is performed.

Common Trade-Off Strategies:

- If the Addition Alone does not comply, use E+A+A with added trade-offs.
- If added Alteration
 improvement credit is needed,
 get a HERS Verified Existing
 Conditions.



Example E+A+A Performance Results with Trade-Off

E+A+A Project –Traded-off exterior continuous insulation on the walls of an addition with a high efficiency water heater

	ENERGY	USE SUMMARY		
Energy Use (KTDV/n2-yr) LSCe	Standard Design	Proposed Design	Compliance Margin	Percent Improvement
Space Heating	8.9	10.05	-1.15	Below
Space Cooling	8.36	8.39	-0.03	Standard
IAQ Ventilation	0	0	0	
Water Heating	18.45	17.06	1.39	7.5
Self Utilization/Flexibility Credit	n/a	0	0	n/a
Compliance Energy Total	35.71	35.5	0.21	0.6
		Above Standard	Comp	olies



Additions and Alterations Mandatory Measures Prescriptive Addition Prescriptive Alteration

Additions and Alterations –Section 150.2

 Mandatory Measures Section150.0(a)-(u); most, but not all apply to Existing, Additions, and Alterations

- Additions have some minor updates and a new section for heat pump space heating capacity.
- Alterations has some minor updates, most notably fenestration U-factor and SHGC requirements.

Key Take Away: Most of the 2025 changes are related to electrification and support of heat pump space heating and water heating.

The Challenge of Existing Buildings

In addition to new buildings, the standards apply to substantial upgrades to existing homes and businesses.



At least **50 percent** of single-family homes and nearly **60 percent** of California's apartment complexes (about **14 million** total residences) were built before the state's first energy standards.

Updating older buildings is critical to achieving the state's climate and clean energy goals.

Refers to specific Mandatory Measures (MM): 150.0(a)-(n), (p), and (q)

Section 150.2 specifically references the Mandatory Measures as detailed under Section 150.0 for new construction of single family homes.

Not listed, but referenced: **150.0 (o)** – Ventilation and Indoor Air Quality (IAQ) is referenced throughout Section 150.2, but with nuanced exceptions.

Not Included : **150.0 (r) and (s)**–Solar Ready and Battery Ready **150.0 (t), (u), (v)**–Electric Ready for Heat Pumps, Cooktops, and Dryers

Listed Mandatory Measures:

150.0 (a) –Roof Insulation (Ceiling/Rafter) 150.0 (b) –Loose Fill Insulation 150.0 (c) –Wall Insulation 150.0 (d) – Raised-Floor Insulation 150.0 (e) –Decorative Fireplaces 150.0 (f) – Slab Edge Insulation 150.0 (g) –Vapor Retarder [Crawl Space] 150.0 (h) – Space Conditioning Equip 150.0 (i) – Thermostats 150.0 (j) – Pipe and Tank Insulation 150.0 (k) – Lighting 150.0 (l) – not used 150.0 (m) – Air-distribution [Ducts] 150.0 (n) – Water Heating 150.0 (p) – Pool Equip 150.0 (q) – Fenestration

150.2

Exceptions to Prescriptive Components

Important Reminders –no change from 2022:

- Additions of 300 sq ft or less, **Section 150.1(c)11** roofing (SRI ratings, etc) does **not** apply
- Additions of 1000 sq ft or less, Section 150.1(c)12 Whole-House Fan (WHF) ventilation cooling does not apply
- If the *existing heating unit* is remaining (not changing) it need **not** meet the Part 6 Energy Standards, but the **expanded duct system must comply with the Energy Standards**.

Clarify a common concern: Solar Ready, PV's and Batteries, are *not* required for any alterations nor additions (nor trigger for an existing home.)



- Existing inaccessible piping [*i.e. DHW, radiant, etc.*] shall not require insulation as defined under Section 150.0(j)1 [*Insulation* for Piping and Tanks]
- When heating or cooling will be extended to an addition from the existing system(s), the existing heating and cooling equipment need not comply with Part 6 [Energy Code].
- The heating system capacity must be adequate to meet the minimum requirements of CBC Section 1203.1 CRC 303.10
- When any length of duct is extended from an existing duct system to serve the addition, the existing duct system and the extended duct shall meet the applicable requirements specified in Section 150.2(b)1Di and 150.2(b)1Dii [*i.e. duct leakage and testing, etc.*]

Under 2025 Code

CRC Excerpt: R303.10 Required heating

...every dwelling unit shall be provided with heating facilities capable of maintaining a room temperature of not less than 68°F (20°C) at a point 3 feet (914 mm) above the floor and 2 feet (610 mm) from exterior walls in habitable rooms at the design temperature. The installation of one or more portable space heaters shall not be used to achieve compliance with this section.



150.2(a)

Space Heating for Additions 2025 Update – Heat Pumps Only



HP Load Calcs and System Capacity

- References MM 150.0(h): New language for system selection, defrost, supplementary heating control and thermostats.
- New Tables 150.2-A,B for maximum Capacity (size) –assumes ducted system is <u>not</u> field verified to be 350 cfm/ton of airflow.
- New Table 150.2-C for infiltration rates to be used in Capacity sizing calculations.
 Exception, if field testing of envelope leakage is performed per RA3.8.

<text>

Additions – IAQ Ventilation

The following shall **not be required** to comply with the **150.0(o)1C**, **1E**, and **1F** wholedwelling unit ventilation (**i.e. outside air ventilation with fan(s) or fan system**)

1. Additions of 1000 square feet or less

2. Junior Accessory Dwelling Units (JADU) that are additions to an existing building.

Local Mechanical Exhaust . Additions to existing buildings shall comply with all applicable requirements specified in 150.0(o)1G and 150.0(o)2, (i.e. mandatory exhaust for kitchen and bathroom, and field testing)

No Changes from 2022 Code

Requirements for Ventilation and Indoor Air Quality (IAQ)

ASHRAE 62.2 continues to be the basis for section 150.0(o)

- Quantity of outside air (OA) ventilation,
- Allowable methods of meeting the OA ventilation; and
- Field verification of IAQ system(s)

Updated or Added Language:

- Central Fan Integrated (CFI) Ventilation Systems
- Kitchen and Bathroom Exhaust
- Prescriptive Ventilation Duct Sizing
- Balanced Ventilation with Heat/Energy Recovery
- Required Testing of Ventilation System Air Flow

Note: Outdoor Air (OA) are applicable to Additions over 1,000 square feet

Note:

Kitchen and Bathroom Exhaust applicable to all Additions

Mandatory Measure

150.0(o)1Civ

New for 2025: Mandatory Measures for IAQ and HRV/ERV Systems

Applicable to balanced and supply-only systems:

Air Filters and HRV/ERV Recovery Cores:

- Accessible from occupiable spaces
- Located no more than 10 feet above a walking surface
- Attic locations require Fault Indicator Display (FID) and have walkway to the HRV/ERV.

Outdoor Air Intakes:

- Be "weather/rain proof"
- Located no more than 10 feet above a walking surface, or utilize FID
- Roof locations have additional access requirements

MERV 13 Filter

Mechanical Exhaust – Kitchens and Bathrooms

Local Mechanical Exhaust shall be installed in each kitchen and bathroom. Systems shall be rated for airflow in accordance with ASHRAE 62.2 section 7.1.

- Open (Nonenclosed) Kitchens shall have demand controls and meet min ventilation flow or capture efficiency requirements
- Enclosed Kitchens and Bathrooms can use continuous ventilation systems that are part of Energy or Heat Recovery Balanced Ventilation (ERV/HRV) Systems
- All systems must have occupant accessible ON-OFF switches –and if part of IAQ ventilation system be label, "This switch controls the indoor air quality ventilation for the home. Leave it switch in the "on" position at all times unless the outdoor air quality is very poor."

150.0(o)1G

ERV/HRV Balanced Ventilation with fan efficacy of ≤1.0 W/cfm

Kitchen – Range Hood

Table 150.0-G Kitchen Range Hood Airflow Rates (cfm) and ASTM E3087 Capture Efficiency (CE) Ratings						
According to Dwelling Unit Floor Area and Kitchen Range Fuel Type						
Dwelling Unit Floor Area (ft ²)	Hood Over Electric Range	Hood Over Natural Gas Range				
>1500	50% CE or 110 cfm	70% CE or 180 cfm				
<u>>1000 - 1500</u>	50% CE or 110 cfm	80% CE or 250 cfm				
<u>750 - 1000</u>	55% CE or 130 cfm	85% CE or 280 cfm				
<750	65% CE or 160 cfm	85% CE or 280 cfm				

Note: In this illustration, a hood CE of 55% would only comply for the situations highlighted in blue.

Other exhaust fans, such as downflow, shall be 300 cfm or 5 ACH for enclosed kitchens

Mandatory Measure

Mechanical Exhaust – Kitchen

- Installer to field test with air flow hood/grid, or
- Follow **Table 150.0-H Prescriptive** Ventilation System Duct Sizing (ASHRAE 62.2 Table 5-3)
 - Total duct length is ≤ 25 ft
 - Duct system has no more than 3 elbows
 - Duct system has exterior termination fitting

Key Take Aways:

- Applies to new or complete replacement of kitchen hood and ducting,
- Field test exhaust ducts or follow Prescriptive design,
- Kitchen range hood HERS field verification required,
- **Exception:** Alteration that only replaces the hood and does not alter, add or replace the existing ductwork.

Prescriptive Alterations

150.2(b)1

Alterations – Prescriptive Components

Section 150.2(b)1 Prescriptive Alterations:

- A. Add/New Fenestration
- B. Fenestration Replacement
- C. New/Replaced Space Conditioning System
- D. Altered Duct System
- E. Altered Space Conditioning System –Duct Sealing
- F. Altered Space Conditioning System Cooling
- G. Altered Space Conditioning System Heating
- H. Water Heating System Replacement
- I. Roofs
- J. Ceilings Vented Attics
- K. Lighting
- L. Mechanical IAQ Ventilation –New/Replaced
- M. Mechanical IAQ Ventilation –Altered
- N. Exterior Doors

Kitchen Remodel – A common Residential Alteration

- New Appliances and Vent Hood
- New Mini-Split System with Concealed Ducts
- New Lighting, Surface and Recessed Ceiling

Alterations – Ventilation IAQ Systems

Mechanical Ventilation for Indoor Air Quality (IAQ)- Entirely **New** or Complete **Replacement** Ventilation Systems. Considered a complete replacement if **75% of duct** and associated materials are replaced. Duct system to comply with the **Mandatory Measures 150.0(o)** Ventilation and Indoor Air Quality.

Mechanical Ventilation for Indoor Air Quality - Altered Ventilation Systems. Altered ventilation system components or newly installed ventilation equipment serving the alteration shall comply with Mandatory Measures 150.0(o) Ventilation and Indoor Air Quality with qualifications...

Fan Replacement Fan Alteration Air Filters Kitchen Exhaust Bathroom Exhaust Exhaust Fan Replacement

Alterations – Ducts

Updates:

- Ducts extended at least 25 ft trigger this section (previously 40 ft)
- Duct leakage to test at **10%** or less (previously 15%)
- Duct leakage to the outside to test at **7%** or less (previously 10%)
- Duct Insulation increased to R-8 for CZ 1, 2, 4, 8-10, 12, and 13 (previously R-6) Table 150.2-A

 TABLE 150.2-A DUCT INSULATION R-VALUE

 Climate Zone
 3, 5-7
 1, 2, 4, 8-16

 Duct R-Value
 R-6
 R-8

Unchanged: HVAC system located in garage –duct leakage testing is triggered.

Alterations Space Heating

Main Take-away: Clarification on where electric resistance heating can be used

Altered Space-Conditioning Heating System. Altered or replacement spaceconditioning heating systems shall not use electric resistance as the primary heat source

EXCEPTION 1 to Section 150.2(b)1G: Non-ducted electric resistance space heating systems, if the existing space heating system is electric resistance.

EXCEPTION 2 to Section 150.2(b)1G: Ducted electric resistance space heating systems, if the existing space heating system is electric resistance and a ducted space cooling system is not being replaced or installed

EXCEPTION 3 to Section 150.2(b)1G: Electric resistance space heating systems, if the existing space heating system is electric resistance and the building is located in Climate Zones 7 or 15.

Typically not allowed...

Ductless Electric Wall Heater

ſ	202
l	SCI
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Envelope

Wall Extensions, Alteration and Windows Attic/Ceiling Alterations

Additions – Wall Extensions and Existing Framed Walls



Wall Extension – Where a (N) Wall aligns with an (E) Wall



Wall Extension: R-15 for 2x4 walls and R-21 for 2x6 walls

Wall Summary for Additions and Alterations

Excerpt from Table 28: Standard Design for Walls and Doors

Source: California Energy Commission, ACM Manual

Proposed Design Exterior Wall Assembly Type	Addition	Altered
Framed & Non-Mass Exterior Walls	CZ 1-5, 8-16 = R-21+R-5 in 2x6 (U0.048) CZ 6-7 = R-15+R-4 in 2x4 (U-0.065)	R-13 in 2x4 R-20 in 2x6
Wood Framed Existing Walls where siding is not removed, or an extension of an existing wall	R-15 in 2x4 R-21 in 2x6	R-13 in 2x4 R-20 in 2x6
Framed Wall Adjacent to Unconditioned (e.g., Demising or Garage Wall)	R-15 in 2x4 R-21 in 2x6	R-13 in 2x4 R-20 in 2x6
Above Grade Mass Interior Insulated	CZ 1-15 = R-13 (0.077) CZ 16 = R-17 (0.059)	N/R Mandatory requirements have no insulation for mass walls
Below Grade Mass Interior Insulation	CZ 1-15 = R-13 (0.077) CZ 16 = R-15 (0.067)	N/R Mandatory requirements have no insulation for mass walls

Alterations – Existing Walls and Window Replacements

Fenestration (Windows and Skylights)	U-factor All cz	SHGC CZ 2, 4, 6-15	SHGC CZ 1, 3, 5 & 16				
Window Replacement 75 sq ft or less	0.40	0.35	NR			(E) Residence	
Skylight Replacement	0.55	0.30	0.30			Residence	
Window Replacement > 75 sq ft or New Additional Fenestration	0.30	0.23	NR				
Total Glazing as a % of Floor Area		20%				Alteration	(i.e. Kitc Remode
West Facing Glazing		5%	NR		_		
	ſ	Existing Wall	s being Altered	1:		Altered Walls	
		 R-20 in a 	2x6 framing		A	Iteration –"Remo	del"

Prescriptive Fenestration – New Construction

2022 Code: • U-0.30 for all CZs	 SHGC-0.23 for CZ 2, 4, 6-15 Not Required for CZ 1, 3, 5 	20% max total fenestration area 5% max west facing for CZ 2, 4, 6-15
2025 Code Update:		
 U-0.27 decreased for CZ 1-5, 11-14, and 16 	• SHGC-0.20 decreased for CZ 15	20% max total fenestration area 5% max west facing for CZ 2, 4, 6-15
• U-0.30 no change for CZ 6-10 and 15	 SHGC-0.23 no change for CZ 2, 4, 6-14 and 16 	
Exception: New dwelling units with a conditioned floor area of 500 sf or less in CZ 5 may comply with a max U-0.30 .	• Not Required for CZ 1, 3, 5	Reminder: Fenestration includes skylights and windows, and is a percentage of
Exception: Up to 16 sf of skylight U-0.40	Exception: Up to 16 sf of skylight SHGC- 0.30 in CZ 2, 4, 6-15	conditioned floor area (CFA)

Fenestration Alterations –i.e. added and replaced windows and skylights

CZ 1, 3, 5, 16 2	.02	5 Upo	date
Fenestration (Windows and Skylights)		U- factor	SHGC
Window Replacement 75 sq ft less	or	0.40	NR
Skylight Replacement		0.40	0.30
Window Replacement > 75 sq f or New Additional Fenestration	ft 1	0.27	NR
Total Glazing as a % of Floor Are	ea	20%	
West Facing Glazing		NR	

EXCEPTION:

Alterations that add up to **16 square feet of new fenestration or skylight** shall not be required to meet the total fenestration area and west-facing fenestration area requirements.



Fenestration Alterations –i.e. added and replaced windows and skylights

CZ 6-10, 15 2025 Update			CZ 2, 4, 11-14 202	25 Upo	date	
Fenestration (Windows and Skylights)	U- factor	SHGC CZ 6-10	CZ 15	Fenestration (Windows and Skylights)	U- factor	SHGC
Window Replacement 75 sq ft or less	0.40	0.35	0.23	Window Replacement 75 sq ft or less	0.40	0.35
Skylight Replacement	0.40	0.30	0.30	Skylight Replacement	0.40	0.30
Window Replacement > 75 sq ft or New Additional Fenestration	0.30	0.23	0.23	Window Replacement > 75 sq ft or New Additional Fenestration	0.27	0.23
Total Glazing as a % of Floor Area	20%			Total Glazing as a % of Floor Area	20%	
West Facing Glazing	5%			West Facing Glazing	5%	

EXCEPTION:

Alterations that add up to **16 square feet of new fenestration or skylight** shall not be required to meet the total fenestration area and west-facing fenestration area requirements.



Additions –Roof and Ceiling

Additions that are **700 square feet or less** shall meet the requirements of Section 150.1(c) [i.e. Prescriptive Components], with the following modifications:

Roof and ceiling insulation in a ventilated attic shall meet one of the following requirements:

- a. In Climate Zones 1, 2, 4, and 8 16, achieve an overall assembly U-factor not exceeding 0.025. In wood framed assemblies, R-38 or greater.
 b. In Climate Zones 3, 5, 6, and 7, achieve an overall assembly U-factor
- not exceeding 0.031. In wood framed assemblies, **R-30** or greater.





Change from 2019 Code: CZ's 2, 4, 8, 9 and 10 got "upgraded" to R-38

Alterations – Ceilings of Vented Attics

Altered ceilings shall be insulated to R-49 in CZ 1-4, 6, 8-16

- [not CZ 5 and 7]
 - Except for CZ 1, 3, and 6 with existing R-19 insulation

In CZ 1-4 and 8-16 [not CZ 5,6,or 7] recessed downlights in the ceiling shall be covered with insulation to the same depth as the rest of the ceiling. Downlights not rated for insulation contact must be replaced or retrofitted with a <u>fire-proof</u> cover that allows for insulation to be installed directly over the cover

• Except CZ 1 -4 and 8 -10, existing R-19 insulation [not CZ 11-16]

Introduced in the 2022 Code





Manufactured Cover

Mandatory Measure

Reference: Section 410.116 of the CA Electric Code

410.116 Clearance and Installation

(A) Clearance

(1) Non-Type IC

A recessed luminaire that is not identified for contact with insulation shall have all recessed parts spaced not less than 13 mm ($^{1}/_{2}$ in.) from combustible materials. The points of support and the trim finishing off the openings in the ceiling, wall, or other finished surface shall be permitted to be in contact with combustible materials.

(2) Type IC

A recessed luminaire that is identified for contact with insulation, Type IC, shall be permitted to be in contact with combustible materials at recessed parts, points of support, and portions passing through or finishing off the opening in the building structure.

(B) Installation

Thermal insulation shall not be installed above a recessed luminaire or within 75 mm (3 in.) of the recessed luminaire's enclosure, wiring compartment, ballast, transformer, LED driver, or power supply unless the luminaire is identified as Type IC for insulation contact.



Alterations – Ceilings of Vented Attics

Altered ceilings must be air sealed in CZ 2, 4, 8-16 [not CZ 1, 3, 5-7]

- Exception for existing R-19 insulation
- Except where combustion appliances are within the air boundary

Attic ventilation shall comply with the California Building Code

requirements. Exception where

- existing R-38 existing insulation, asbestos, and knob and tube wiring
- the accessible spaces in the attic that are not large enough
- the attic space is shared with other dwellings that are not part of the alteration

Section added in 2022 Code



Drawings and instructions in the guide show contractors the proper way to air seal around typical breaks in the ceiling. Here, sheet metal and fire-rated caulk provide air sealing around a flue pipe.

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150.2(b)1J



Domestic Water Heating Addition or Alteration

150.2(a)1D

Additions – Second Water Heater 2025 Update Additional

- A single heat pump water heater NEEA Tier 3 or higher
- A gas or propane instantaneous water heater with an input of 200 kBtu/h or smaller -- no tank



 For addition that are 500 sq ft or less, an instantaneous electric water heater with point of use distribution as specified in RA4.4.5 is allowable





2025 Code Update: Additions – An Additional Water Heater

- i. A single heat pump water heater. The storage tank shall not be located outdoors and shall be placed on an incompressible, rigid insulated surface with a minimum thermal resistance of R-10. The water heater shall be installed with a communication interface that meets either the requirements of 110.12(a) or has a ANSI/CTA-2045-B communication port
- **ii**. A **single heat pump water heater** that meets the requirements of NEEA Advanced Water Heater Specification Tier 3 or higher
- iii. For addition that are **500 square feet** or less, an **electric water heater** with *point of use distribution* as specified in RA4.4.5

Key Take Away for 2025: For a gas or propane water heater use the Performance Method



Point of Use (POU) –2025 Code -Additional Water Heater, Addition < 500sf and New Dwellings < 500sf



POU - Point of Use Distribution

2025 Code Update: Can install tankless or tank type electric water heater

Table 4.4.5						
Size Nominal (Inch)	Length of Pipe (feet)					
3/8″	15					
1/2″	10					
3/4″	5					

Line size vs Length for each run

Take most direct path with truck-branch line. If two pipe sizes are used in a single run, half the length of pipe shall be considered for each pipe size. ³⁄₄" Hot Water Line Directly from Water Heater



New for 2025: Mandatory Measures for HPWH

Heat Pump Water Heaters –Integrated

- Require a Back-Up Heat Source. Can be internal or external to the HPWH
- Ventilation Requirements Including:
 - Volume of Space

Mandatory

- Net Free Area Permanent Openings
- Ducted Systems Permanent Openings
- Duct Requirements: Where ducts are installed, such as R-6 duct insulation and sealed penetrations





Insulation for Piping and Tanks

- Eliminated the additional requirements from MM Section 150.0(j)
- **Greater alignment** with Section 609.12 of the CA Plumbing Code
- All hot water piping shall be insulated per 609.11 609.12
- **Unchanged**: Piping surrounded with a minimum of 1 inch of wall insulation, 2 inches of crawl space insulation, or 4 inches of attic insulation, shall not be required to have pipe insulation.

150.2 Additions and Alterations Exception: Existing piping that is inaccessible



Reference: Section 609. Nof the CA Plumbing Code

609.11 Pipe Insulation. Insulation of domestic hot water piping shall be in accordance with Section 609.11.1 and Section 609.11.2.

- 609.11.1 Insulation Requirements. Domestic hot water piping shall be insulated.
- **609.11.2 Pipe Insulation Wall Thickness.** Hot water pipe insulation shall have a minimum wall thickness of not less than the diameter of the pipe for a pipe up to 2 inches (50 mm) in diameter. Insulation wall thickness shall be not less than 2 inches (51 mm) for a pipe of 2 inches (50 mm) or more in diameter.

Exceptions:

- Piping that penetrates framing members shall not be required to have pipe insulation for the distance of the framing penetration.
- (2) Hot water piping between the fixture control valve or supply stop and the fixture or appliance shall not be required to be insulated.





Main Take Away: Pipe insulation thickness shall be at least as thick as the pipe diameter

150.0(j)





Building Dept Counter Card

CALIFORNIA ENERGY COMMISSION | EFFICIENCY DIVISION Single-Family Residential Water Heater Alterations

ENIREY COMMISSION

2022 Title 24 Building Energy Efficiency Standards

Is the Existing Water Heater Electric Resistance?	What type can I install prescriptively?	What can I install under the performance approach?	Note : References Prescriptive
NO	 Natural gas or propane — tank or tankless (§150.2[b]1Hiiia) Heat pump — (§150.2[b]1Hiiib)¹ Heat pump — NEEA Tier 3 or higher (§150.2[b]1Hiiic) 	Any type that uses no more energy than the standard design (gas or propane tankless; or heat pump, if proposed is electric). Must use CEC-approved compliance software (§150.2[b]2B)	Alterations Section 150.2(b)1H – see next slide
YES	Consumer electric or heat pump — tank or tankless (§150.2[b]1Hiiid) ²	Any type that uses no more energy than the standard design (heat pump). Must use CEC-approved compliance software (§150.2[b]2B)	
All existing accessible and newly insta	alled piping must be insulated per §150.2(b)1Hi.	1 Storage tank cannot be outdoors	and must be on rigid, incompressible surface insulated to P-10 or bigher. Mu

- storage tank cannot be outdoors and must be on rigid, incompressible surface insulated to R-10 or higher. Must have a communications interface meeting §110.12(a) requirements or have an ANSI/CTA-2045-B communication port.
- ² Per 10 CFR 430.2, consumer electric water heaters include:
 - Electric storage or instantaneous water heaters with an input of 12 kilowatts or less.
 - Heat pump-type units, with a maximum current rating of 24 amperes, at a maximum voltage of 250 volts, designed to transfer thermal energy to heat water, including all ancillary equipment (e.g., fans, storage tanks, pumps, or controls) necessary to its function.

Prescriptive Alterations –Water Heater Replacement

Section 150.2(b)1H

- i. Pipe Insulation. For newly installed and existing accessible piping, the insulation requirements of Section 150.0(j)1 shall be met.
- **ii. Distribution System.** For recirculation distribution systems serving individual dwelling units, only Demand Recirculation Systems with manual on/off control as specified in the Reference Appendix RA4.4.9 shall be installed.
- iii. Water heating system. The water heating system shall meet one of the following:
 - a. A natural gas or propane water-heating system; or
 - b. A single heat pump water heater. The storage tank shall not be located outdoors and be placed on an incompressible, rigid insulated surface with a minimum thermal resistance of R-10. The water heater shall be installed with a communication interface that meets either the requirements of Section 110.12(a) or has an ANSI/CTA-2045-B communication port; or
 - **c**. A **single heat pump water heater** that meets the requirements of NEEA Advanced Water Heater Specification Tier 3 or higher; or
 - **d**. If the existing water heater is an **electric resistance** water heater, a consumer electric water heater; or
 - e. A water-heating system determined by the Executive Director to use no more energy than the one specified in Item a above; or if no natural gas is connected to the existing water heater location, a water-heating system determined by the executive director to use no more energy than the one specified in Item d above.

Section 150.2(b)1H does not change under the 2025 Code.

Note:



Electrification or Electric Ready

Electrification

Additions

Electric-Ready

- Water Heating:
 - Only if a new second LP/NG water heater
 is installed, then
 electric-ready for a
 future HPWH is
 triggered

Alterations

Electric Panel

- Electric Code
 - The panelboard
 shall meet the
 loads; triggered
 when the project
 increases the
 electric load beyond
 the existing panel
 capacity

New Construction

Otherwise, NOT REQUIRED

- Solar Photovoltaic (PV)
- Solar-Ready
- Battery-Ready
- 225 amp Busbar or Elec Panel
- Electric-Ready:
 - Heat Pump Space Conditioning
 - Cook Top
 - Clothes Dryer



Mandatory Measure

Heat Pump Water Heater (HPWH) Ready –triggered when installing a gas or propane water heater

- Dedicated space for future HPWH: 30" x 30" x 7'
- All electrical components shall be installed in accordance with the *California Electrical Code.*
- Specific electrical and plumbing requirements depend on relative location to the gas or propane water heater:
 - Use option A when X is 3 ft or less
 - Use option B when X is greater than 3 ft



Pre-Wired for Future HPWH – Option A

A. If the designated space is **within 3 feet from the water heater**, then this space shall include the following:

i. A dedicated **125 volt**, **20 amp electrical receptacle** that is connected to the electric panel with a 120/240 volt 3 conductor, **30 amp** branch circuit, within 3 feet from the water heater and accessible to the water heater with no obstructions; and

ii. Both ends of the unused **conductor shall be labeled** with the word "spare" and be electrically isolated; and

iii. A reserved single pole circuit breaker space in the electrical panel adjacent to the circuit breaker for the branch circuit in A above and labeled with the words "Future 240V Use"; and

iv. A **condensate drain** that is no more than 2 inches higher than the base of the installed water heater, and allows natural draining without pump assistance.



Credit: Blueprint, California Energy Commission, Issue120 Apr/June 2020 https://www.energy.ca.gov/programs-and-topics/programs/buildingenergy-efficiency-standards/online-resource-center

Pre-Wired for Future HPWH – Option B

B. If the designated space is *more than 3 feet from the water heater*, then this space shall include the following:

i. A dedicated **240 volt branch circuit** shall be installed within 3 feet from the designated space. The branch circuit shall be rated at **30 amps** minimum. The blank cover shall be identified as **"240V ready**"; and

ii. The main electrical service panel shall have a reserved space to allow for the installation of a double pole circuit breaker for a future HPWH installation. The reserved space shall be permanently marked as **"For Future 240V use"**; and

iii. Either a dedicated **cold water supply**, or the cold water supply shall pass through the designated HPWH location just before reaching the gas or propane water heater; and

iv. The **hot water supply** pipe coming out of the gas or propane water heater shall be routed first through the designated HPWH location before serving any fixtures; and

v. The hot and cold water piping at the designated HPWH location shall be **exposed and readily accessible** for future installation of an HPWH

vi. A **condensate drain** that is no more than 2 inches higher than the base of the installed water heater, and allows natural draining without pump assistance.



Main Panelboard

Condensate Drain – Required Under Both Option A and B

Additional Requirement:

- Under Option A.v. and B.vi.: A condensate drain that is no more than 2 inches higher than the base of the installed water heater, and allows natural draining without pump assistance.
- Note: The condensate is nonacidic. It is condensation from the surrounding air.



Tip: Use a portion of clear piping —easier to trouble shoot condensate drainage

Alignment with California Electric Code and Energy Code

ARTICLE 408 Switchboards, Switchgear, and Panelboards

Part I. General

408.2(A) California Energy Code Requirements for Panelboards in Single-Family Buildings [CEC]. In single-family residential buildings that include one or two dwellings, panelboards serving the individual dwelling unit shall be provided with circuit breaker spaces for heat pump water heaters, heat pump space heaters, electric cooktops and electric clothes dryers as specified in California Energy Code Section 150.0 (n), (t), (u) and (v).

Part III. Panelboards

408.30 General. All panelboards shall have a rating not less than the minimum feeder capacity required for the load calculated in accordance with Part III, IV, or V of Article 220, as applicable.

Section 150.0(n) Water Heating Systems

Excerpt:

All electrical components shall be installed in accordance with the *California Electrical Code*.

Similarly, Sections 150.0(t),(u), and (v) address electric ready for heat pump space heating, electric cook tops and electric dryers for new construction.

Article 220 details the manner and loads that shall be included in panel sizing.





HERS Verification – Opportunity for Credits

HERS — Gets a New Name

HERS Rater:

- QII Quality Insulation Installation
- Duct Leakage Testing
- Blower Door / Envelope Leakage Testing
- Field Verifications:
 - Refrigerant Charge
 - Exhaust Fan and Kit Hood Fans
 - HVAC Efficiency and Capacity
- Assist/Complete: CF-2R and CF-3R, etc

Multifamily Project





Residential and Multifamily – HERS will be replaced by ECC



HERS Measures and HERS Verified Existing Conditions



QII - Air Infiltration Sealing and Quality Insulation Installation



Meeting QII – Air Infiltration Sealing at the Framing Stage will make –HERS Building /Enclosure Air Leakage Testing much easier!



Exterior Bottom (Sill) Plates Sealed to Floor



VCHP Compliance Option –Shown on MCH-33-H –But Impacts Envelope Enclosure

Wall and Ceiling Penetrations for the Mechanical System Refrigerant, Condensate, and Communication Lines need to be Air Sealed.

CERTIFICATE OF VERIFICATION CF3R-MCH-33-H						
Variable Capacity Heat Pump Cor	npliance Credit					(Page 2 of 4)
C. Verification: Ducted Indoor Units L	ocated Entirely in Directly	Conditioned	Space - RA3.1.4.3.8			
		Thi	s section does not apply to this proj	ect.		
D. Verification: Ductless Indoor Units A visual inspection shall confirm that	Located Entirely in Direct ductless indoor units are lo	ly Conditione	d Space - RA3.1.4.1.8 y in conditioned space in accordance wi	th the procedu	ures of SC3.1.4.1.8.	
01			02			03
Indoor Unit Name or Descripti	on of Area Served	Ind	loor Unit Installation Location Verificat	ion	Com	pliance Statement
Living Unit		Indoor unit mounted entirely on the surface of walls, ceilings, or floors Complies			Complies	
Right Bed Uni	t	Indoor unit mounted entirely on the surface of walls, ceilings, or floors Complies			Complies	
Left Bed Unit		Indoor unit i	mounted entirely on the surface of walls floors	s, ceilings, or		Complies
Notes:						
E. Verification: Wall Mounted Thermo Field verification according to the pro- thermostat.	E. Verification: Wall Mounted Thermostats - SC3.4.5 Field verification according to the procedure in SC3.4.5 shall confirm that VCHP space conditioning zones that are greater than 150 ft ² , are controlled by a permanently installed wall-mounted thermostat.					
01	02		03	04 05		05
Indoor Unit Name or Description of Area Served	Is a Wall-mounted Th Installed in the Zone Se Indoor Unit?	ermostat rved by the	rmostat ved by the Zone's Indoor Unit? Is the Thermostat Mounted Permanently to the Wall?		Compliance Statement	
Living Unit	Yes	Yes			Yes	Complies
Right Bed Unit	Yes	Yes Yes Co			Complies	
Left Bed Unit	Yes		Yes		Yes	Complies
Notes:						



VCHP Compliance Option –Shown on MCH-33-H –But Impacts Envelope Enclosure

Indoor units shall be installed within the air and thermal boundaries





Ductless Recessed-Ceiling



Water Heating System – Alterations and Additions

Table 35: Standard Design for Water Heater Systems

Proposed Design Water Heating System Type	Addition (adding water heater)	Altered	Verified Altered	Alteration: (E+A+A) a
Single-Family Residential Buildings	Prescriptive water heating system per Section 2.10.4 Addition-Alone Approach	Proposed fuel type, proposed tank type, mandatory requirements (with no solar)	Existing water heater type(s), efficiency, distribution system.	heater can be a valuable credit

Source: California Energy Commission

Standard Design for Additions:

The domestic water heating system is a natural gas tankless (or propane if natural gas is not available) if the proposed design has a gas water heating system. The standard design water heating system is a heat pump water heater if the proposed design has an electric water heating system. For additions 500 square feet or less, the standard design is an instantaneous electric water heater if the proposed design is an instantaneous electric water heater, or the standard design is an electric consumer storage water heater less than or equal to 20 gallons if the proposed design is an electric consumer storage water heater storage water heater less than or equal to 20 gallons.

Additions: 2nd water heater is not 'penalized', but it is not necessarily a 'credit' either
Insulation for Piping

Field Verification, HERS Credit:

- Under the Performance Method HERS Credit is available for visual inspection to ensure appropriate insulation levels were installed, and other details such as all corners and tees are properly insulated, etc.
- All hot water piping shall be insulated per CA Plumbing Code 609.11 609.12
- Exception: Piping surrounded with a minimum of 1 inch of wall insulation, 2 inches of crawl space insulation, or 4 inches of attic insulation, shall not be required to have pipe insulation.

Reminder: Exception to 150.2 Additions and Alterations Existing piping that is inaccessible



CF3R-EXC-20-H – **Existing Conditions**

- HERS Rater verifies the status of a home's existing conditions through visual inspection and field testing, when warranted.
- The visual inspection and test results are uploaded to a HERS Registry and shared with the energy consultant and designer.
- Design team can make informed decisions for best energy performance and potential credits/trade-offs.
- If HERS Existing Conditions are not used, default values per Table 150.2-D are assumed.

		EXISTING CONDITIONS FO	R RESI	DENTIAL ALTERATIONS		
	SAMPLE F	ORM – NOT VALID FOR SUB	MISSIC	ON TO BUILDING DEPARTMENTS	CEC-CF3K-EAC-20-H	
CERTI	FICATE OF VERIFICATION			-C1	· ~ · ·	
Note:	This table completed by HERS Regis	try.		e~	18.	
Project Name:			CF1R-	PRF Calculation Date/Time:	110	
CF1R-PRF Calculation Description: 0			CF1R-	CF1R-PRF Input File Name:		
A. General Information				-2 - d		
01	Project Name			AV IV		
02	Calculation Description	No				
03	Project Location		1 1			
04	CA City		05	Standard Version		
06	Zip Code	10	07	Software Version		
08	Climate Zone	0	09	Front Orientation (deg/Cardinal)		
10	Total Building Volume (ft ³)	2	11	Number of Dwelling Units		
12	Project Scope		13	Number of Bedrooms		
14	New Conditioned Floor Area(ft ²)	N. 1.8	15	Number of Stories		
16	Existing Conditioned Floor Area (ft ²)	2° . V'	17	Fenestration Average U-factor		
18	Total Conditioned Floor Area (ft ²)		19	Glazing Percentage (%)		
	Forinfor	t valle HER	5			

Registration N CA Building En during design stage.



HERS / ECC – Show the Special Features and Field Inspections on the Cover Sheet

When a project includes ECC (*HERS*)-special features and energy efficiency measures (See CF1R or LMCC), call that out on the Cover Sheet, i.e.:

- 'Code Summary'
- 'Code Analysis'
- 'Supporting Documents'
- 'Energy Code Compliance (ECC) Summary'



Questions about Title 24?

3C-REN offers a free Code Coach Service



Online: 3c-ren.org/code Call: **805.781.1201**

Energy Code Coaches are local experts who can help answer your Title 24 Part 6 or Part 11 questions.

They can provide code citations and offer advice for your res or non-res projects.

Closing

Continuing Education Units Available

Contact <u>dresurreccion@co.slo.ca.us</u> for AIA LUs

Coming to Your Inbox Soon!

Slides, Recording, & Survey – Please Take It and Help Us Out!

Energy Code Implementation Series:

- May 14 Single Family Additions and Alterations
- June 25 Additional Dwelling Units (ADUs)
- July 23 Multifamily

Other Upcoming IBGC x 3C-REN Courses:

- May 20 A Builder's Perspective on Zero Net Energy
- June 3 Green Building Construction Tour in Santa Barbara (IN PERSON)
- Aug 12 Next Generation Passive Solar (IN PERSON in SB)

Any phone numbers who joined? Please share your name!



Thank you!

More info: **3c-ren.org** Questions: **info@3c-ren.org** Email updates: **3c-ren.org/newsletter**



TRI-COUNTY REGIONAL ENERGY NETWORK SAN LUIS OBISPO · SANTA BARBARA · VENTURA

