



TRI-COUNTY  
REGIONAL ENERGY NETWORK

SAN LUIS OBISPO • SANTA BARBARA • VENTURA

# Domestic Hot Water – Part 3: All-Electric Design & Construction Series

*Jennifer Rennick, AIA, CEA  
In Balance Green Consulting*

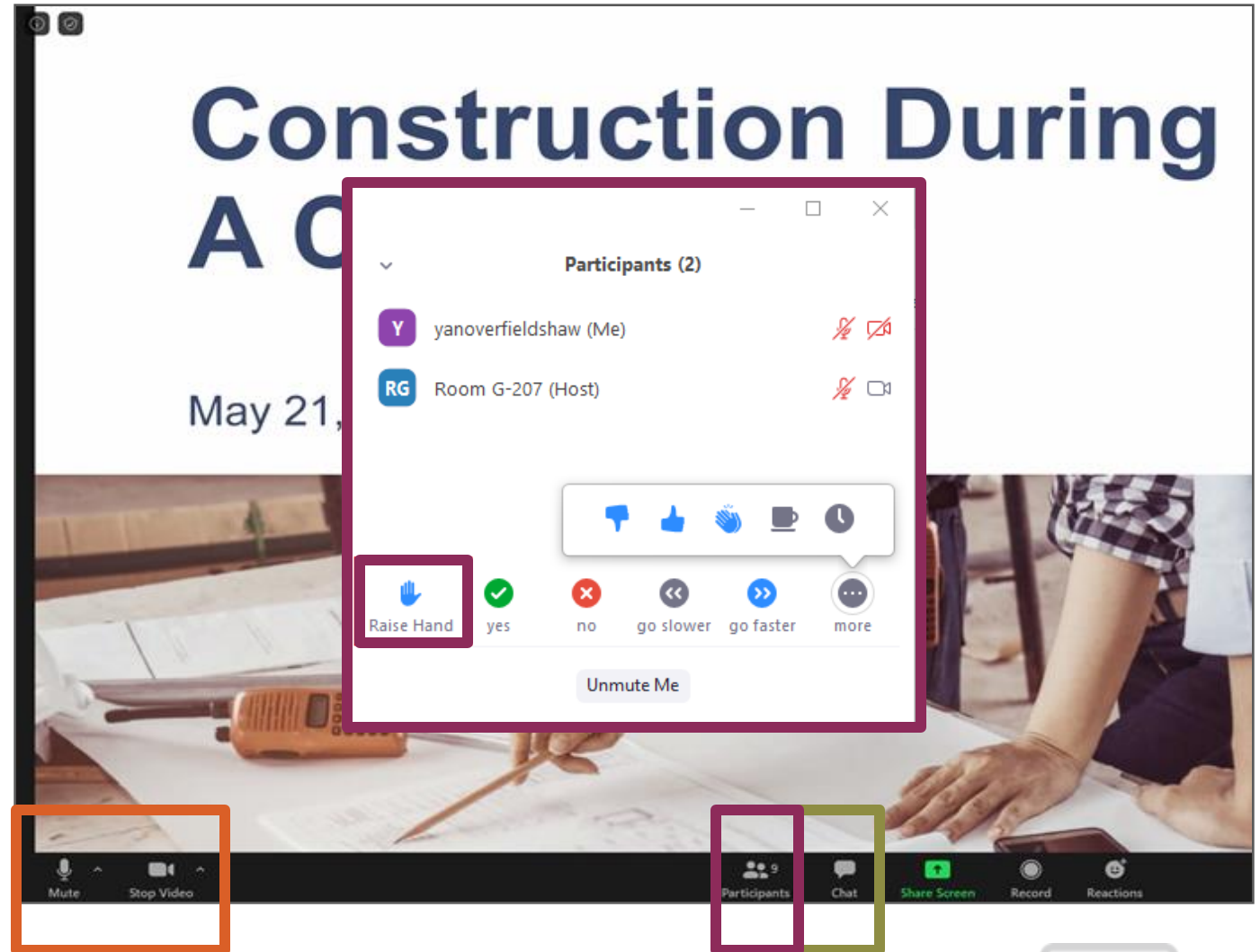
*Grant Murphy, CEA  
In Balance Green Consulting*

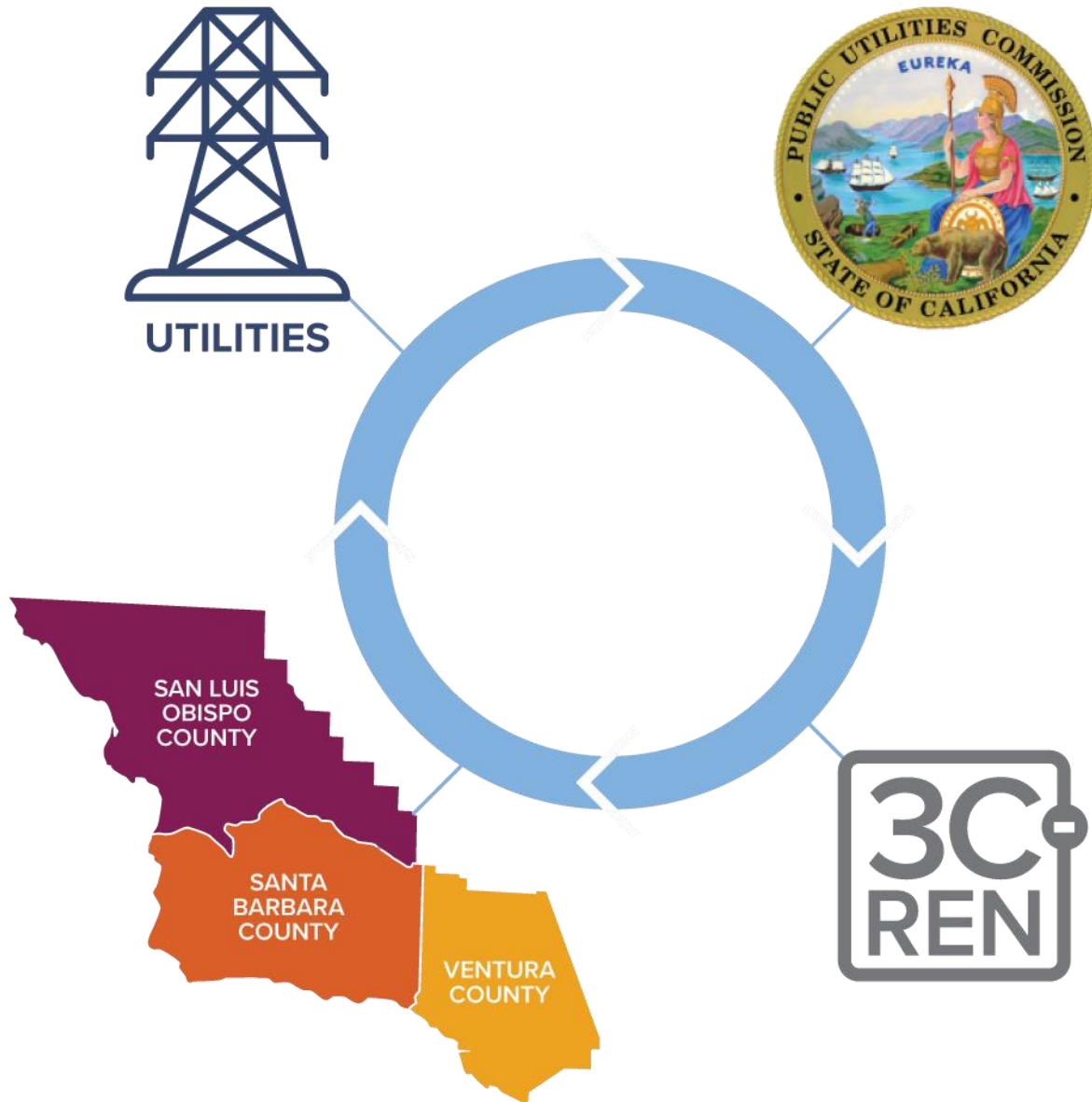
January 16, 2025



# Zoom Orientation

- Add an **introduction** in the chat. Be sure **full name** is displayed.
- Did you call in? Please **share** first and last name with us.
- Please **mute** upon joining
- Use the "**Chat**" to share questions or comments
- Under "**Participant**" select "**Raise Hand**" to share a question or comment verbally
- Session may be **recorded** and posted to 3C-REN's on-demand page
- Slides/recording are **shared** after most events





# Tri-County Regional Energy Network

3C-REN is a collaboration between the tri-counties

Our programs reduce energy use for a more sustainable, equitable and economically vibrant Central Coast

Our free services are funded via the CPUC, bringing ratepayer dollars back to the region



# Our Services

## Incentives



### HOME ENERGY SAVINGS

[3c-ren.org/for-residents](https://3c-ren.org/for-residents)  
[3c-ren.org/multifamily](https://3c-ren.org/multifamily)



### COMMERCIAL ENERGY SERVICES

[3c-ren.org/commercial](https://3c-ren.org/commercial)

Contractors can enroll at  
[3c-ren.org/contractors](https://3c-ren.org/contractors)

## Training



### BUILDING PERFORMANCE TRAINING

[3c-ren.org/events](https://3c-ren.org/events)  
[3c-ren.org/building](https://3c-ren.org/building)



### ENERGY CODE CONNECT

[3c-ren.org/code](https://3c-ren.org/code)

View past trainings at  
[3c-ren.org/on-demand](https://3c-ren.org/on-demand)

## Technical Assistance



### AGRICULTURE ENERGY SOLUTIONS

[3c-ren.org/agriculture](https://3c-ren.org/agriculture)



### ENERGY ASSURANCE SERVICES

[3c-ren.org/assurance](https://3c-ren.org/assurance)





# 3C-REN Achievements



**4,000+**

Individuals Attended  
Training



**1,374**

Energy-Saving  
Projects Completed



**334**

Title 24/CalGreen  
Questions Answered



**\$155M**

Secured for investment  
in the tri-county region  
through 2028

*Data from 2019-2022 for three programs*

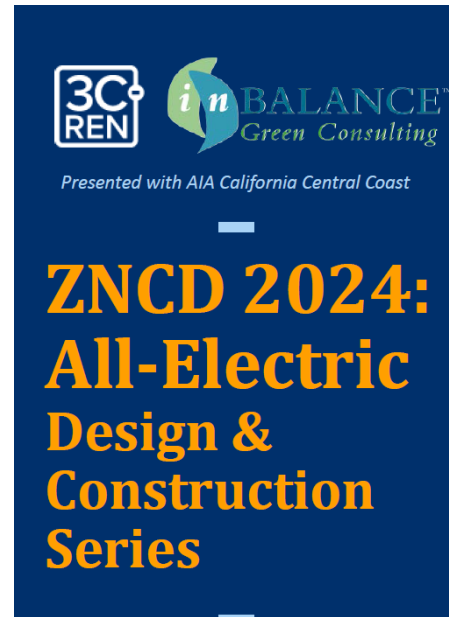


# California Licensure & AIA Learning Units

- Beginning in 2023 Licensed Architects are required by the State of California to take five (5) hours of Continuing Education (CE) coursework in Zero Net Carbon Design (ZNCD).
- This course is designed to count towards CA's ZNCD requirement as well as AIA's Health, Safety, Welfare (HSW) Learning Units.
- The whole series provides **5 AIA HSW / CA ZNCD** Learning Units
- For more information see [https://www.cab.ca.gov/docs/misc/ab1010\\_zncdce\\_faq.pdf](https://www.cab.ca.gov/docs/misc/ab1010_zncdce_faq.pdf)



# Series Outline



1. Overview: Carbon Reduction through Building Electrification
2. ZNCD for Heat Pumps for Heating and Cooling
3. ZNCD for Domestic Hot Water
4. ZNCD for Ventilation and HRV
5. ZNCD for Appliances & Energy Storage

# Today's Learning Objectives

- Learn the 'why' behind California's shift to building electrification and the link to Zero Net Carbon Design
- Learn the pros and cons of various products to help in selecting appropriate systems that meet electrification and carbon-reduction goals
- Learn critical installation details such as dimensions and venting to call out in plans and/or identify early in construction
- Understand the local market for specific all-electric/ZNCD equipment, including cost, availability and lead times.

## Learning Units:

- 1.0 AIA HSW LU approved for this course

*We'll send you the slides later!*





# Agenda

1. Context: CA Clean Energy Goals
2. Heat Pumps for Water Heating
3. Hot Water Heat Pumps for the Consumer
4. Tips for Managing Client Expectations







# ZNCD and California's Clean Energy Goals

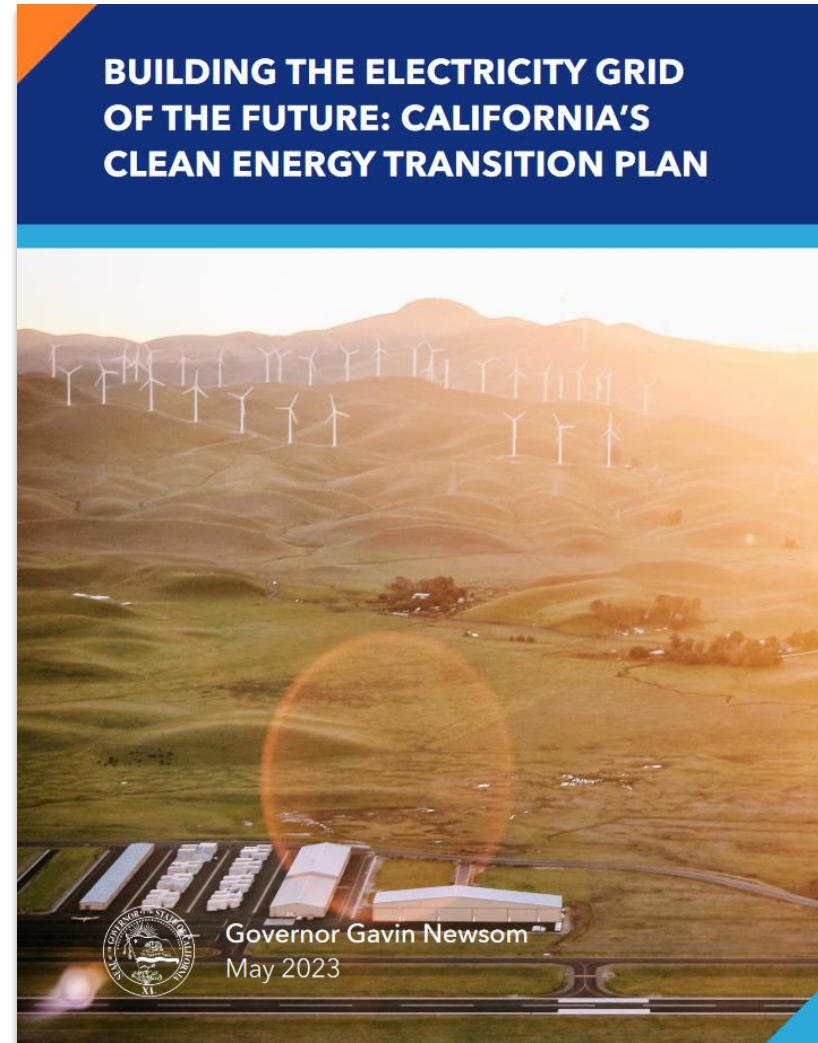


California Air Resources Board (CARB) - Mary D. Nichols Campus

# California's Plan for Grid Stability and Expansion

## A carbon-free electric grid where:

- **Buildings** are increasingly decarbonized.
- **The Industrial Sector** is powered by clean electricity, and by clean fuels, such as green hydrogen.
- **Transportation** choices are zero-emission and able to plug into the electric grid at places of convenience for all customers



<https://www.gov.ca.gov/wp-content/uploads/2023/05/CAEnergyTransitionPlan.pdf>



# Big Picture Goals for the 2022 Code and 2025 Updates

HOMES AND BUSINESSES USE  
NEARLY **70 PERCENT**  
OF CALIFORNIA'S ELECTRICITY AND  
ARE RESPONSIBLE FOR A QUARTER  
OF CALIFORNIA'S GREENHOUSE  
GAS (GHG) EMISSIONS.



- Encourage heat pump technology for space and water heating
- Establish electric-ready requirements for single family homes
- Expand PV systems and battery storage standards
- Strengthen IAQ ventilation standards





# Refrigerants and GWP

- Most heat pumps use R-410A with a GWP of 2088
- Many residential scale heat pump water heaters use R-134A with a GWP of 1430
- The American Innovation and Manufacturing (AIM) ACT calls for the phase out of refrigerants with a high GWP
- Under the AIM ACT, the EPA set a limit of 700 GWP for chillers, air conditioning, and heat pumps manufactured after Jan, 2025
- R-513A, GWP of 630, is being adopted for commercial and residential scale air to water heat pumps
- R-32, with a GWP of 675, is slightly flammable – therefore most units using R-32 will have leak detection and a mechanism to clear the refrigerant



A.O. Smith Emerge-x

Uses low GWP Refrigerant:  
R-513A with GWP of 630



SANCO2

Uses an ultra low GWP  
Refrigerant: R-744  
(CO2) has a GWP of 1





# Heat Pumps for Water Heating





# Where can HPWH be used?

**Single Family Dwellings**

**Commercial Applications**

**Industrial Applications or  
Large Central Systems**

**Multifamily, Grouped or  
Central Systems**

**New Construction and**

**Alterations/Replacement –  
any existing water heater,  
electric or gas**



A. O. Smith - Res



AO Smith –Small  
Commercial



Aegis A -- Lync by  
Watts Large-Scale  
Commercial



Sanden –Multifamily – Grouped  
or Single Split System



Nyle –Industrial or Large  
Central Systems



Lochinvar  
Commercial Scale

# Small Scale Commercial and Residential –Multifamily and Single



Single Family



Low-Rise Multifamily



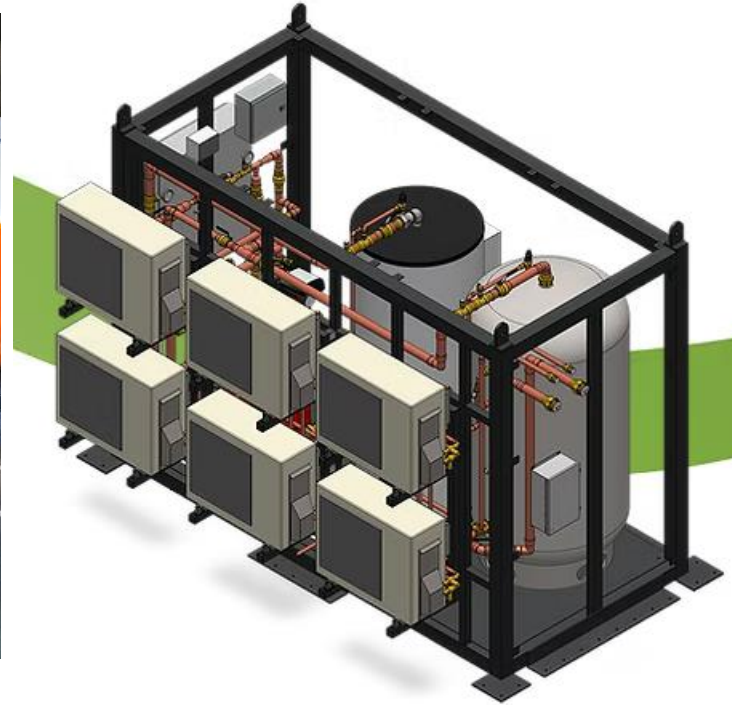
Senior Living / Hospitality / Central Multifamily



# Central Systems –Pre-configured for a “drop-in” solution



<https://www.waterdropsystems.com>



*Inside the Water Drop Unit...*





# Large Scale and Commercial Split System Applications

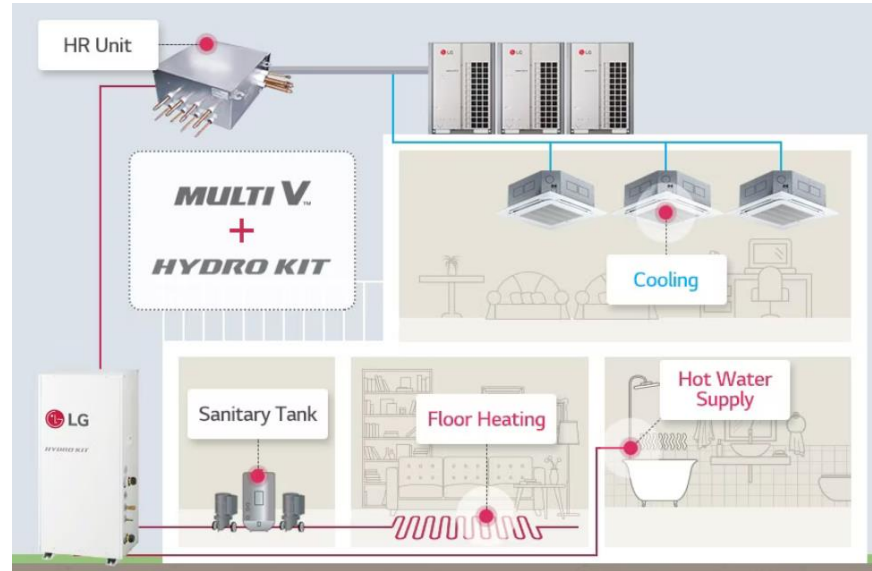


Office / Multifamily / Hospitality



Source: [www.rheem.com/commercialheatpumpwaterheater](http://www.rheem.com/commercialheatpumpwaterheater)

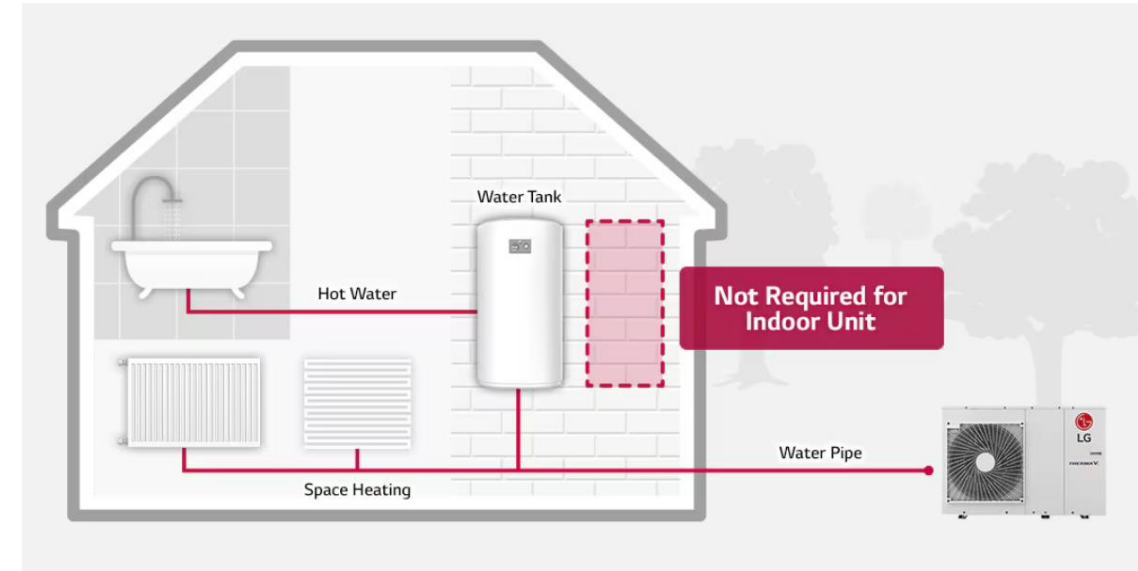
# Combined Systems –Water Heating and Space Heating



Source: [www.lg.com](http://www.lg.com)

## Mixed Use / Multifamily / Hospitality

- Captures Heat from VRF Cooling
- Water Pipes can provide Space Heating and Domestic Hot Water



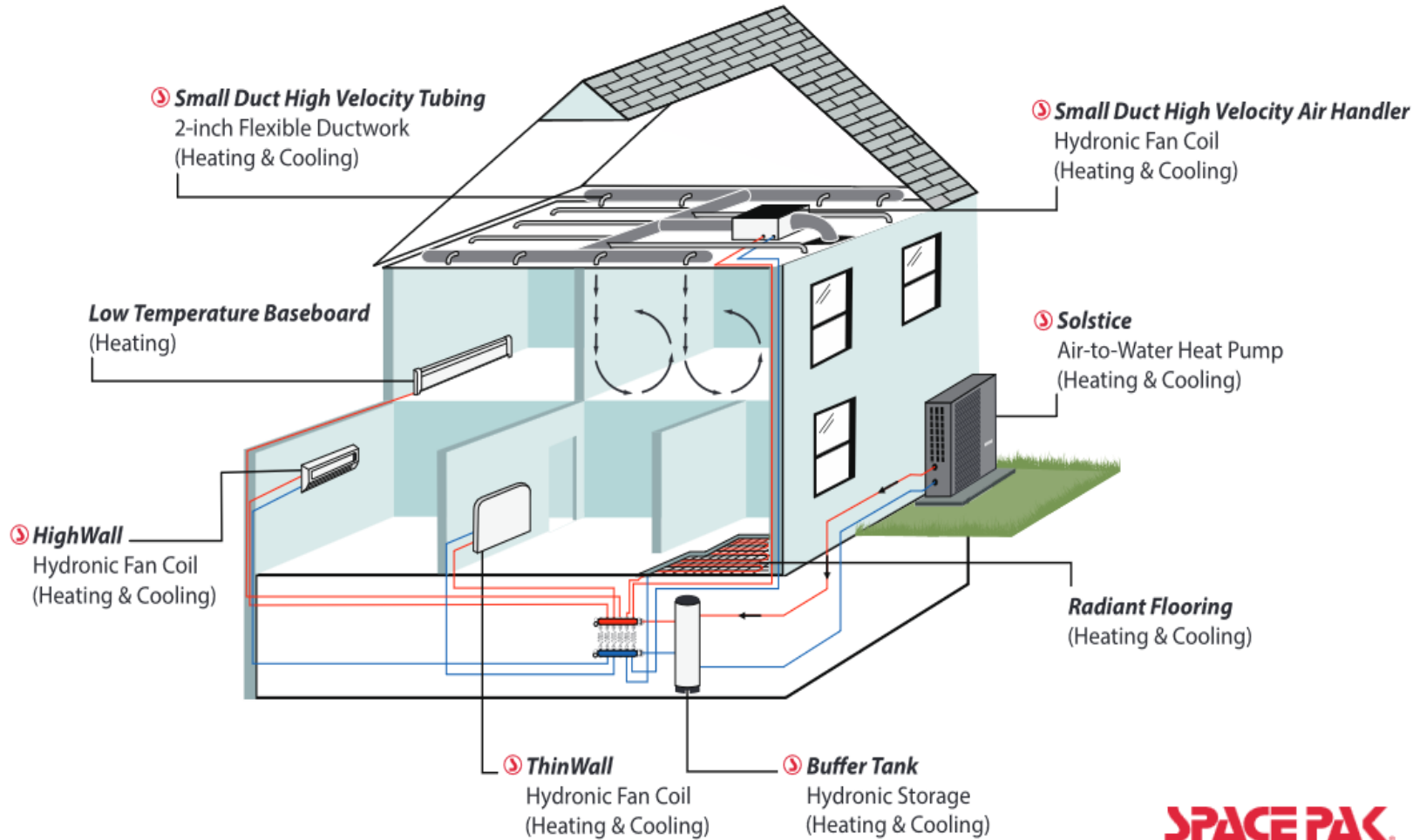
Source: [www.lg.com](http://www.lg.com) Therma VR-32 Monobloc

## Single Family

- Dedicated Air to Water system
- Water Pipes provide Space Heating and Hot Water
- Indoor Boiler/Gas Heater not needed in most climate zones

# Combined Systems –Water Heating and Space Heating

## System Layout



## Solstice® Inverter Monobloc Air-to-Water Heat Pump



- Available with R-32 Refrigerant
- Hot or Cold water circulates within the house –not refrigerant
- Uses a ducted system to deliver cooling
- Uses Mitsubishi Inverter for high performance

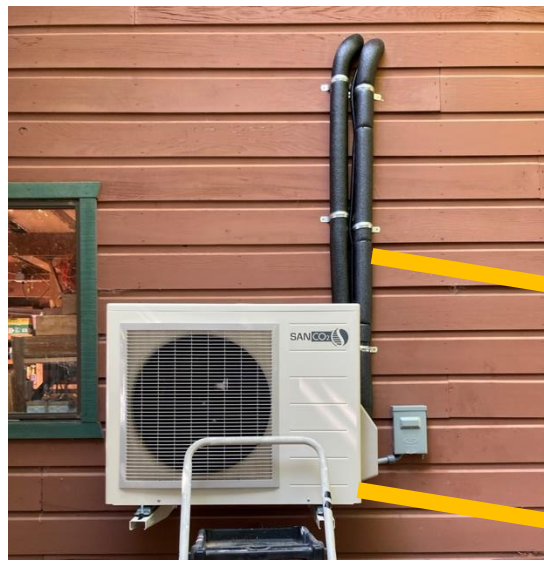
<https://www.spacepak.com/R32-heat-pumps>



# Combined Heating and DHW –Harvest Thermal System Example



Ducted Air-Handler



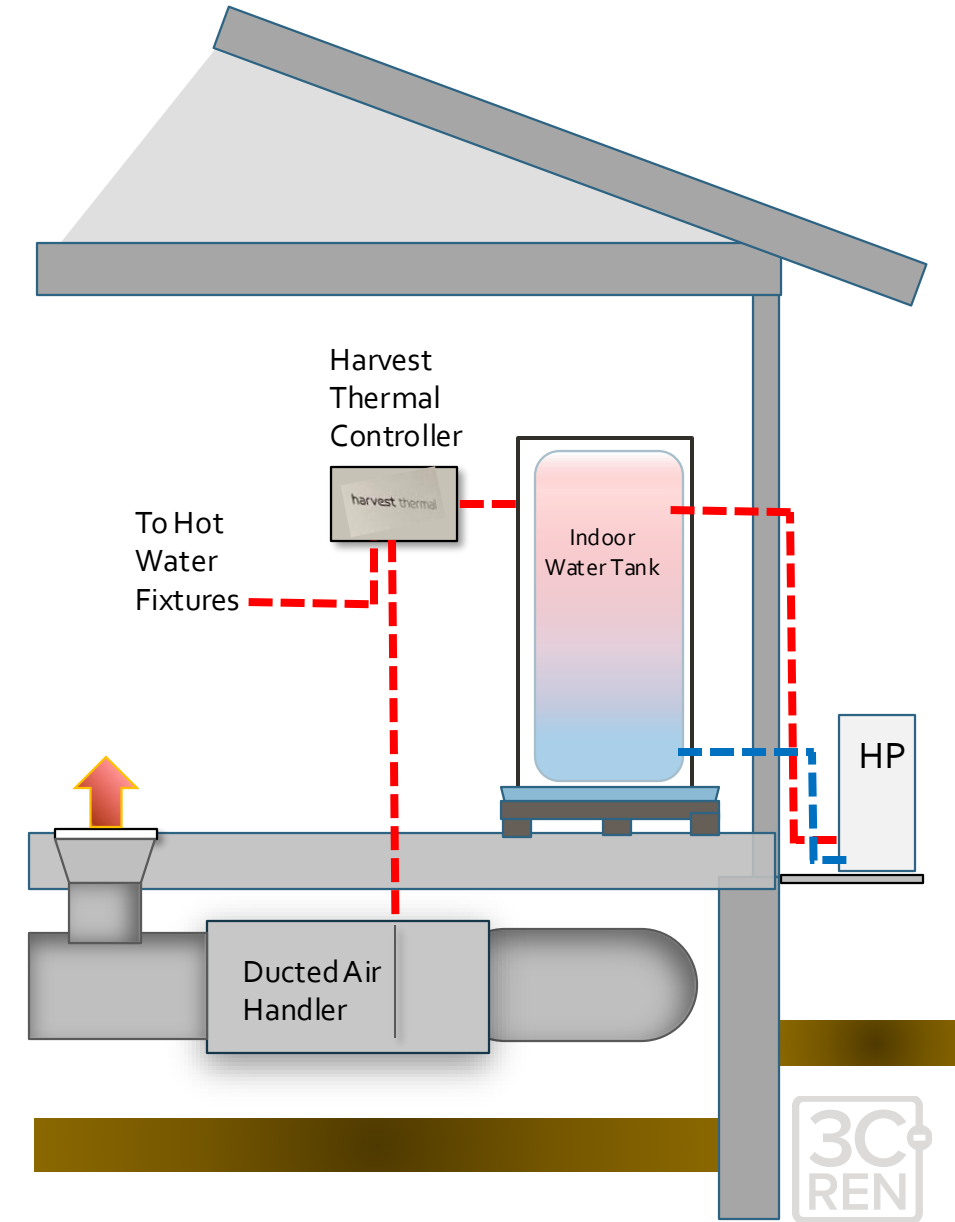
Insulated Piping

Heat Pump – Outdoor Installation



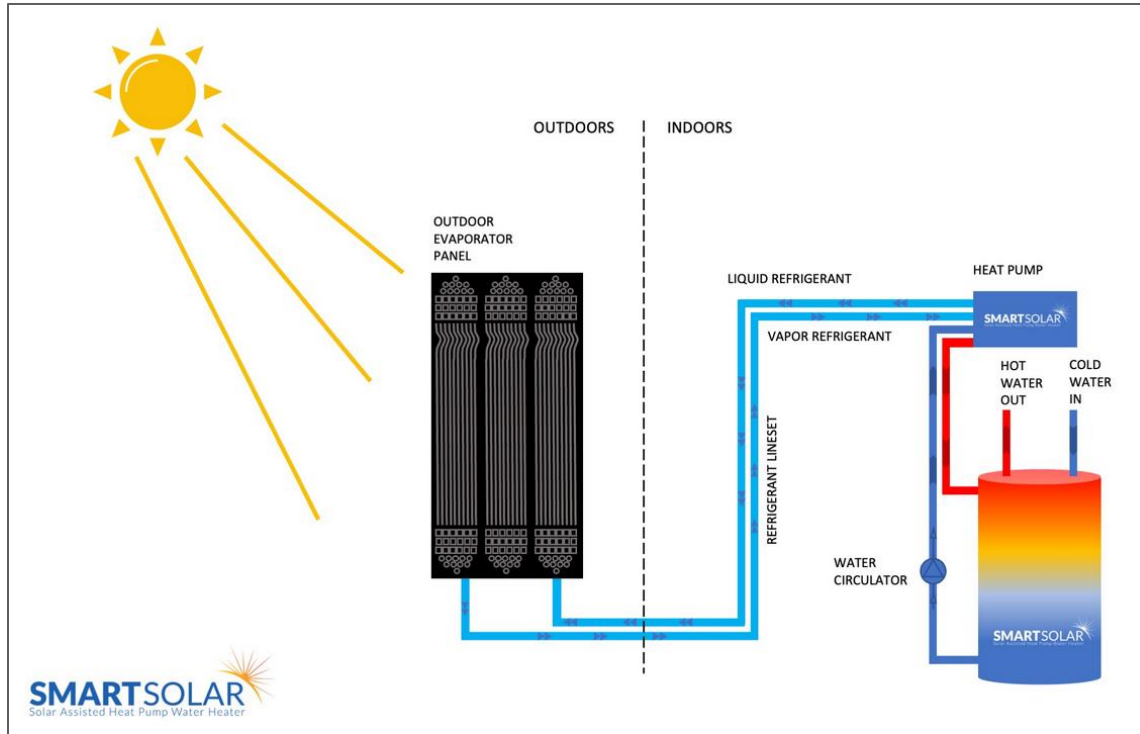
Harvest Thermal Controller

Insulated Tank



# Innovative Split Systems

## Smart Solar: "solar assisted" SA-HPWH



<https://smartsolarwaterheater.com>





# Solar PV and DHW/Thermal Batteries Innovations

*CABEC Conf. Trade Show*

*Business marketing their DHW/Thermal Battery Kit –an LG Inverter HPWH, Smart Controls, and Solar PV*

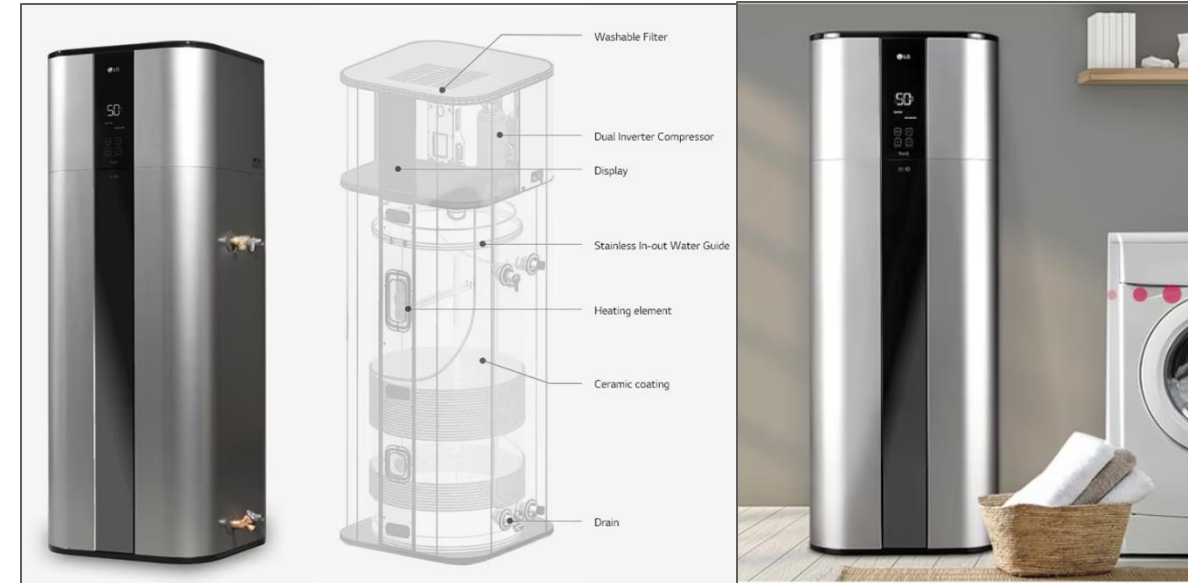
Controller



Happy entrepreneur



Plumbing attachments are on backside of appliance



*Source: LG Inverter Heat Pump Water Heater Marketing Material*



# A Closer Look at Heat Pump Water Heaters for the Consumer

# EnergyStar Brands in the USA –Qualify for Tax Credits and Rebates

<https://www.energystar.gov/productfinder/product/certified-heat-pump-water-heaters/>



## 1

☐ 1HVAC (2)

## A

- ☐ A. O. Smith (36)
- ☐ ACIQ (2)
- ☐ American (22)
- ☐ AMERICAN STANDARD WATER HEATERS (8)
- ☐ AquaThermAire (1)

## B

- ☐ Bosch (6)
- ☐ Bradford White (3)

## D

☐ DIYCOOL (2)

## E

☐ Eco-Logical (2)

## F

☐ Friedrich (34)

## H

☐ Hubbell (4)

## J

☐ JETGLAS (3)

## K

☐ Kepler (3)

## L

- ☐ LG (9)
- ☐ Lochinvar (13)

## M

☐ Midea (14)

## N

☐ Noritz (4)

## P

☐ PolarWave (2)

## R

- ☐ RELIANCE WATER HEATERS (19)
- ☐ Rheem (158)
- ☐ Richmond (38)
- ☐ Rinnai (9)
- ☐ Ruud (48)

## S

- ☐ SANCO2 (6)
- ☐ Smart Solar (3)
- ☐ State (21)
- ☐ STEALTH (2)
- ☐ stream33 (2)

## U

☐ U.S. Craftmaster (6)

## V

☐ VAUGHN THERMAL (8)

- Approx 31 Brands Available under EnergyStar
- EnergyStar Products Qualify for Rebates and Tax Credits
- EnergyStar is an easy to use resource for comparing products and finding rebates

# The Current Market

In the US, we have seemingly many brands, but only a handful of manufactures:





# Central Coast California Retailers Offer a Few Common Brands

...Some Companies have brands that are exclusive to their marketing region and retailer

## Parent Company – Rheem:

- Friedrich
- Rheem
- Richmond
- Ruud

## Parent Company -AO Smith:

- AO Smith
- American Water Heaters
- Lochinvar
- Reliance Water Heaters
- State Water Heaters

Most products can be ordered on-line and through plumbing distribution centers / whole-sellers / retailers.

### Home Depot

Rheem

### Lowe's

AO Smith

### Fergusons Supply House

AO Smith  
State  
Bradford White  
Rheem

# Two Types of Heat Pumps for Domestic Water Heating

- Air-Source –**Integrated and/or Hybrid**



A. O. Smith

**‘Hybrid’** often refers to electric heat pump and electric resistance back-up

**‘Integrated’** refers to a unitary system where the heat pump and tank are one appliance

- Air-Source –**Split Systems**



SANCO2

**‘Split System’** refers to a system where the heat pump and tank are separate components



# Identifying Integrated HPWHs

Heat Pump

Large Storage Tank

Integrated Control Panel

Inlet ↓ and Exhaust → Vents for  
Fan/Evaporator Coil

Electrical Connection

***No Gas Connection and no Flue***



30 amp 240v  
breaker box,  
dedicated circuit



120-Volt  
Plug-In

A. O. Smith

A. O. Smith



# Identifying Split HPWH's

Heat Pump Is Split

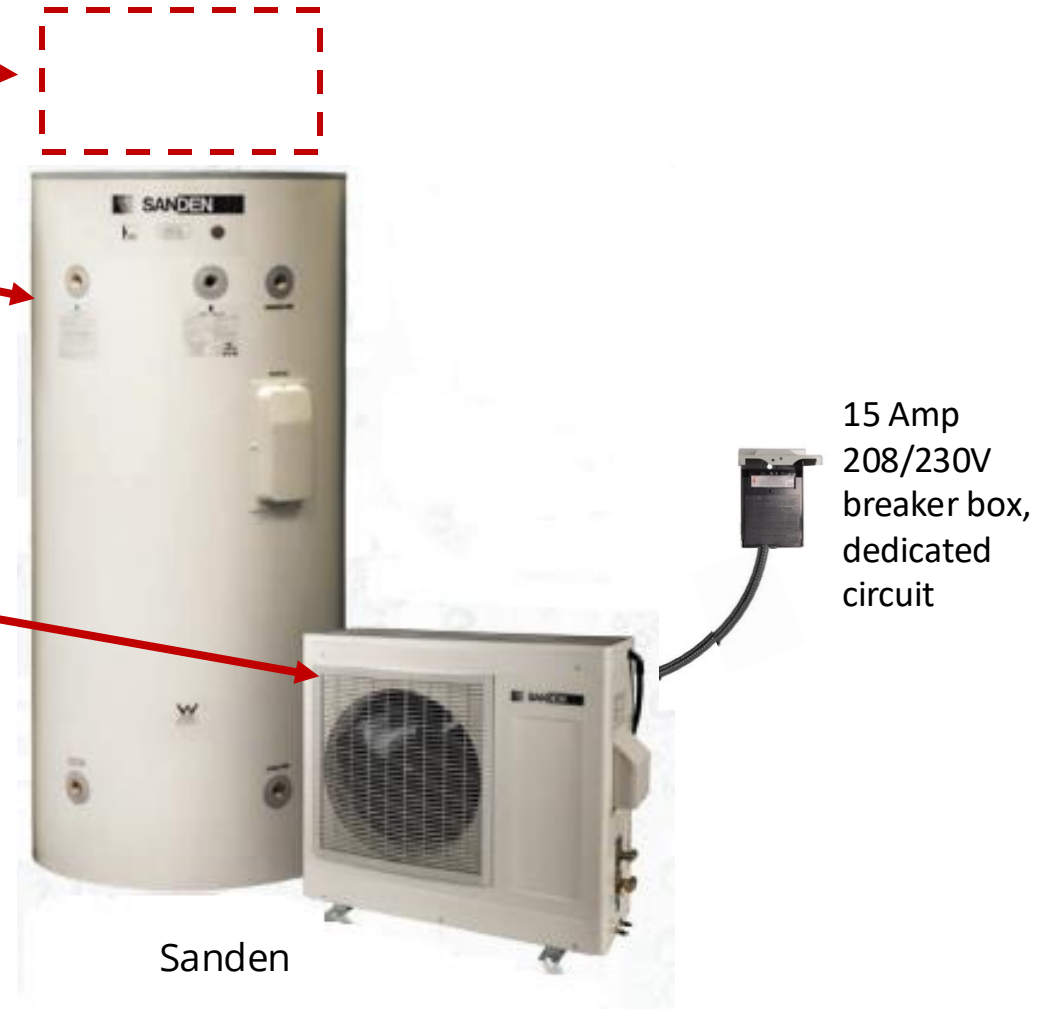
Storage Tank (inside)

Electrical Connection (at HPU)

Heat Pump Unit (HPU), i.e.  
Compressor/Condenser/  
Evaporator and Fan (outside)

Insulated water lines connect  
the storage tank and heat  
pump unit

***No Gas Connection***

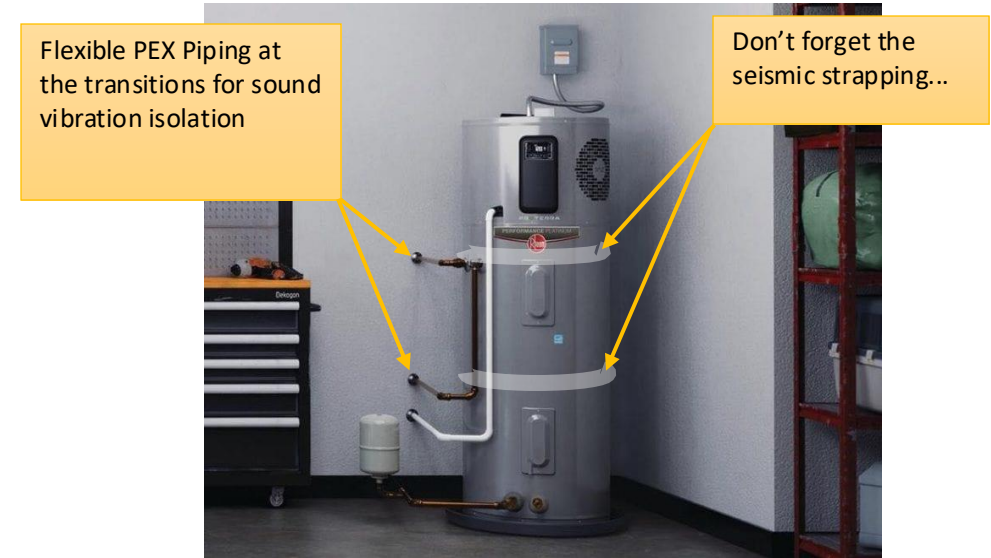
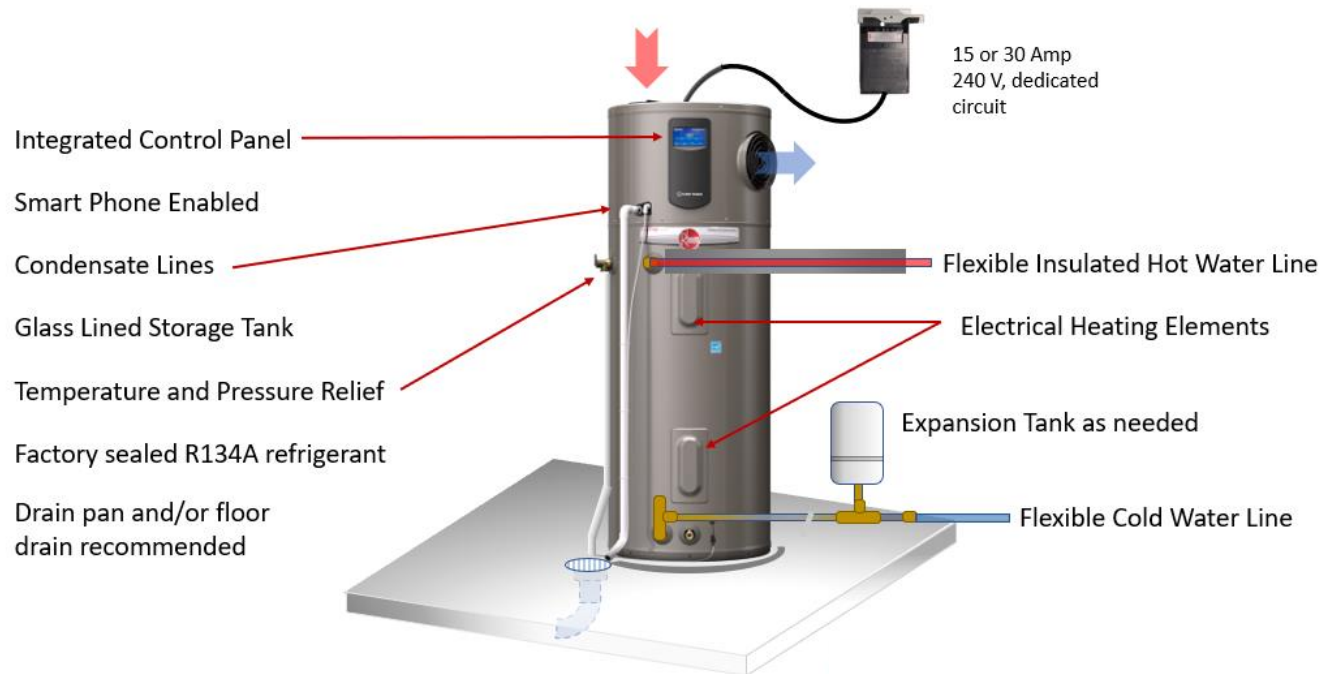


# Integrated HPWH

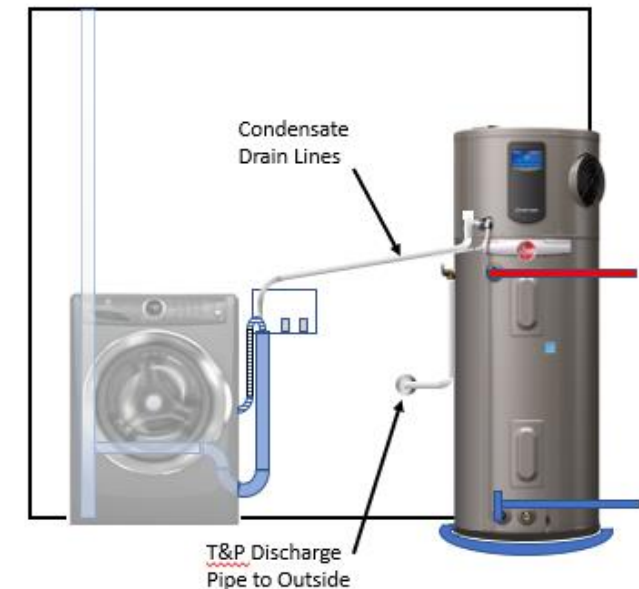


# Integrated HPWH Considerations

- Integrated HPWH tanks taller than standard gas or electric units
- Sound Level is typically around 50 db, newer models report 45 db
- Cold dehumidified air is expelled
- Condensate Drainage needs to be addressed
- Older models needed 1000 cubic feet volume, or ducted vent kit
- Current models need around 700 cu ft
- Some of the newest models need only 450 cu ft
- 120-volt plug-in varieties now available for easy retrofit/replacement



Rheem marketing





# Modes of Operation

- **Efficiency:** heat pump only
- **Hybrid:** both heat pump and electrical resistance heating elements
- **Electric:** electrical resistance heating only
- **Vacation:** puts the heater on hold at 60 deg F



# Care and Maintenance

Changing the filter

Setting the temperature

Choosing the operation mode

Access filter at top of unit

Install unit with controls accessible





# Examples of High Efficiency HPWH Installations



Image source: IBGC – PSHH Office

- 'Large' Utility Room with Floor Drain
- New Construction
- All Pipes Insulated

- Existing 2-car garage
- Retrofit/Replacement
- Plumbing and Electrical Trades Involved



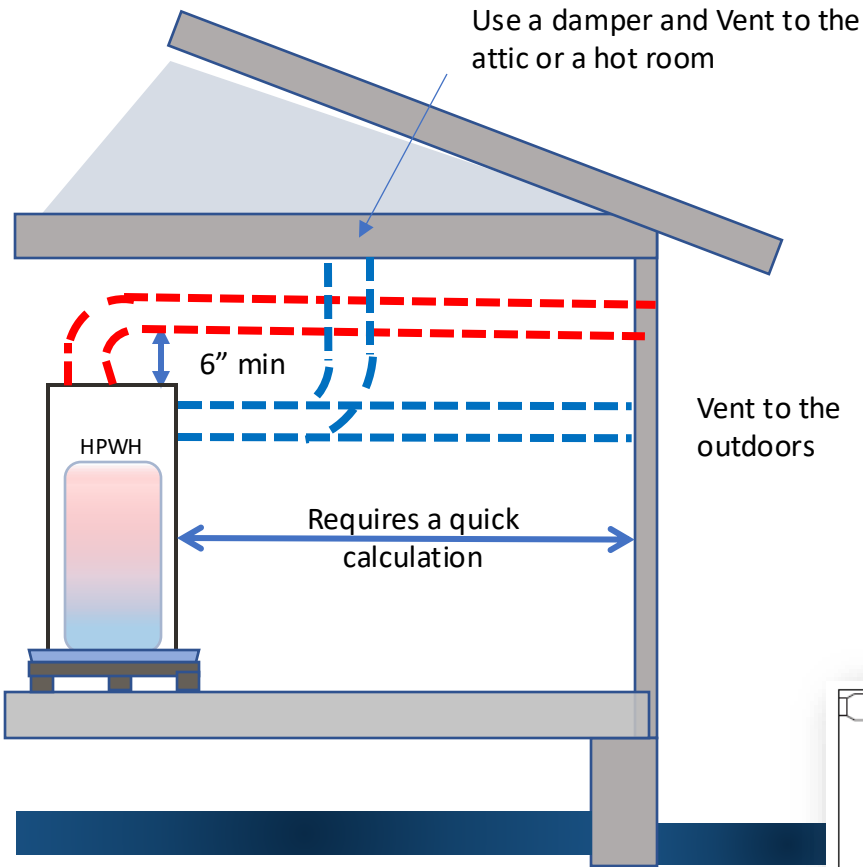
Image source: M. Zimney, IBGC – Private Residence



# Ducted Options are Available



Photo Credit: IBGC – Multifamily Project in SLO



Rheem Example

**Table 1.- Maximum Duct Length.**

Duct Type / Diameter	8"	7"	6"	5"
Rigid	340'	160'	65'	17'
Flexible	125'	65'	25'	--

# Split System HPWH



**SanCO2** –readily available in the US

**Many other brands** are *available internationally* –and have been for years.



# SanCO2 Split System HPWH Considerations

- Outdoor unit operates at outdoor temps of 20 deg F *below zero*
- Uses R-744 CO2 refrigerant – very low GWP of 1
- No noise from the indoor tank
- Tank does not need power –no filters, no anode rods, no electric resistance element –can be located in small closet, under stairs, cabinet
- Tank temp 130-176 deg F
- Rule of thumb: tank to plumbing fixture 65' to 100' (longer depending on application)

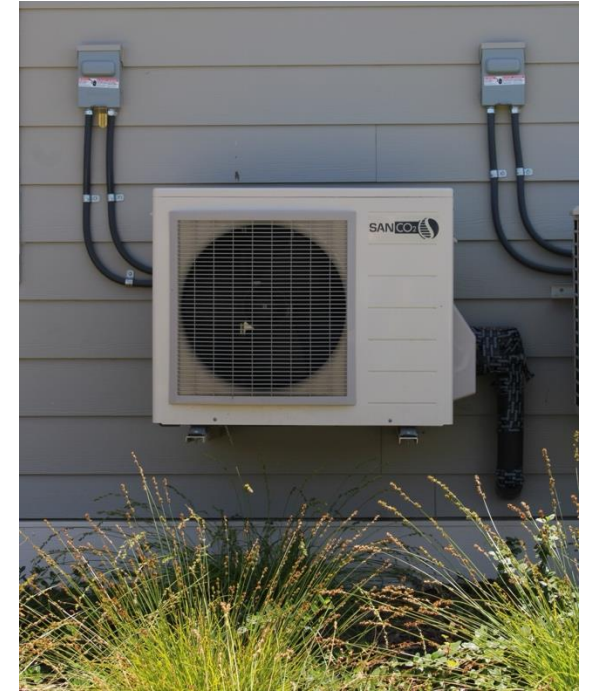
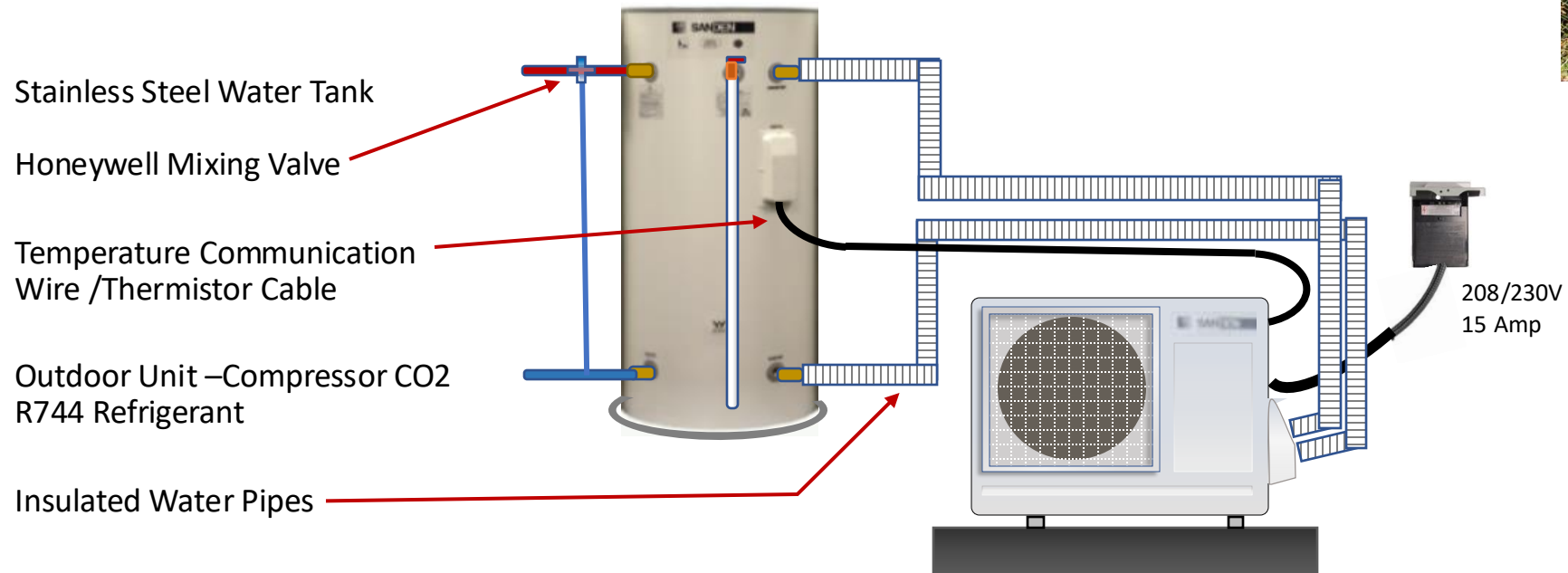
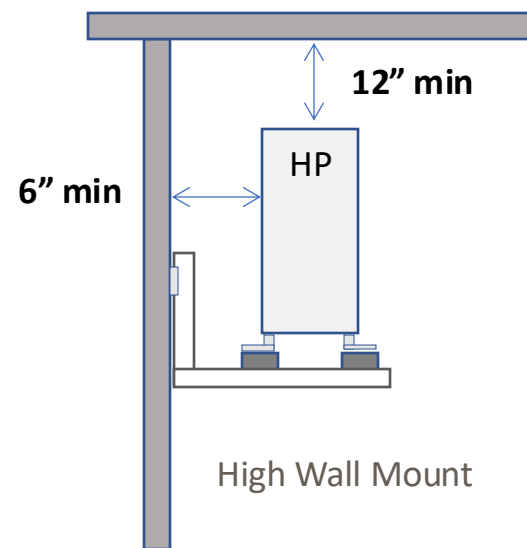
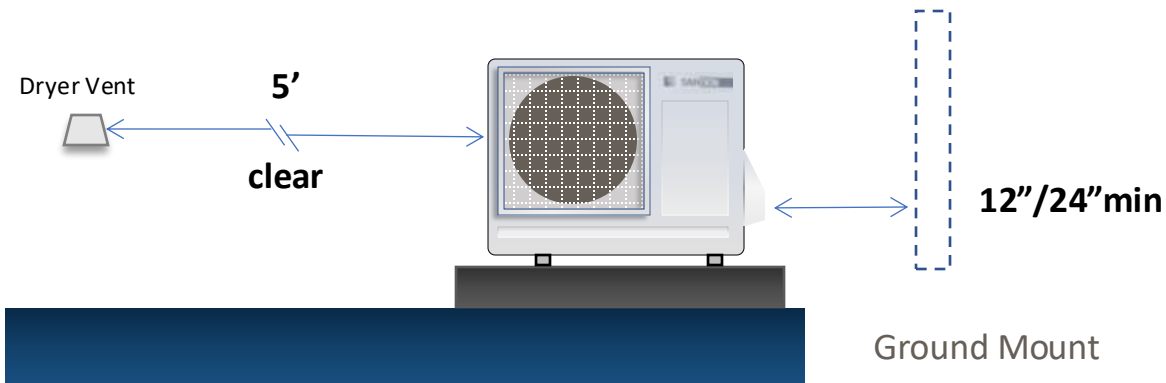
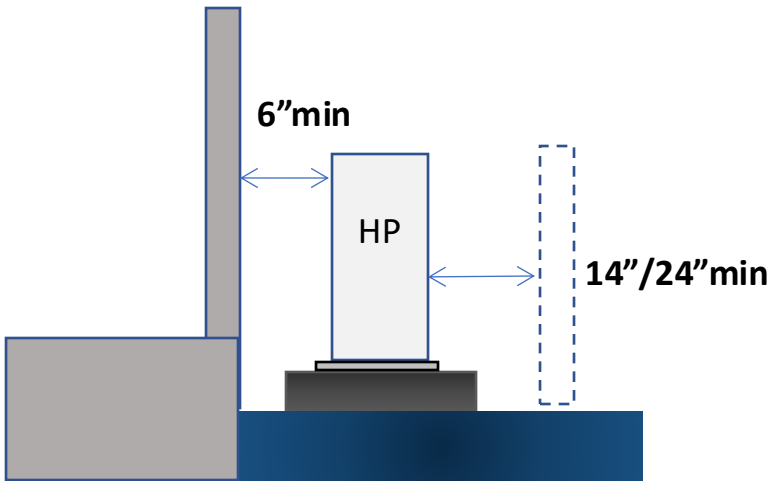


Photo Credit: IBGC - Cox Cottages





# Clearances and Mounting



# Indoor Tank Clearances and Piping Distances

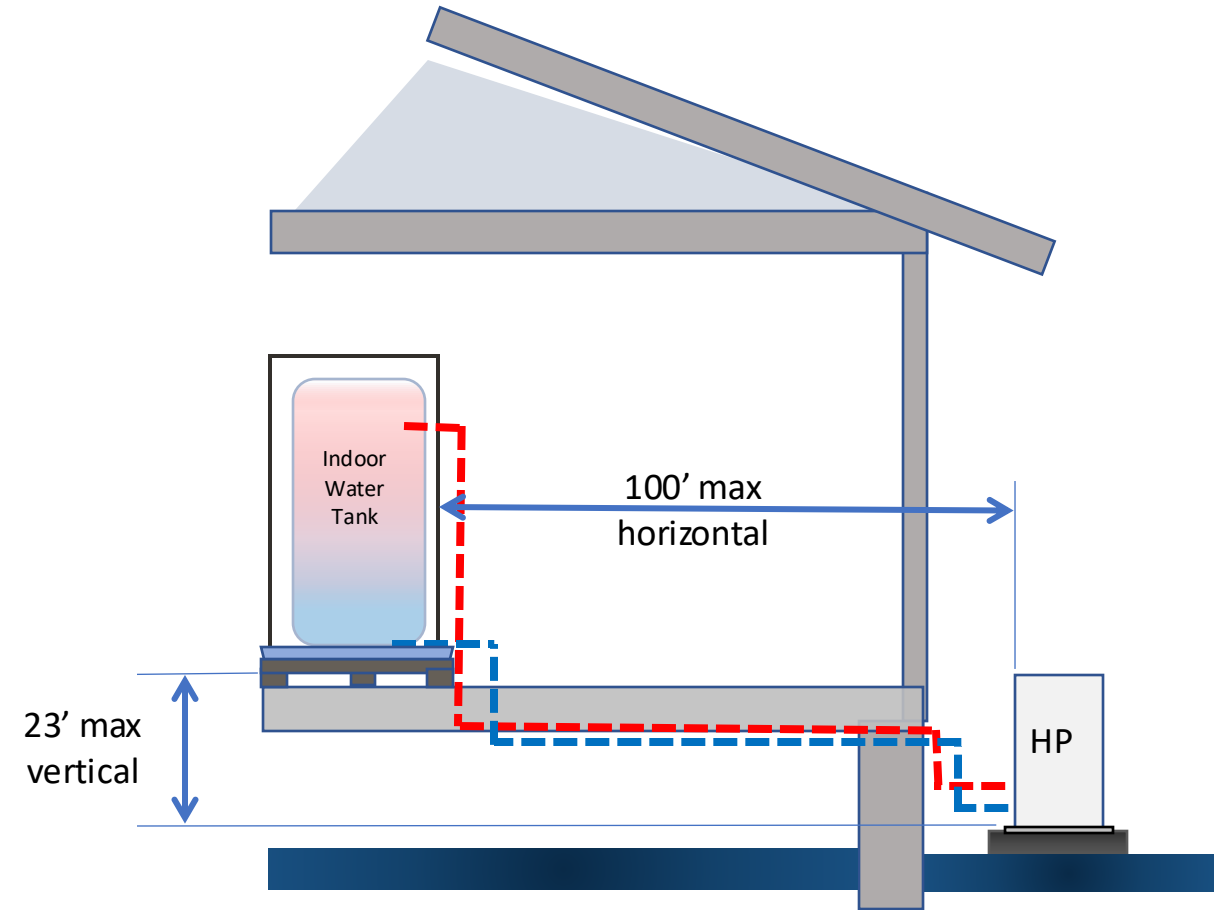
## In Closets



Photo Images:  
<https://www.eco2waterheater.com/gallery>

- Only a few inches clearance needed
- No moving parts
- No noise
- No filters, etc

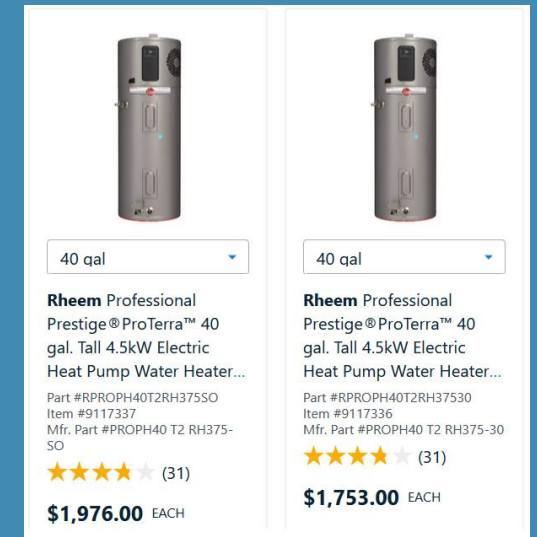
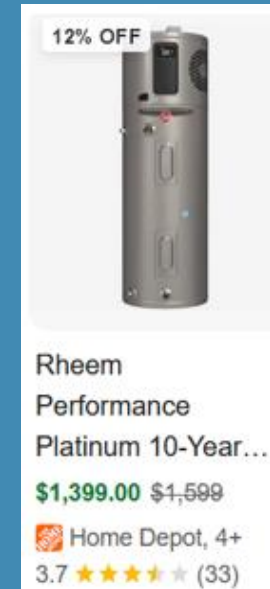
## Under Stairs



# Items and Features that Impact Purchase Price and Operation

- **Integrated or Split:** Split systems cost more than Integrated
- **Promotional Pricing:** Rebates and Tax Credits
- **Size / Capacity (gal):** nominal 40, 50, 60, 80, 119+ gals –brand and type dependent
- **Efficiency COP:** Higher efficiency can cost more, EnergyStar qualifies for Tax Credit
- **First Hour Rating (gal/min):** Important for right-sizing
- **Lower and Upper Temp Limit:** Some integrated units can only go to 45 F, some split system to -20 F
- **Sound and Vibration:** Location and plumbing details
- **Electrical Voltage:** 240V less expensive than 120V plug-in units
- **Refrigerant and/or Water Line:** Longer lengths can impact performance

## Promotional Pricing Look for Sales and Rebates... Older vs Newer Models





# Additional Items for a Complete Job

## Better Quality Install and Site Specific Items

- **Insulation** –Refrigeration Lines and/or Water Piping
- **Exterior Line Set Covers** –Remodels  
–Protects Piping
- **Outdoor Unit Mounting Options:**  
Ground Mount Pads, Racks, and Wall Hangers, etc.
- **Electrical Work –120V Plug-in or New Electrical** – i.e. 240V power/breaker/junction box-shut off, panel space or upgrade, etc



Split System

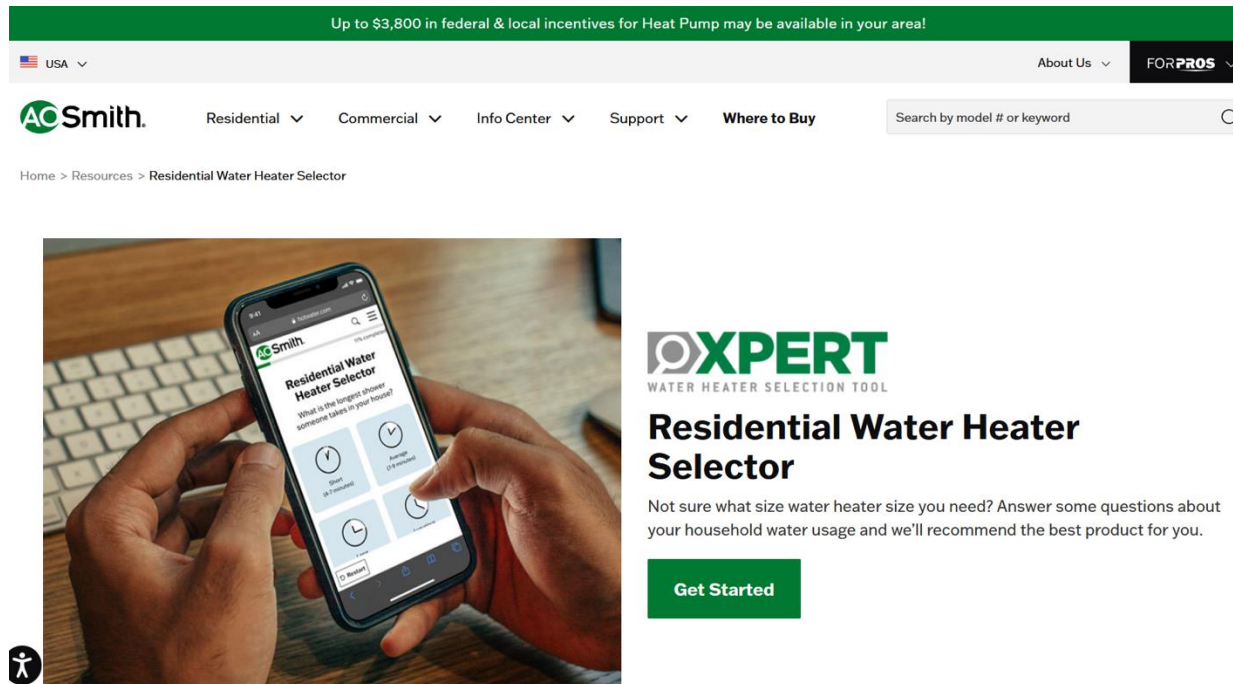
Piping is insulated and taped

Outdoor Unit is Wall Mounted

# Before you shop: Learn what size (gal) HPWH you will need

## New or Existing Situation –Offers Brand 'Best Matches', including HPWH

<https://www.hotwater.com/resources/water-heater-selector-tool>



## Designed for a Replacement –Links to List of EnergyStar Models

[https://basc.pnnl.gov/hpwh\\_installation\\_tool](https://basc.pnnl.gov/hpwh_installation_tool)



# 120V Plug-in HPWH – Gas Replacement Option

For optimal performance, Rheem recommends this model to be installed within the green US map zone. For other locations, consult a Professional Installer for more hybrid water heating options.



Average Ambient Air Temp in January

- ☐ Below 37°F
- ☒ Above 37°F



## California Residential Sizing

Plug-in Heat Pump Water Heaters



HOUSEHOLD SIZE		PLUG-IN TANK SIZE
BEDROOMS	BATHROOMS	MINIMUM GALLON CAPACITY
1	1-1.5	40
1-2	1-2.5	50
1-3	1-2.5	50
1-4	1-2.5	65
1-6	1-3.5	80



# Consumer Shopping – Integrated HPWH

The screenshot shows the SCE marketplace website. At the top, there's a search bar with the text "Search by type, brand, model..." and a "Product Rebate (Quick Link)" button. Below the search bar, a banner reads: "Lower your bill and back up your home at SCE's new Solar & Battery Marketplaces! We have updated our Privacy Policy and Terms of Service." The main content area displays "10 Electric Water Heaters" and "Sorted By Price lowest". A sidebar on the left includes filters for "Hybrid/Electric Heat Pump", "PRICE" (ranging from \$115 to \$2,736), and "TYPE" (Tankless, Storage, Point-of-Use, Hybrid/Electric Heat Pump). The main area shows "Top picks for you" with two products: a Rheem PROP65-T2-RH35... 65 gallon Rheem Heat Pump with installation for \$2,199.00, and a Rheem XE50T10H45U0 Rheem XE50T10H45U0 for \$1,799.00. Both products have a "GREAT OVERALL" or "GREAT PRICE" badge and a "See offer" button.

<https://marketplace.sce.com/>

- Product(s) link to Retail Seller
- Retail outlet links to Rebates and Incentives

- Price Range: \$1,650 - \$2,990
- Price varies by specialty features and tank capacity

The screenshot shows the PG&E guide website. At the top, it says "TOP ENERGY PRODUCTS" and "Shop only the most energy efficient products in your price range." Below this, it states "All products are ENERGY STAR® certified where applicable." The main content area displays "TOP ELECTRIC WATER HEATERS" with a "FILTER" button and a "RESET ALL" button. A "Product Price Range" slider is shown, ranging from \$1,402 to \$2,959. The main product featured is the "ProTerra 50 Gal. 10-Year Hybrid High Efficiency Smart Tank Electric Water Heater with Leak Detection & Auto Shutoff" (XE50T10HS45U0) for \$2,023. It has a "\$500 Rebate" and a "Compare" button. The bottom of the page features a "gogreen FINANCING" banner with the text "Finance home upgrades and installation for projects over \$2,500." and a "Learn More" link.

[https://guide.pge.com/browse/electric\\_water\\_heaters](https://guide.pge.com/browse/electric_water_heaters)



# Ferguson Plumbing Example of AO Smith Voltex Line

## Older Models

700 cu ft

R-134A  
Refrigerant

Baseline  
4.5 kW Elec  
30 Amp,  
3.45 UEF



50 gal

**A.O. Smith** Voltex® 50  
gal. Tall 4.5kW Residential  
Hybrid Electric Heat Pump  
Water Heater with...

Part #AHPTU50CTA20217200  
Item #9317972  
Mfr. Part #100338904

★★★★★ (0)

**\$1,810.08** EACH

CTA-2045-A Utility  
Port for Demand  
Response



50 gal

**A.O. Smith** Voltex® 50  
gal. Tall 4.5kW Residential  
Hybrid Electric Heat Pump  
Water Heater

Part #AHPTU50N202172000  
Item #7113150  
Mfr. Part #100313031

★★★★★ (0)

**\$1,637.00** EACH

Baseline



50 gal

**A.O. Smith** Voltex® 50  
gal. Tall 9kW Residential  
Hybrid Electric Heat Pump  
Water Heater

Part #AFPTU50202172000  
Item #7188326  
Mfr. Part #100314534

★★★★★ (0)

**\$1,649.16** EACH

Two 4.5kW Elec  
Elements

## Standard:

- 50 Gal Nominal –46 Gal Rated
- 10 yr Warranty
- Vacation Mode: Tank Temp Maintenance at 60 F
- Temp Range: 45 deg F

# Ferguson Plumbing Example of AO Smith Voltex Line

Slightly Newer  
Models

700 cu ft

R-134A  
Refrigerant

Leak  
Detection,  
Phone App  
and CTA-  
2045-A  
23.6 Amp,  
3.8 UEF

Next Step  
Up –Better  
Efficiency



50 gal

**A.O. Smith** Voltex® 50  
gal. Tall 4.5kW Residential  
Smart Hybrid Electric Heat  
Pump Water Heater with...

Part #AHPTS50202172000  
Item #9845370  
Mfr. Part #100350404

★☆☆☆☆ (1)

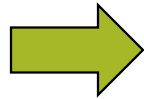
**\$1,747.00** EACH

Standard:

- 50 Gal Nominal –46 Gal Rated
- 10 yr Warranty
- Vacation Mode: Tank Temp Maintenance at 60 F
- Temp Range: 45 deg F

# Lowe's Example of AO Smith 'Signature 900' Example

## Newest Model



450 cu ft

R-134A  
Refrigerant

Leak  
Detection,  
Phone App,  
and CTA-2045  
23.6 Amp,  
3.8 UEF



A.O. Smith  
Signature 900 Tall  
10-year Warranty...

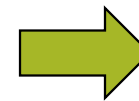
**\$1,950.00**

Lowe's

Item #4065452 |  
Model #HPS10-50H45DV



- Top Air Inlet and Top Exhaust Vent
- Top or Side Cold and Hot Pipe Connections
- Temp Range: 37 F to 120 F



# Example of AO Smith Voltex 120V Plug-In –Replacement for Gas Tank

## Newest Model

450 cu ft

R-513A  
Refrigerant

Leak Detection,  
Phone App, and  
CTA-2045-A,  
120V, 15 amp,  
3.2 UEF

Lower GWP  
Refrigerant

## SIZING RECOMMENDATION FOR EQUIVALENT FIRST HOUR RATING

Voltex 120V Plug-In Heat Pump		Gas Water Heater
Model	Nominal Capacity	Nominal Capacity
HPTV-66	66 gal (76 FHR)	30-40 gal (60-75 FHR)
HPTV-80	80 gal (93 FHR)	50 gal (80-100 FHR)

Voltex AL is recommended to replace a standard electric water heater or for use in new construction.



66 gal

**A.O. Smith Voltex® 66**  
gal. Tall **120V Plug-In**  
Residential Hybrid Electric  
Heat Pump Water Heater

Part #AHPTV66202172000  
Item #10176592  
Mfr. Part #100361937

★★★★★ (0)

**\$2,689.20** EACH



- Top Air Inlet and Top Exhaust Vent
- Top or Side Cold and Hot Pipe Connections
- Temp Range: 37 F to 120 F



# Price Typically Increases with Tank Size –Rheem Example

Local Home Depot Example –Rheem ProTerra, UEF 3.88



SMART

Built-in Leak Detection with Auto Shut Off

Rheem  
ProTerra 50 Gal. 10-Year Hybrid High Efficiency Smart Tank Electric Water Heater with Leak Detection & Auto Shutoff

★★★★★ (1043)

**\$1580<sup>15</sup>** ~~\$1859.00~~

Sale Pricing...



Top Rated

SMART

Built-in Leak Detection with Auto Shut Off

Expert Installation Available

**\$1699<sup>00</sup>**  
Buy 3 or more **\$1529.10**  
Get up to \$2,000 in Rebates for 93401

★★★★★ (3060)  
Model# XE40T10HS45U0

Rheem  
ProTerra 40 Gal. 10-Year Hybrid High Efficiency Smart Tank Electric Water Heater with Leak Detection & Auto...



Top Rated

SMART


Built-in Leak Detection with Auto Shut Off

Expert Installation Available

**\$2229<sup>00</sup>**  
Buy 3 or more **\$2006.10**  
Get up to \$2,900 in Rebates for 93401

★★★★★ (3060)  
Model# XE65T10HS45U0

Rheem  
ProTerra 65 Gal. 10-Year Hybrid High Efficiency Smart Tank Electric Water Heater with Leak Detection & Auto...



Top Rated

SMART

Built-in Leak Detection with Auto Shut Off

Expert Installation Available

**\$2779<sup>00</sup>**  
Buy 3 or more **\$2501.10**  
Get up to \$2,900 in Rebates for 93401

★★★★★ (3060)  
Model# XE80T10HS45U0

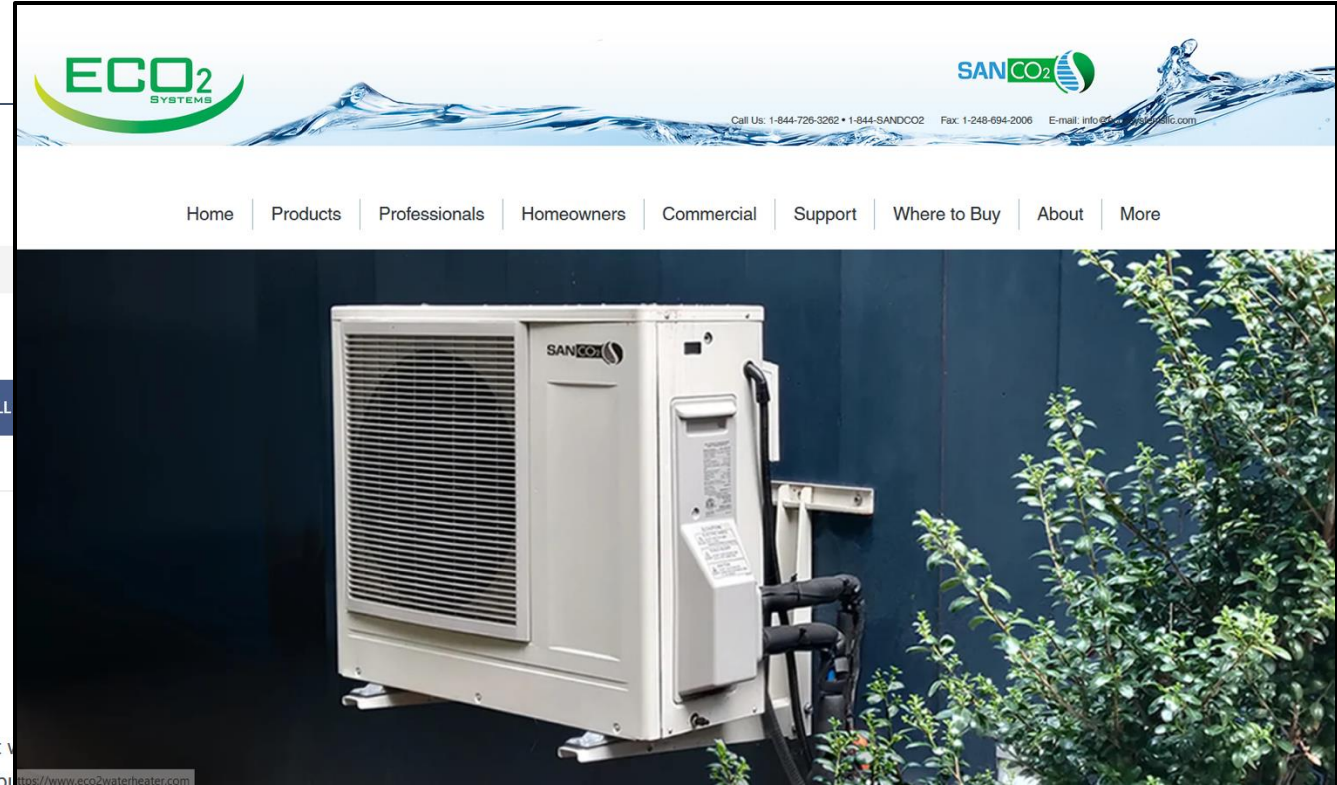
Rheem  
ProTerra 80 Gal. 10-Year Hybrid High Efficiency Heat Pump Tank Electric Water Heater with Leak Detection &...

# Consumer Shopping –Split System

## Split System HPWH - ECO2 by SanCO2



<https://smallplanetsupply.us/>



<https://www.eco2waterheater.com/>

- Price Range: \$5,400 - \$7,200
- Price varies by tank capacity



# Split Systems Cost More than Integrated HPWH –SanCO2 Example

but, may be worth it...

- Outdoor unit operates at outdoor temps of 20 deg F *below zero*
- Uses R-744 CO2 refrigerant – very low GWP of 1
- No noise from the indoor tank
- Tank does not need power –no filters, no anode rods, no electric resistance



Price Increases with  
tank size.

Installations cost of the Whole System can vary...

- Add another \$1000 for materials
- Add \$1000 for electrician
- Add \$3600-\$5000 for Install depending on the complexity of the job

# Incentives and Rebates



## Tax Credits

<https://www.energystar.gov/about/federal-tax-credits/heat-pump-water-heaters>

## Rebates –Links to your State

<https://www.energy.gov/save/rebates>



The **Inflation Reduction Act of 2022** created two programs to encourage home energy retrofits:

- **Home Efficiency Rebates (HOMES)** to fund whole house energy efficiency retrofits, and
- **Home Electrification and Appliance Rebates (HEEHRA)** to help low-moderate income households “go electric” through qualified appliance rebates.



<https://techcleanca.com/incentives>



<https://goldenstaterebates.com>

NOTE: Access the programs via TECH Clean California. HOMES program will launch in 2025.

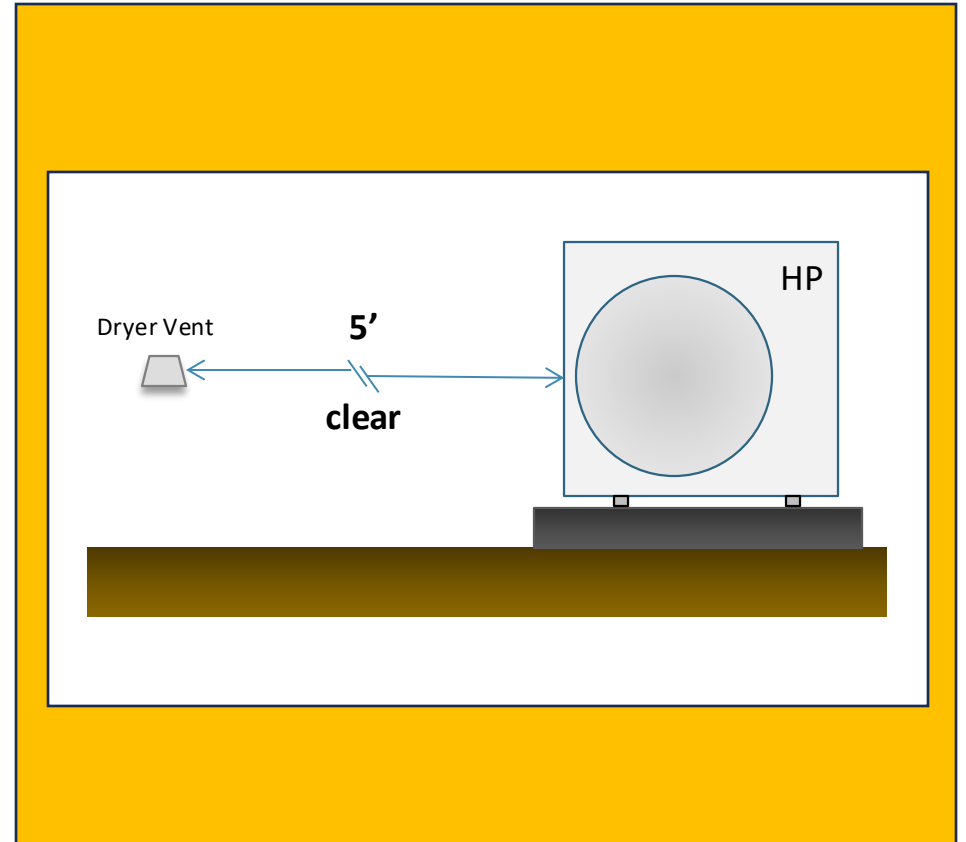




# Tips for Managing Client Expectations and Title 24 for Residential Occupancies

# Managing client expectations

- **Split System Outdoor Unit:** Locate at least 5 ft away from dryer vents
- **Owner Maintenance:** Integrated Units have filters that require periodic cleaning; the filter is designed to help keep the coil clean
- **Owner Operation:** 'Heat Pump Only' mode has best efficiency; 'Hybrid' mode increases capacity –useful when for guests or increased hot water need; 'Vacation' mode can save homeowner some money.
- **Integrated Units:** Reminder that noise and cold air can be problematic for some occupants



# Specific Tier 2 Equipment Verification – HERS Required

**HERS VERIFIED SINGLE DWELLING UNIT HOT WATER SYSTEM DISTRIBUTION**  
CALIFORNIA ENERGY COMMISSION CEC-CF2R-PLB-22-H  
**SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS**

**CERTIFICATE OF INSTALLATION**  
**Note:** This table completed by HERS Registry.

Project Name: \_\_\_\_\_ Enforcement Agency: \_\_\_\_\_  
Dwelling Address: \_\_\_\_\_  
City and Zip Code: \_\_\_\_\_

**A. Design HERS Verified Dwelling Unit HPWH System Information**  
This table reports the water heating system(s) installed in this project.

01	02	03	04	05	06	07	08
Dwelling Unit Name	Water Heating System ID or Name	Modeled Equipment Make and Model	# of Like (or Identical) Water Heaters in System	Tank Location	Exterior Tank Insulation R-value	Dwelling Unit DHW System Distribution Type	Compact Distribution

**C. Design HERS Verified Dwelling Unit Water Heating Efficiency Information**  
This table reports the water heater(s) efficiency features specified on the registered CF1R compliance document for this project. (Not needed for central systems)

01	02	03	04	05	06	07
Water Heating System ID or Name	Heating Efficiency Type	Heating Efficiency Value	Standby Loss (%)	Exterior Insulation R-Value	Water Heater Storage Volume (gal)	Tank Location

**D. Installed HERS Verified Dwelling Unit Water Heating Efficiency Information**  
This table reports the water heater(s) efficiency features installed in this project. (Not needed for central systems)

01	02	03	04	05	06	07
Water Heating System ID or Name	Heating Efficiency Type	Heating Efficiency Value	Standby Loss (%)	Exterior Insulation R-Value	Water Heater Storage Volume (gal)	Tank Location

**E. Installed Water Heater Manufacturer Information**

01	02	03
Water Heating System ID or Name	Manufacturer	Model Number

Registration Number: \_\_\_\_\_ Registration Date/Time: \_\_\_\_\_ HERS Provider: \_\_\_\_\_  
CA Building Energy Efficiency Standards – 2022 Residential Compliance January 2022



Straight forward to verify;  
Important to alert  
installing contractor


Tier 2 Heat  
Pump Water  
Heater

Installing  
Contractor

All Pipes  
Insulated



# Hot Water Recirculation – Large Penalty, but less so with HERS Verified Demand Recirculation



HERS VERIFIED SINGLE DWELLING UNIT HOT WATER SYSTEM DISTRIBUTION  
CALIFORNIA ENERGY COMMISSION  
CEC-CF3R-PLB-22-H

SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS

**P. Demand Recirculation Manual Control (R-DRmc) (RA4.4.9)/Sensor Control (RDRsc) (RA4.4.10) Requirements**  
Systems that utilize this distribution type shall comply with these requirements.  
The responsible person's signature on this compliance document affirms that all applicable requirements in this table have been met.

01	The system operates "on-demand", meaning that the pump begins to operate shortly before or immediately after hot water draw begins, and stops when the return water temperature reaches a certain threshold value. For Demand Recirculation Manual Control, the pump shall be turned on using a manual switch system. For Demand Recirculation Sensor Control, the pump shall be turned on using a sensor system.
02	The controls shall be located in the kitchen, bathroom, and any hot water fixture location that is at least 20 feet from the water heater.
03	Manual controls may be active by wired or wireless mechanisms.
04	Sensor Controls may be activated by wired or wireless mechanisms, including buttons, motion sensors, door switches and flow switches. Each control shall have standby power of 1 Watt or less.
05	Pump and control placement shall meet one of the following criteria: 1. When a dedicated return line has been installed the pump, controls and thermo-sensor are installed at the end of the supply portion of the recirculation loop; or 2. The pump and controls are installed on the dedicated return line near the water heater and the thermo-sensor is installed in an accessible location as close to the end of the supply portion of the recirculation loop as possible; or 3. When the cold water line is used as the return, the pump, demand controls and thermo-sensor shall be installed in an accessible location at the end of supply portion of the hot water distribution line (typically under a sink).
06	After the pump has been activated, the controls shall allow the pump to operate until the water temperature at the thermo-sensor rises to one of the following values: 1. Not more than 10°F (5.6°C) above the initial temperature of the water in the pipe 2. Not more than 102°F (38.9°C).
07	Controls shall limit operation to no more than 5 minutes following activation.

Potentially saves water, but uses more energy than a non-recirc system.

Manual Shut Off and Check Valve

Manual Control and Mandatory Requirements

Demand Controlled Recirculation Pump

Q. HERS-Verified Demand Recirculation (RA3.6.7) Requirements

Systems that utilize this distribution type shall comply with these requirements.  
The responsible person's signature on this compliance document affirms that all applicable requirements in this table have been met unless otherwise noted.

01	HERS rater shall perform a visual inspection and operating properly consistent with the requirements.
02	Verification Status:
03	Correction Notes:

N. Mandatory Requirements for all Recirculation Systems (RA4.4.7)

Systems that utilize this distribution type shall comply with these requirements.  
The responsible person's signature on this compliance document affirms that all applicable requirements in this table have been met

01	A check valve located between the recirculation pump and the water heater to prevent unintentional recirculation.
02	Piping must take most direct path between water heater and fixtures.
03	Insulation is not required on the cold water line when it is used as the return.
04	If more than one loop installed each loop shall have its own pump and controls.

1. Pass - all applicable requirements are met; or


2. Fail - one or more applicable requirements are not met. Enter reason for failure in corrections notes field below; or

3. All N/A - This entire table is not applicable



# Pipe Insulation –Mandatory Measure / HERS Credit Option

## CF3R-PLB-22-H



**HERS VERIFIED SINGLE DWELLING UNIT HOT WATER SYSTEM DISTRIBUTION**  
**CEC-CF3R-PLB-22-H**

**SAMPLE FORM – NOT VALID FOR SUBMISSION TO BUILDING DEPARTMENTS**

CERTIFICATE OF VERIFICATION

### F. Mandatory Measures for all Domestic Hot Water Distribution Systems

01	Equipment shall meet the applicable requirements of the Appliance Efficiency Regulations (Section 110.3(b)1).
02	Unfired Storage Tanks are insulated with an external R-3.5 or combination of R-16 internal and external Insulation. (Section 110.3(c)4).
03	<p>The following pipes are insulated, to the thicknesses required by Table 120.3A, except for those sections of pipe that are subject to one of the exceptions below: All domestic hot water piping shall be insulated as specified in Section 609.11 of the California Plumbing Code. Insulation buried below grade must be installed in a waterproof and non-crushable casing or sleeve.</p> <p><b>1.1</b> Piping that penetrates framing members shall not be required to have pipe insulation for the distance of the framing penetration. Piping that penetrates metal framing shall use grommets, plugs, wrapping or other insulating material to assure that no contact is made with the metal framing. Insulation shall butt securely against all framing members.</p> <p><b>1.2</b> Piping installed in interior or exterior walls that is surrounded on all sides by at least 1 inch (2.5 cm) of insulation.</p> <p><b>1.3</b> Piping installed in crawlspace with a minimum of 1 inch (2.5 cm) of crawlspace insulation above and below.</p> <p><b>1.4</b> Piping installed in attics with a minimum of 4 inches (10 cm) of attic insulation on top</p> <p><b>1.5</b> Pipe insulation shall fit tightly, and all elbows and tees shall be fully insulated.</p>

### J. HERS-Verified Pipe Insulation Credit Requirements (PIC-H) (RA3.6.3)

Systems that utilize this distribution type shall comply with these requirements.

The responsible person’s signature on this compliance document affirms that all applicable requirements in this table have been met unless otherwise noted in the Verification Status and the Corrections Notes in this table

01	HERS rater shall perform a visual inspection that all hot water piping comply with the insulation requirements in 150.0(J).	
02	Verification Status:	<div><div>1. <u>Pass</u> - all applicable requirements are met; or</div><div>2. <u>Fail</u> - one or more applicable requirements are not met. Enter reason for failure in corrections notes field below; or</div><div>3. <u>All N/A</u> - This entire table is not applicable</div></div>
03	Correction Notes:	

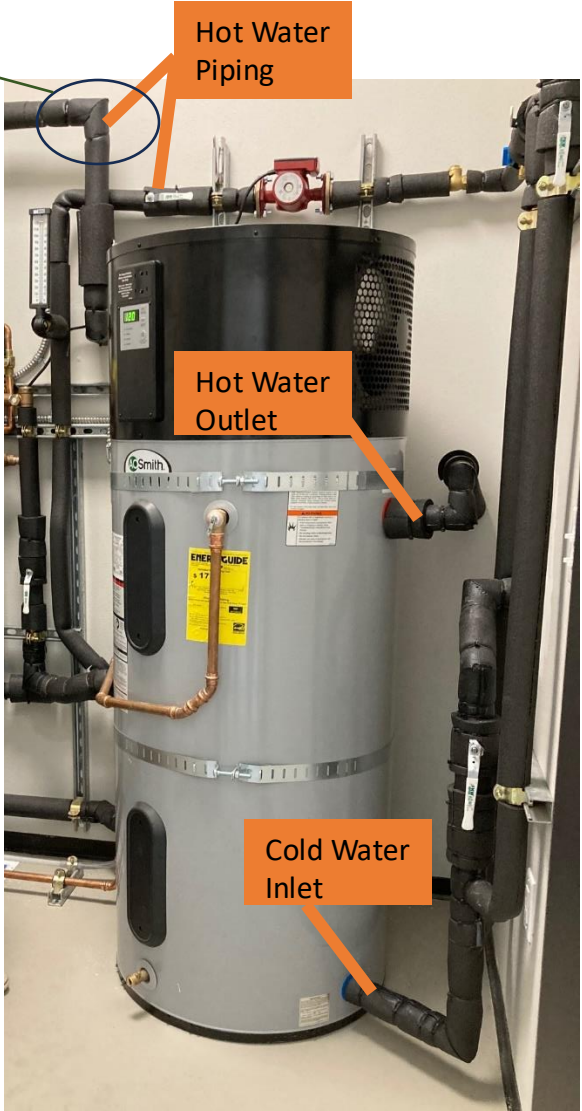


...all elbows and tees shall be fully insulated

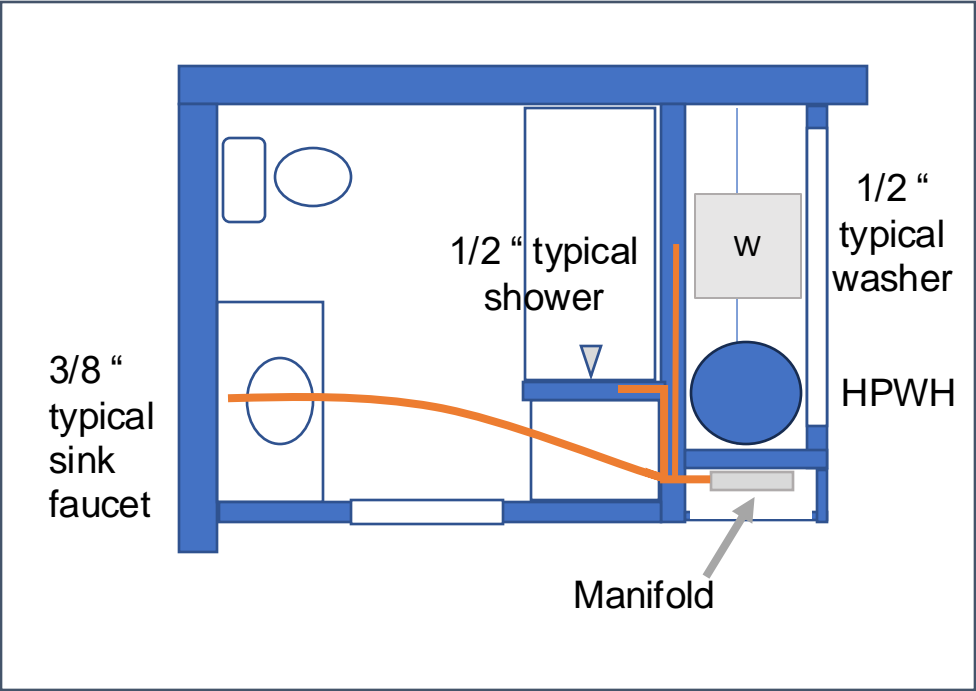
Table J HERS-Verified directs to the Energy Code Mandatory Measures 150.0(j)

Excerpt from 150.0(j):

- (a) The first five feet of cold water piping from storage gas water heaters.
- (b) All hot water piping with a nominal diameter between 3/4 inch (19 millimeter) and 1 inch.
- (c) All hot water piping less than 3/4 inch in diameter that is associated with a domestic hot water recirculation system or leading to the kitchen fixtures.



# Point of Use (POU)



POU - Point of Use Distribution

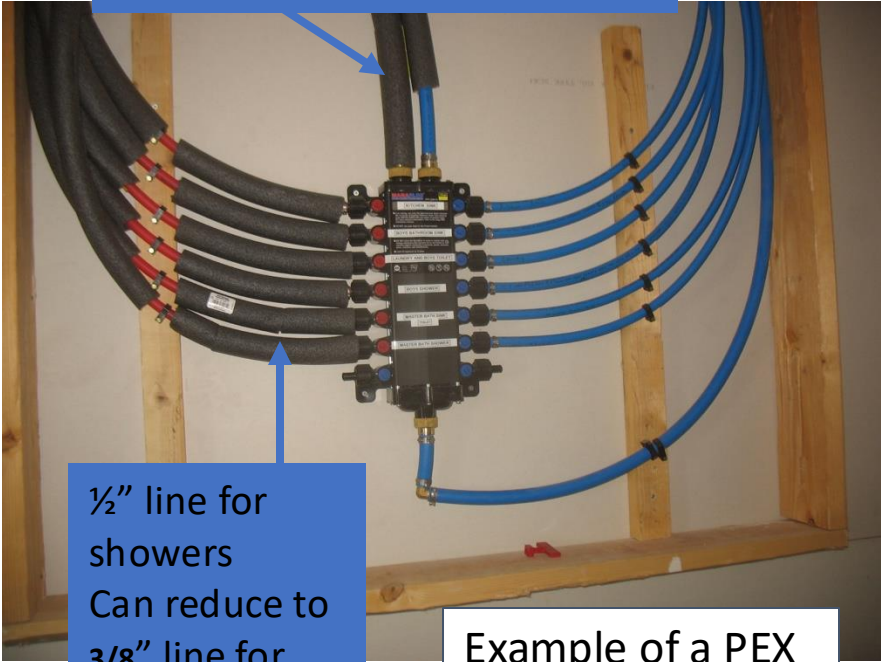
Table 4.4.5

Size Nominal (Inch)	Length of Pipe (feet)
3/8"	15
1/2"	10
3/4"	5

Line size vs Length for each run

Take most direct path with truck-branch line. If two pipe sizes are used in a single run, half the length of pipe shall be considered for each pipe size.

3/4" Hot Water Line Directly from Water Heater



1/2" line for showers  
Can reduce to 3/8" line for sinks

Example of a PEX Manifold System



# Recommend Listing the Plumbing Credit on the Cover Sheet

Include the HERS measures (See CF1R or LMCC) on the Cover Sheet, suggested locations:

- 'Code Summary'
- 'Code Analysis'
- 'Supporting Documents'
- 'HERS Summary'

**EXAMPLE PROJECT**  
4630 NOGALES AVE., ATASCADERO, CA 93422  
INITIAL SUBMITTAL DATE: \_\_\_\_\_  
PIET # \_\_\_\_\_

**GENERAL NOTES**

**PROJECT DATA**

**SHEET INDEX**

**GOVERNING CODE**

**SUPPORTING DOCUMENTS**

**VICINITY MAP**

**EXAMPLE PROJECT**

**SUPPORTING DOCUMENTS**

- TITLE 24 ENERGY REPORT
- NOTE: HERS MEASURES REQUIRED ON THIS PROJECT:
  - ALL PIPES INSULATED –HERS
  - HPWH EQUIPMENT VERIFICATION –HERS



# Questions about Title 24?

3C-REN offers a *free* Code Coach Service



Online:  
[3c-ren.org/code](https://3c-ren.org/code)

Call:  
805.781.1201

Energy Code Coaches are local experts who can help answer your Title 24 Part 6 or Part 11 questions.

They can provide code citations and offer advice for your res or non-res projects.





# Closing



## Continuing Education Units Available

- Contact [chloe.swick@ventura.org](mailto:chloe.swick@ventura.org) for AIA LUs

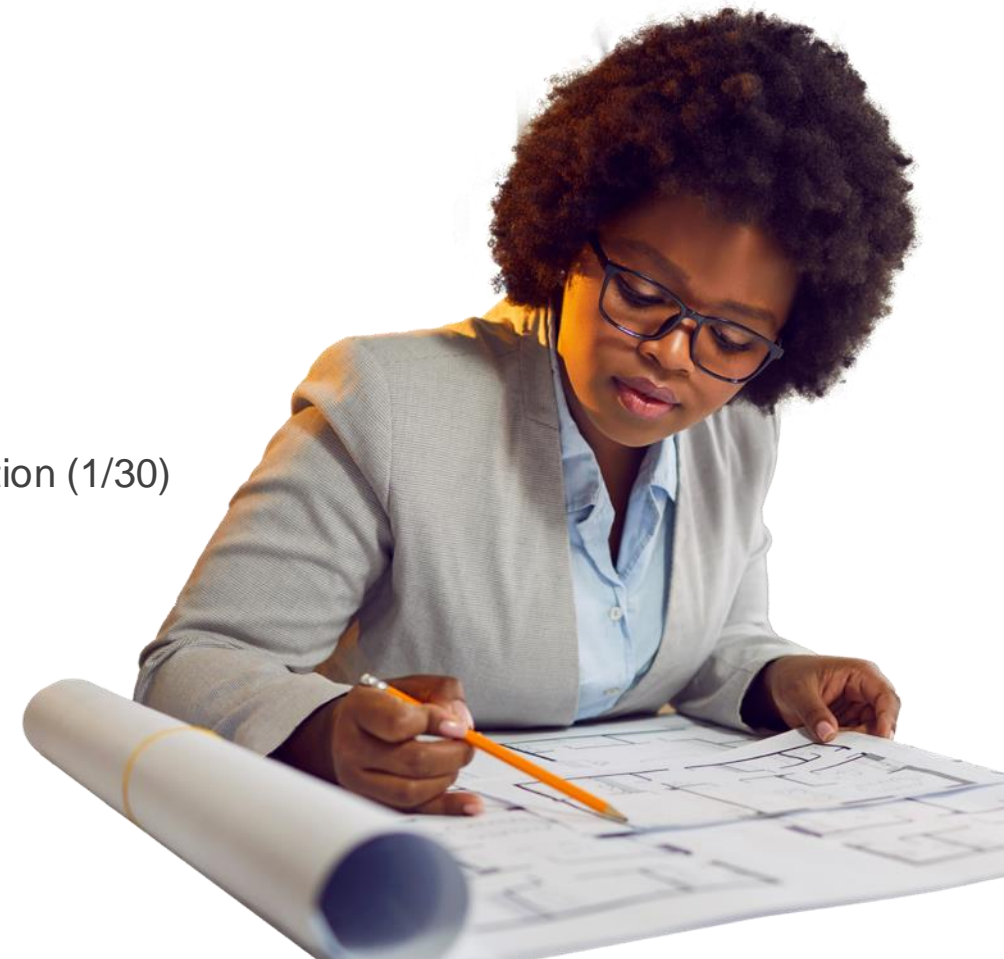
## Coming to Your Inbox Soon!

- Slides, Recording, & Survey – Please Take It and Help Us Out!

## Upcoming Courses:

- Introduction to the Energy Code (1/22)
- Ventilation and HRV – Part 4: All Electric Design and Construction (1/23)
- Appliances and Energy Storage – Part 5: All Electric Design and Construction (1/30)
- Green Building Construction Tour: San Luis Obispo (2/11)

**Any phone numbers who joined? Please share your name!**



# Thank you!

More info: [3c-ren.org](https://3c-ren.org)

Questions: [info@3c-ren.org](mailto:info@3c-ren.org)

Email updates: [3c-ren.org/newsletter](https://3c-ren.org/newsletter)



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