



# We will be starting soon!

*Thanks for joining us*



# Heat Pump Fundamentals: Space Conditioning and Water Heating



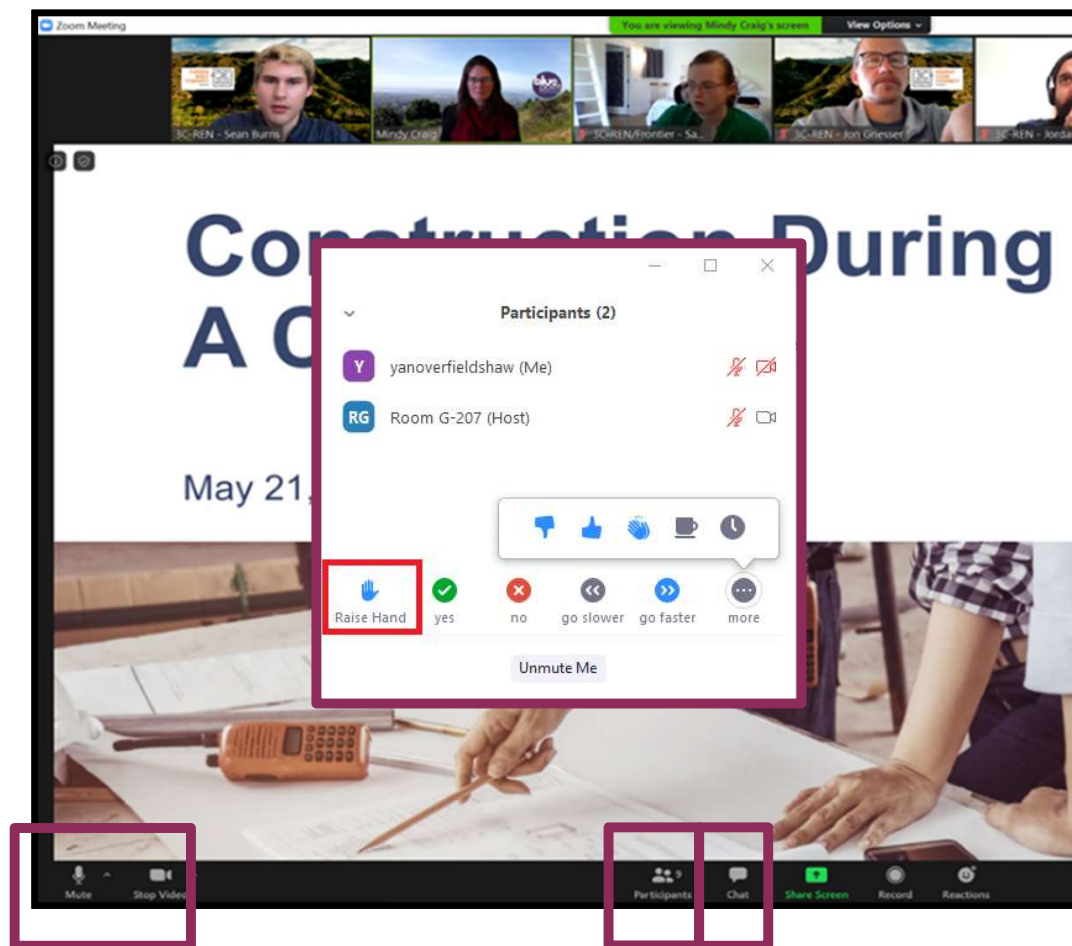
*Dan Perunko, Balance Point Home Performance*

September 13, 2022



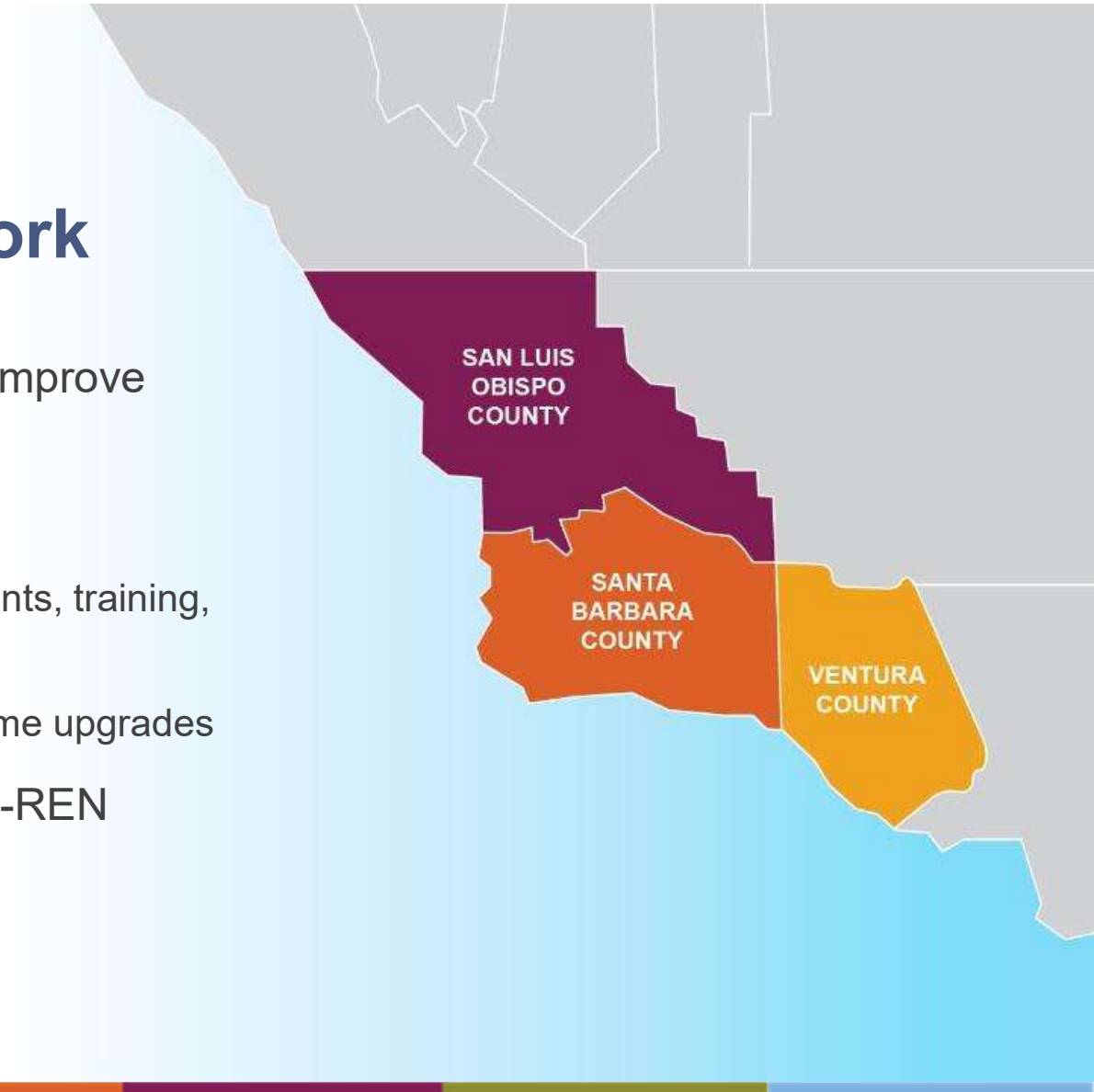
# Zoom Orientation

- Please be sure your full name is displayed
- Please **mute** upon joining
- Use "**Chat**" box to share questions or comments
- Under "**Participant**" select "**Raise Hand**" to share a question or comment verbally
- The session may be **recorded** and posted to 3C-REN's on-demand page. Feel free to ask questions via the chat and keep video off if you want to remain anonymous in the recording.



# 3C-REN: Tri-County Regional Energy Network

- Three counties working together to improve energy efficiency in the region
- Services for –
  - **Building Professionals:** industry events, training, and energy code compliance support
  - **Households:** free and discounted home upgrades
- Funded by ratepayer dollars that 3C-REN returns to the region







## 3C-REN Staff Online





ENERGY  
CODE  
CONNECT



HOME  
ENERGY  
SAVINGS



BUILDING  
PERFORMANCE  
TRAINING





- Serves all building professionals
- Three services –
  - **Energy Code Coach**
  - **Training and Support**
  - **Regional Forums**
- Makes the Energy Code easy to follow

Energy Code Coach:  
[3c-ren.org/codes](https://3c-ren.org/codes)  
805.220.9991

Event Registration:  
[3c-ren.org/events](https://3c-ren.org/events)





### Multifamily (5+ units)

- No cost technical assistance
- Rebates up to \$750/apartment plus additional rebates for specialty measures like heat pumps

### Single Family (up to 4 units)

- Sign up to participate!
- Get paid for the metered energy savings of your customers

[3C-REN.org/home](https://3C-REN.org/home)







## BUILDING PERFORMANCE TRAINING

- Serves current and prospective building professionals
- Expert instruction:
  - **Technical skills**
  - **Soft skills**
- Helps workers to thrive in an evolving industry

Event Registration:  
[3c-ren.org/events](https://3c-ren.org/events)





# Introducing 3C-REN's new High-Performance Fundamentals (HPF) Program

# Context

- “High performance” refers to buildings that are designed, built, and commissioned to achieve above-code, optimized performance.
- Specialized companies offering high-performance design and construction services in many parts of the State experience high demand, ongoing backlogs, and difficulty finding qualified new hires.





# Goals

- Prepare aspiring building practitioners to for competitive job opportunities.
- For those in the industry, provide a refresher or supplement prior building science knowledge





# Content

- Developed in consultation with dozens of national experts in high-performance building businesses
- Based on the foundational knowledge they are looking for in new hires
- Rooted in the fundamentals of building science and the design, construction, and business practices that distinguish high-performance practitioners from their conventionally-trained competitors



# Classes

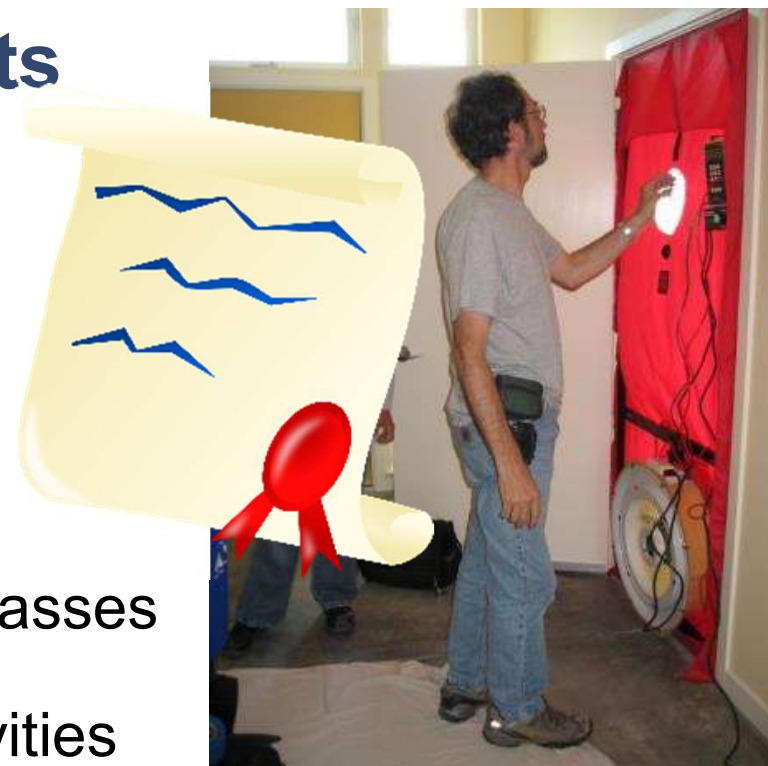
1. High-Performance Buildings and Careers: [June 21](#)
2. The Role of Building Science in High-Performance Buildings: [May 17 & 19](#)
3. Enclosure Best Practices: Air Sealing, Insulation, Testing & Metrics: [July 12](#)
4. Heat Pump Fundamentals: Space Conditioning and Water Heating: [September 13](#)
5. Water Heating Distribution Best Practices: ***Coming in October***
6. How To Assess a Home for Electrification: ***Coming in November***



## Other HPF Program Elements

**3C-REN's plans for further program development include:**

- Formal certificate of completion
- Field-based, hands-on classes to complement initial series of lecture classes
- Mentorship and/or peer learning activities to support participants' learning process





# Heat Pump Fundamentals: Space Conditioning and Water Heating

DAN PERUNKO

DAN@BALANCEPOINTHP.COM

Developed in partnership with 3C-REN





## Dan's Background

1. Working contractor and installer
2. My first exposure to HVAC systems was through a 'high performance' buildings class.
3. Learned how to build high performance HVAC by testing and modifying our installations until they met performance targets.
4. Everything that matters with regard to operating performance can be tested during the installation process.
5. High performance is my daily practice – in both very hot and very cold and snowy climates – Sierra mountains and foothills.

[www.balancepointthp.com](http://www.balancepointthp.com)

balance point  
home performance



530-477-0695

[Dan@balancepointthp.com](mailto:Dan@balancepointthp.com)

Construction, Consulting, Training



## Dan's Background

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## Dan's Background







## Agenda

1. What is a heat pump?
2. What are heat pumps used For?
3. Heat pump benefits
4. Refrigerants and the environment
5. Heat pump design and installation
6. Heat pump water heaters
7. Q&A (15 minutes)



# 1. What is A Heat Pump

EXPLANATION AND EXAMPLES

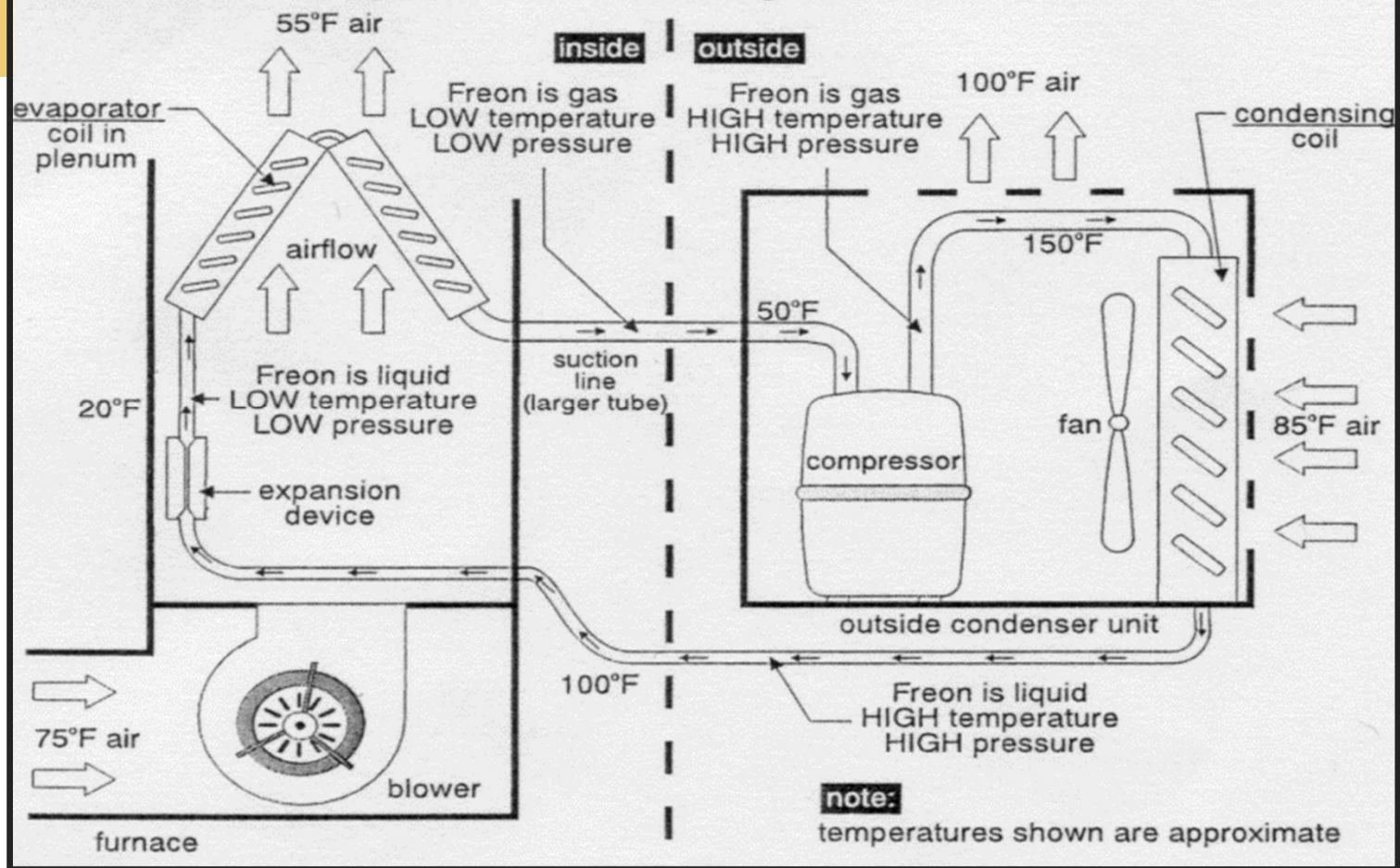


Heat pumps are based on a minor change to technology we have relied on for decades



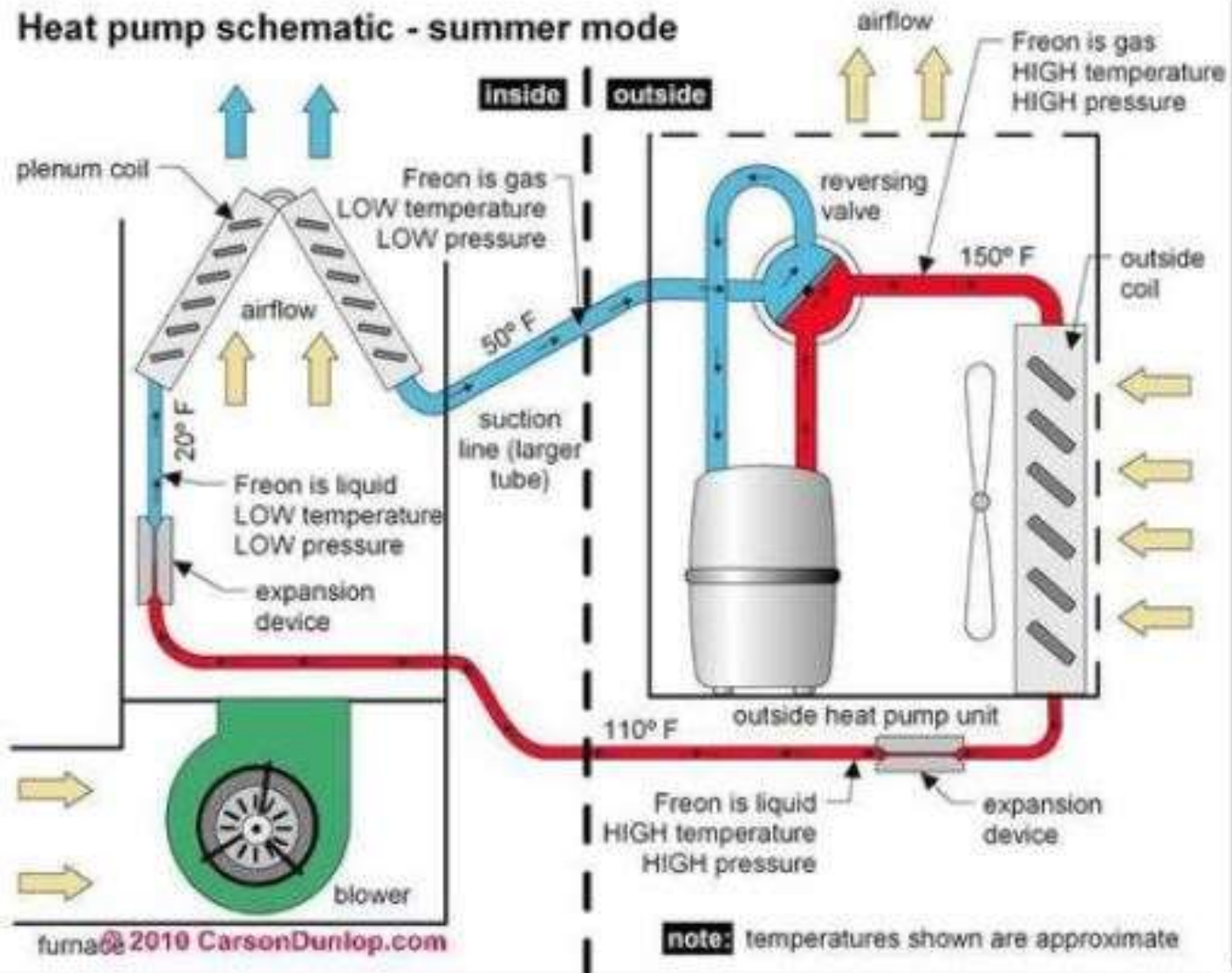


## Air conditioning - schematic of system





## Heat pump schematic - summer mode







## 2. How Heat Pumps Are Used

CONCEPT CONFIRMATION





# Uses

## Space Conditioning – Heating and Cooling

- Single speed – legacy
- Multi speed and variable speed - communicating
- Ductless mini split
- Ducted mini split

## Water Heating

- Split System
- Unitary System

## Single Speed Split - Legacy



SEER 15-16





## Multi Speed or Variable Speed Split System - Communicating



SEER 18 - 24



# Ductless Mini Splits

## Single Head

SEER 19-30.5

## Multi Head

SEER 18-22



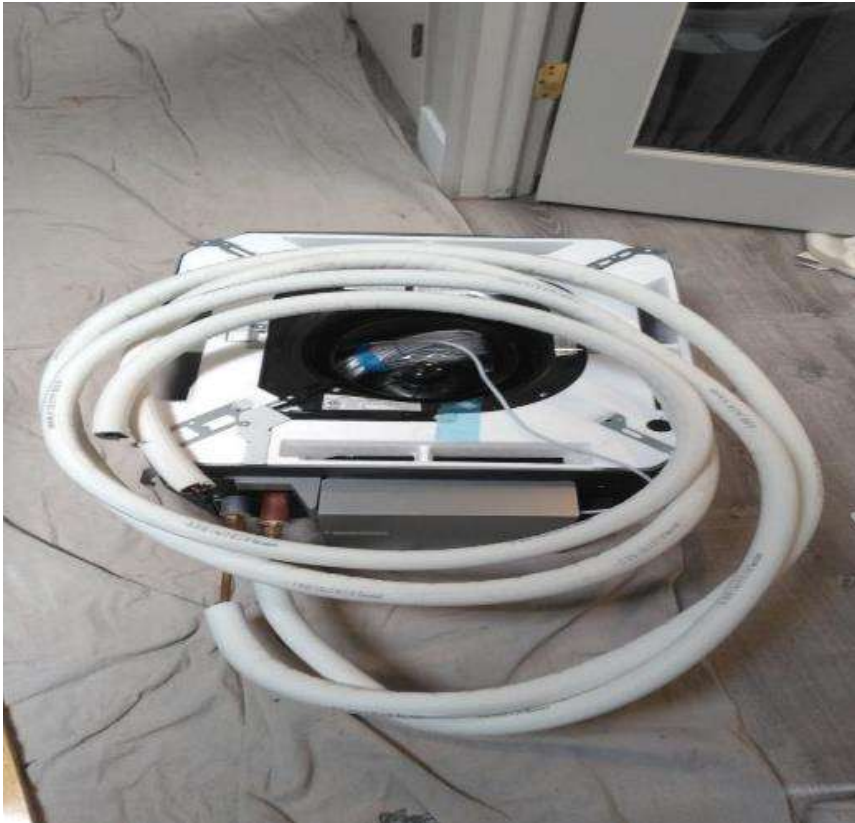
# Ductless Mini Splits



# Multi Head Ductless Mini Splits



# Ceiling Cassette - Ductless





# Mind the Building Enclosure





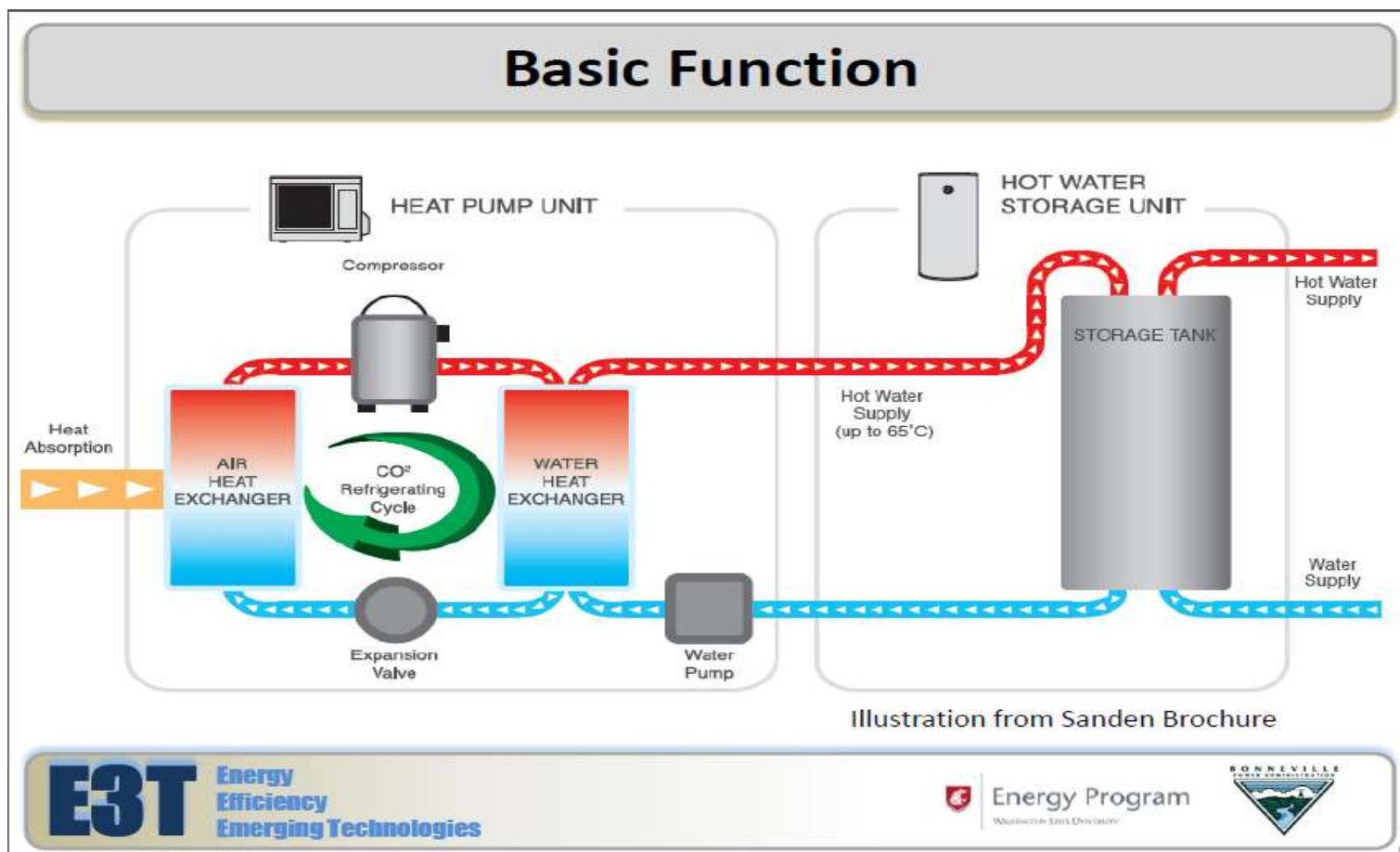
# Ducted Mini Split



# Water Heating with Heat Pumps



# The Same Basic Technology



# Heat Pump Water Heaters



**Unitary**



**Split System**





# Heat Pump Water Heaters



The new degree of comfort.™

Water Residential Electric Professional Prestige ProTerra Plug-in Heat Pump Water Heaters

## RHEEM

### Professional Prestige® ProTerra™ Plug-in Heat Pump is the most efficient water heater available

#### Efficiency

- Up to 3.0 UEF reduces operating cost
- ENERGY STAR® rated

#### Performance

- Ambient operating range: 45-140° F is widest in class designed to meet Northern Climate Spec (Tier 2)

#### Easy Installation

- Easy access side connections
- Factory installed plug-in power cord, direct plug-in.
- Easily replaces a standard gas water heater

#### Integration

- LED Screen with built-in water sensor alert with audible alarm¹



- Integrated EcoNet® WiFi-connected² technology and free mobile app gives users control over water heater, allowing for customizable temperature, vacation settings, energy savings and system monitoring at home or away. Visit Rheem.com/hybridsolutions

#### Operation Modes

- Heat Pump
- Vacation/Away: 2-28 days (or placed on hold indefinitely)

#### Plus...

- Premium grade anode rod with resistor extends the life of the tank
- 3/4" NPT water inlet and outlet; 3/4" condensate drain connections
- Easy access, top mounted washable air filters
- 2" Non-CFC foam insulation
- Enhanced flow brass drain valve
- Temperature and pressure relief valve installed
- Design certified to NSF/ANSI 372 (Lead Content)

#### Warranty

- 10-Year limited tank and parts warranty
- See Residential Warranty Certificate for complete information

Units meet or exceed ANSI requirements and have been tested according to D.C.E. procedures. Units meet or exceed the energy efficiency requirements of NAECA, ASHRAE standard 90, IECC Code and all state energy efficiency performance criteria.



**Professional Prestige ProTerra Plug-in Heat Pump**  
40 and 50 Capacities  
120 Volt / 1 PH Electric



LEED Points = 3

Requires 20A  
120V circuit

12,000 Btuh

GE also is  
releasing a  
120 V model

2022

41

# 3. Heat Pump Benefits

HIGHEST EFFICIENCY AVAILABLE!

High Performance Buildings and Careers



2022

42

## Why Heat Pumps Offer Advantages

- **Allow buildings to move to “Zero Carbon”**
- **Allow building owners to be in line with California Climate Goals – Shut-down the gas distribution System.**
- **Gas Appliances will become obsolete at the time the gas infrastructure goes offline.**
- **Current operating cost can be lower for heat pumps than gas appliances.**



## The Math – Cost to Deliver One Million Btu of Heat

Natural gas furnace as typically found (80% furnace, attic ducts):

$$10 \text{ Therms (MMBtu)} * \$2.33/\text{Therm} / (80\% * 50\%) = \text{\$58.25}$$

New natural gas furnace and new duct system (95%, new ducts):

$$10 \text{ Therms (MMBtu)} * \$2.33/\text{Therm} / (95\% * 85\%) = \text{\$28.85}$$

## The Math – Cost to Deliver One Million Btu of Heat

New electric ducted mini-split heat pump (HSPF-12.2):

$$293 \text{ KWH (MMBtu)} * \$0.2824/\text{KWH} / (360\% * 85\%) = \text{\$27.04}$$

New electric ducted mini-split heat pump (HSPF-12.2, ducts inside):

$$293 \text{ KWH (MMBtu)} * \$0.2824/\text{KWH} / (360\% * 100\%) = \text{\$22.98}$$

## The Math – Cost to Deliver One Million Btu of Heat

New ducted heat pump ducts as typically found (80% furnace, attic ducts):

$$293 \text{ KWH (MMBtu)} * \$0.2824/\text{KWH} / (360\% * 50\%) = \$45.96$$

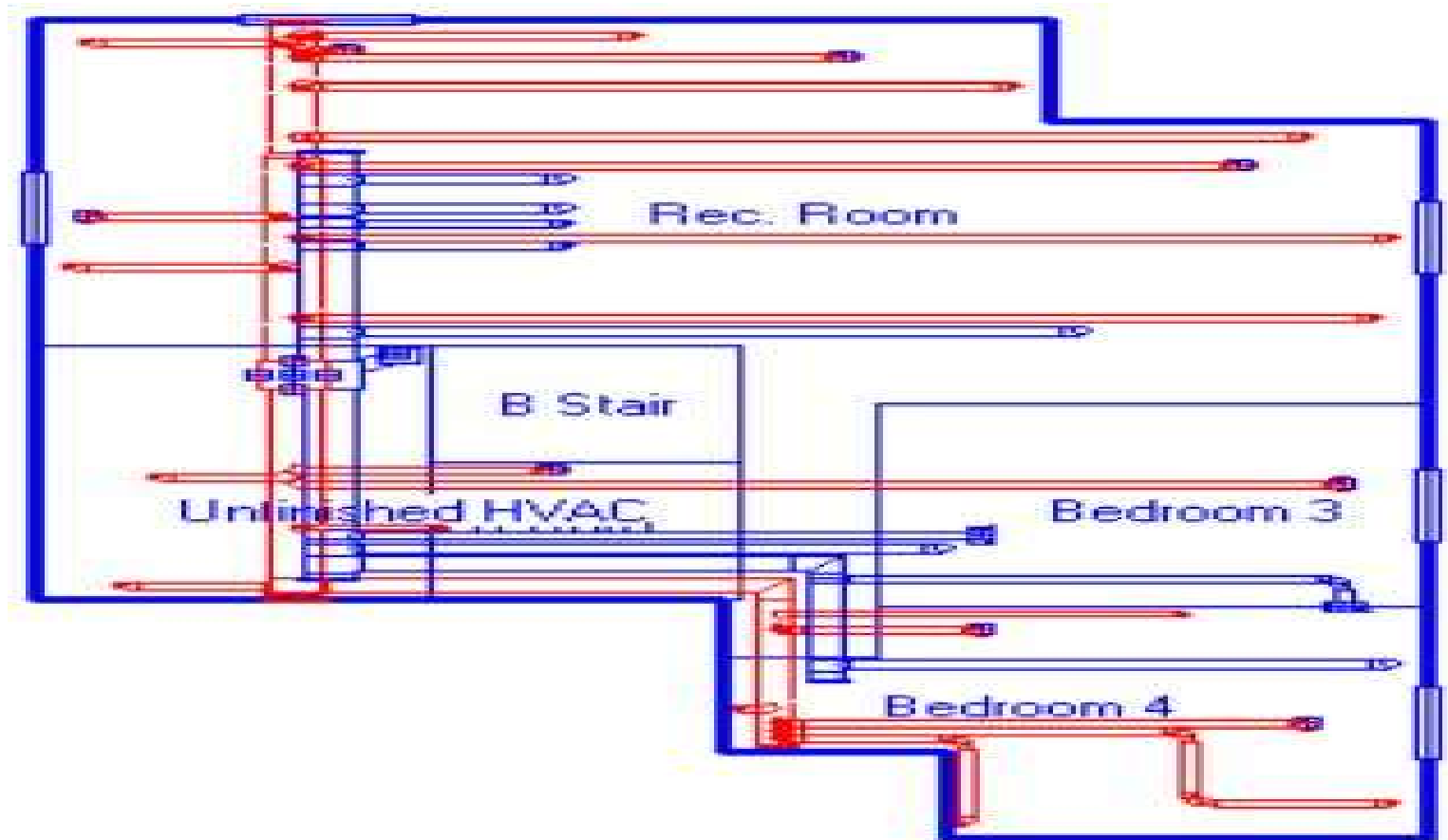
“Box swaps” with heat pumps are a really bad idea

The largest operating cost savings appear when heat pumps are combined with onsite generation.



## Why Heat Pumps Offer Advantages

**We Get to  
STOP Doing  
This!!!!**

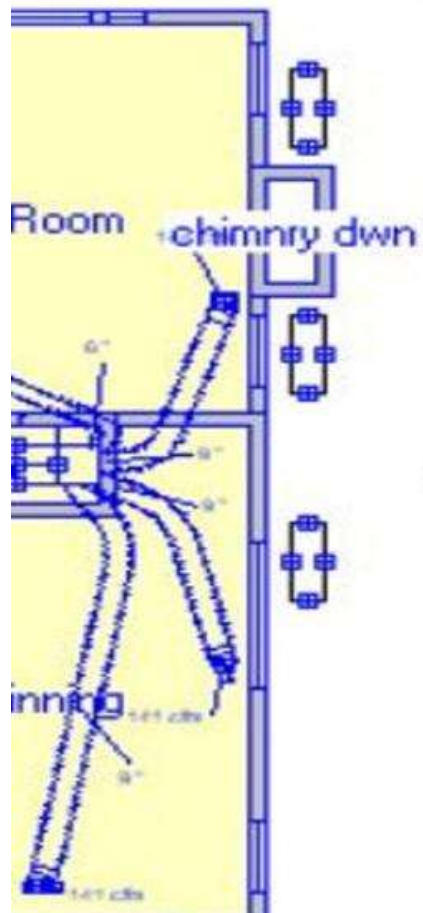


## Why Heat Pumps Offer Advantages

And This!!!



## Why Heat Pumps offer Advantages



**Instead we can do this!!!!**

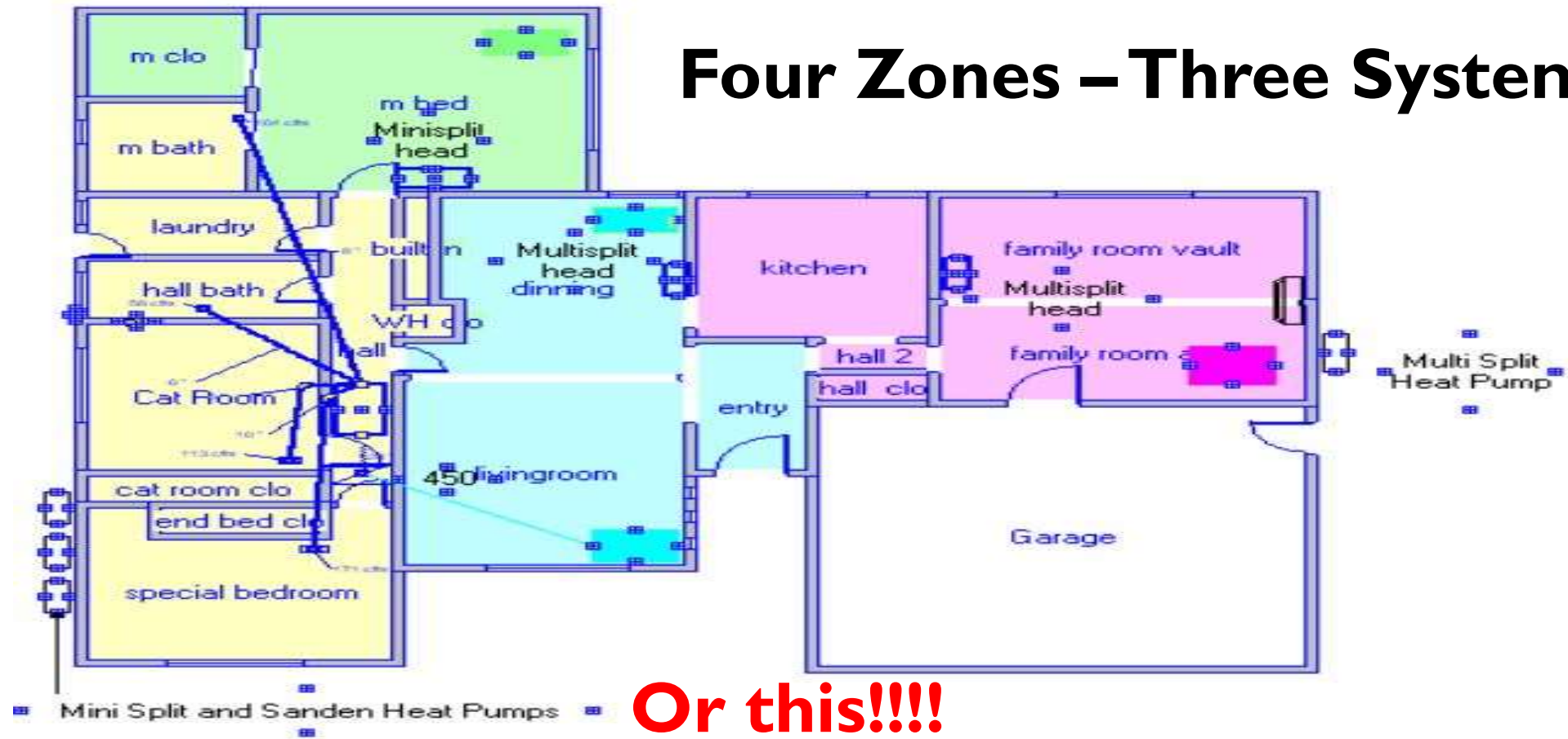
**Three Zones!**

**Three Systems!**



## Why Heat Pumps Offer Advantages

### Four Zones – Three Systems



## Why Heat Pumps Offer Advantages

**If for no other reason, mini splits are great because we can fit them in our building's structure.**





## Why Heat Pumps Offer Advantages





## **Why Heat Pumps Offer Advantages**

**The Installed efficiency of ductless systems is higher than anything else available.**

**We can choose single head installs for the highest efficiency**

**We can choose multi head installs to lower upfront costs**

**We can choose VRF systems which allow a much larger buildings to be served by one unit and lots of indoor heads.**

# 4. Refrigerants

THE CLIMATE AND YOUR  
PROFITABILITY

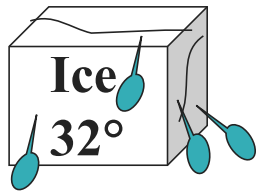
High Performance Buildings and Careers



2022

55

## Heat Pumps use “phase change” to move large quantities of heat



=

**144**  
**BTU/LB**

=



=

**180**  
**BTH/LB**

=



=

**970**  
**BTU/LB**

=



## Refrigerants, Climate Change, and Profitability

- Leaking systems are very common
- Leaking refrigerants have a huge global warming impact
- Leaking systems during the warranty period are very expensive for contractors
- Proper installation techniques are needed to limit leaks
- Normal service and maintenance activities can dramatically undermine our carbon reduction efforts

To succeed in lowering carbon emissions, we need new service procedures & new refrigerants – NOW!



## Profitability

**Repairing a refrigerant leak is a 4 to 8 hour service call if done well.**

**A system that leaks in the warranty period can easily cost a contractor (per technician):**

- ☐ **Direct labor cost \$320 to \$640, plus materials**
- ☐ **Lost revenue \$600 to \$1200**

**(Assumes labor cost of \$80 per hour and billing rate of \$150 per hour)**

# How do Heat Pumps Interact with Global Climate Change?

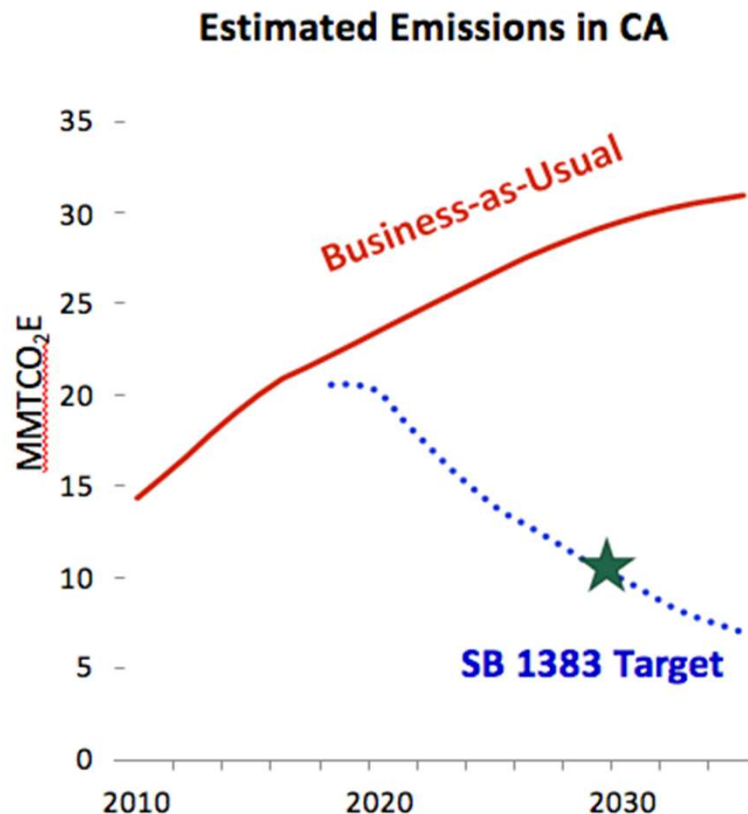
- Refrigerants have large global Warming Potential
- Leak Potential – Manufacture, Install, Lifetime Service, Recovery, Reprocessing
- Refrigerant mishandling has heavy penalties and virtually no enforcement.
- “De minimis” release is legal

# 100 Year Global Warming Potential

| Gas   | GWP <sub>100</sub> |
|---|--------------------|
| CO <sub>2</sub>                                 | 1                  |
| Methane CH <sub>4</sub>                         | 25                 |
| N <sub>2</sub> O                                | 298                |
| R-12 (CFC) <small>ozone depletion</small>       | 10,900             |
| R-22 (HCFC) <small>less ozone depletion</small> | 1810               |
| <b><u>R-410A (HFC)</u></b>                      | <b><u>2090</u></b> |
| Propane R-290                                   | 3                  |
| Ammonia   | 0                  |

## In California HFCs are the Fastest Growing Source of Greenhouse Gases

- Currently 4% of California GHG Emissions
- Emissions projected to double over 20 years
- SB 1383 reduction goal: 40% below 2013 levels by 2030





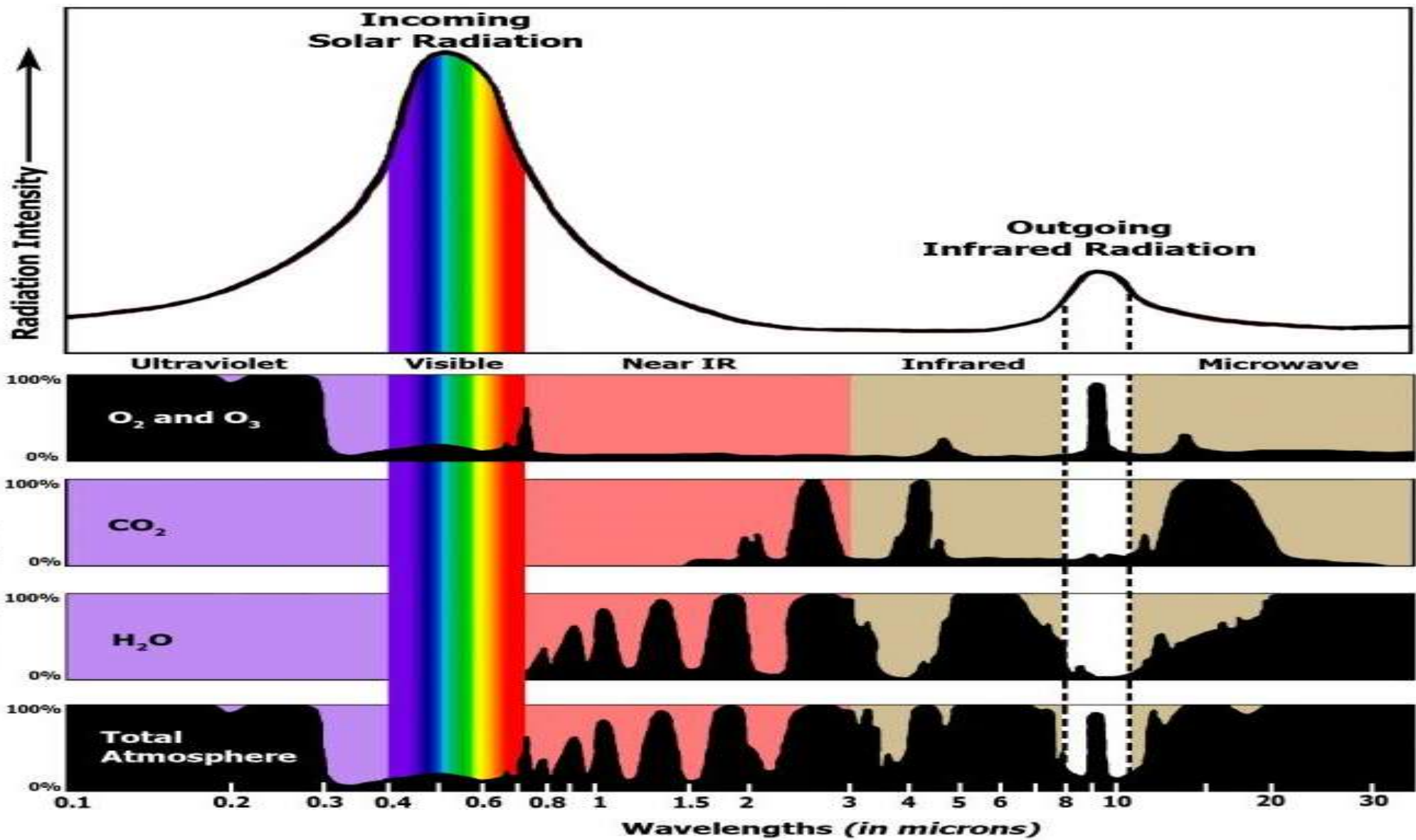
## What is Wrong with HFCs (and the earlier refrigerants)?

High global warming potential (GWP)

They are closing the only window of  
Outgoing Radiation

**Just 1 pound of R-410A**  
*= Over a Ton of CO<sub>2</sub>*  
(GWP<sub>100</sub> of 2090)

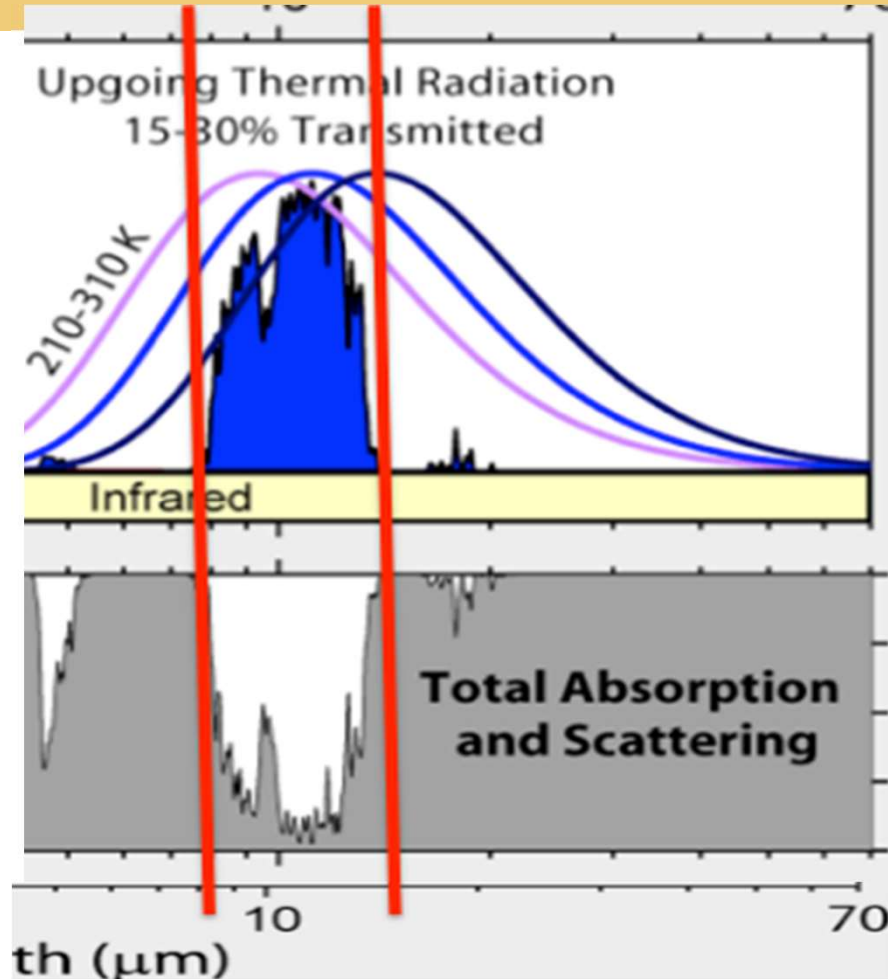




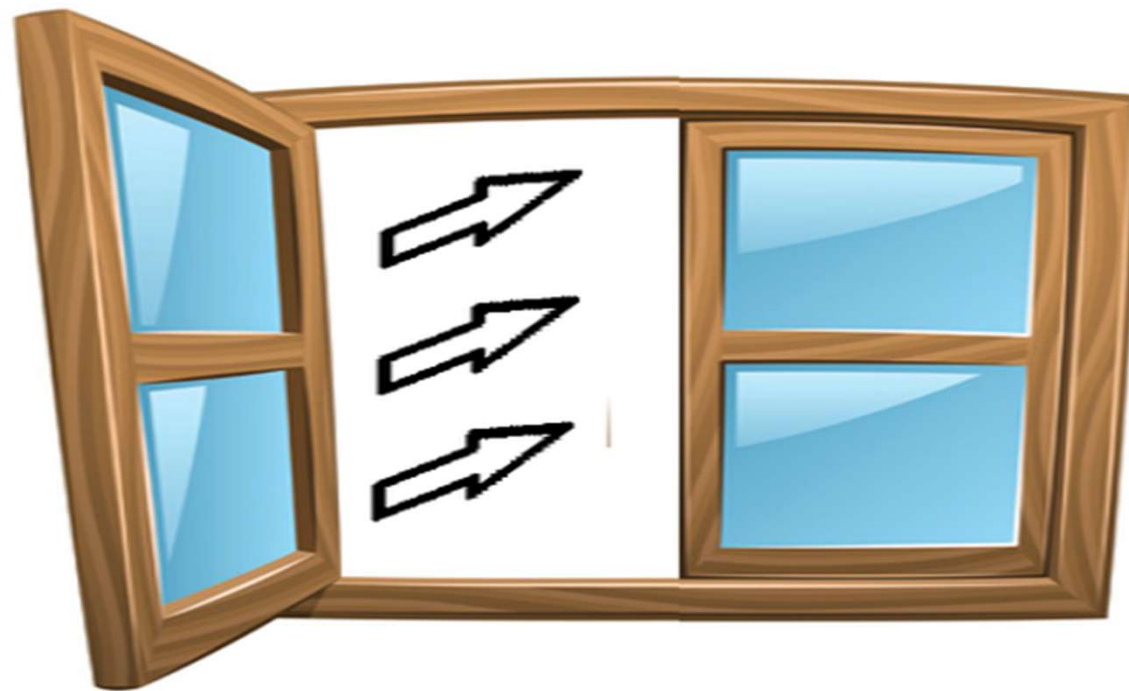
## What is Wrong with HFCs (and the earlier refrigerants)?

This is  
Effectively  
Earth's  
Outgoing  
Thermal  
Radiation  
Window

**8 to 11  
Microns**



## R410A Closes Part of that Window





# Refrigerant Leakage

## What percentage of new systems leak?

- Accidentally leaking systems are not illegal are not tracked or reported
- Many technicians are trained to ineffective standards for line set building and testing. Many know the steps but don't really have a standard for what passes or fails.

A large orange circle containing text.

**Selling  
refrigerant is  
very profitable**

## Our Current Best Practice is flawed

One technician x 1oz R410A per service call x 5  
service calls per day x 5 days a week

=

**1.63 tons of carbon equivalent -R410a**

(1 oz R410 x 5 jobs x 5 days x 2088 lbs carbon eq ÷ 2000lbs per ton = 1.63 tons)

**(.529 tons of carbon equivalent – R32)**

This is a conservative estimate

**Rigorous standards for practice are needed as we dramatically raise the volume of refrigerant we introduce to the built environment.**



# Line Set Assembly, Refrigerant Charge, and Leakage





## Leakage is very Prevalent—we have to do better

2018 ASHRAE study found significant leakage rates in flare and compression type fittings.\*

Leak testing under pressure is a critical step to identifying failed fittings.

*\* Assessment of Leakage Rate and Durability of Field-made Mechanical Joints for Systems Using Low-GWP Flammable Refrigerants (ASHRAE RP-1808)*

# Flare Installation

**Flares are often required**

- **Cutters and reamer**
- **Flare tool**
- **Don't use line set nuts**
- **Refrigerant oil on mating surfaces**
- **Torque wrench (not always guidance on wet or dry flare nut threads)**
- **Pressure test at 450 PSI (overnight best) - bubble test for leaks at joints**
- **Evacuate to 100 to 200 microns (holds below 300 for 15 minutes)**
- **Adjust charge**

# Flare Installation

✓ Flare

## ☐ Cutters and reamer

☐ Flare tool

☐ Don't use line set nuts

☐ Refrigerant oil on mating surfaces

☐ Torque wrench (not always guidance on wet or dry flare nut threads)

☐ Pressure test at 450 PSI (overnight best) - bubble test for leaks at joints

☐ Evacuate to 100 to 200 microns (holds below 300 for 15 minutes)

☐ Adjust charge

# Flare Installation





# Flare Installation

✓ Flare

✓ Cutters and reamer

## ☐ Flare tool

☐ Don't use line set nuts

☐ Refrigerant oil on mating surfaces

☐ Torque wrench (not always guidance on wet or dry flare nut threads)

☐ Pressure test at 450 PSI (overnight best) - bubble test for leaks at joints

☐ Evacuate to 100 to 200 microns (holds below 300 for 15 minutes)

☐ Adjust charge

# Flare Installation



Presentation title

## Flare tools



# Press-on Fittings



1/2" ZoomLock SAE Flare (PZK-F8-HNBR)

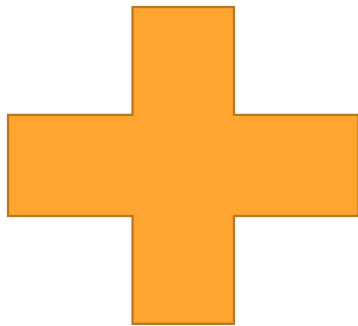
Press-on fittings seem promising, although fittings like these still showed failures in third-party testing. **Leak checking is still critical before putting the system into service.**



# Flare Installation

Navac cordless flaring tool

This tool has good reviews and may improve the quality and durability for field manufactured flair connections.





# Compression Fitting



In early research, fittings like this did not perform well enough. More research is needed.



# Flare Installation



I have no information about the success of these yet. I can imagine how they could cause problems. Research is needed.

# Flare Installation

- ✓ Flare
- ✓ Cutters and reamer
- ✓ Flare tool

## ☐ Don't use line set nuts

- ☐ Refrigerant oil on mating surfaces
- ☐ Torque wrench (not always guidance on wet or dry flare nut threads)
- ☐ Pressure test at 450 PSI (overnight best) - bubble test for leaks at joints
- ☐ Evacuate to 100 to 200 microns (holds below 300 for 15 minutes)
- ☐ Adjust charge

# Flare Installation

- ✓ Flare
- ✓ Cutters and reamer
- ✓ Flare tool
- ✓ Don't use line set nuts

## ☐ Refrigerant oil on mating surfaces

- ☐ Torque wrench (not always guidance on wet or dry flare nut threads)
- ☐ Pressure test at 450 PSI (overnight best) - bubble test for leaks at joints
- ☐ Evacuate to 100 to 200 microns (holds below 300 for 15 minutes)
- ☐ Adjust charge

# Flare Installation





# Flare Installation

- ✓ Flare - Never Braze
- ✓ Cutters and reamer
- ✓ Flare tool
- ✓ Don't use line set nuts
- ✓ Refrigerant oil on mating surfaces
- Torque wrench
- Pressure test at 450 PSI (overnight best) - bubble test for leaks at joints
- Evacuate to 100 to 200 microns (holds below 300 for 15 minutes)
- Adjust charge

# Flare Installation







# Flare Installation

- ✓ Flare
- ✓ Cutters and reamer
- ✓ Flare tool
- ✓ Don't use line set nuts
- ✓ Refrigerant oil on mating surfaces
- ✓ Torque wrench (not always guidance on wet or dry flare nut threads)
- ❑ Pressure test at 450 - 600 PSI - bubble test for leaks at joints
- ❑ Evacuate to 100 to 200 microns (holds below 300 for 15 minutes)
- ❑ Adjust charge

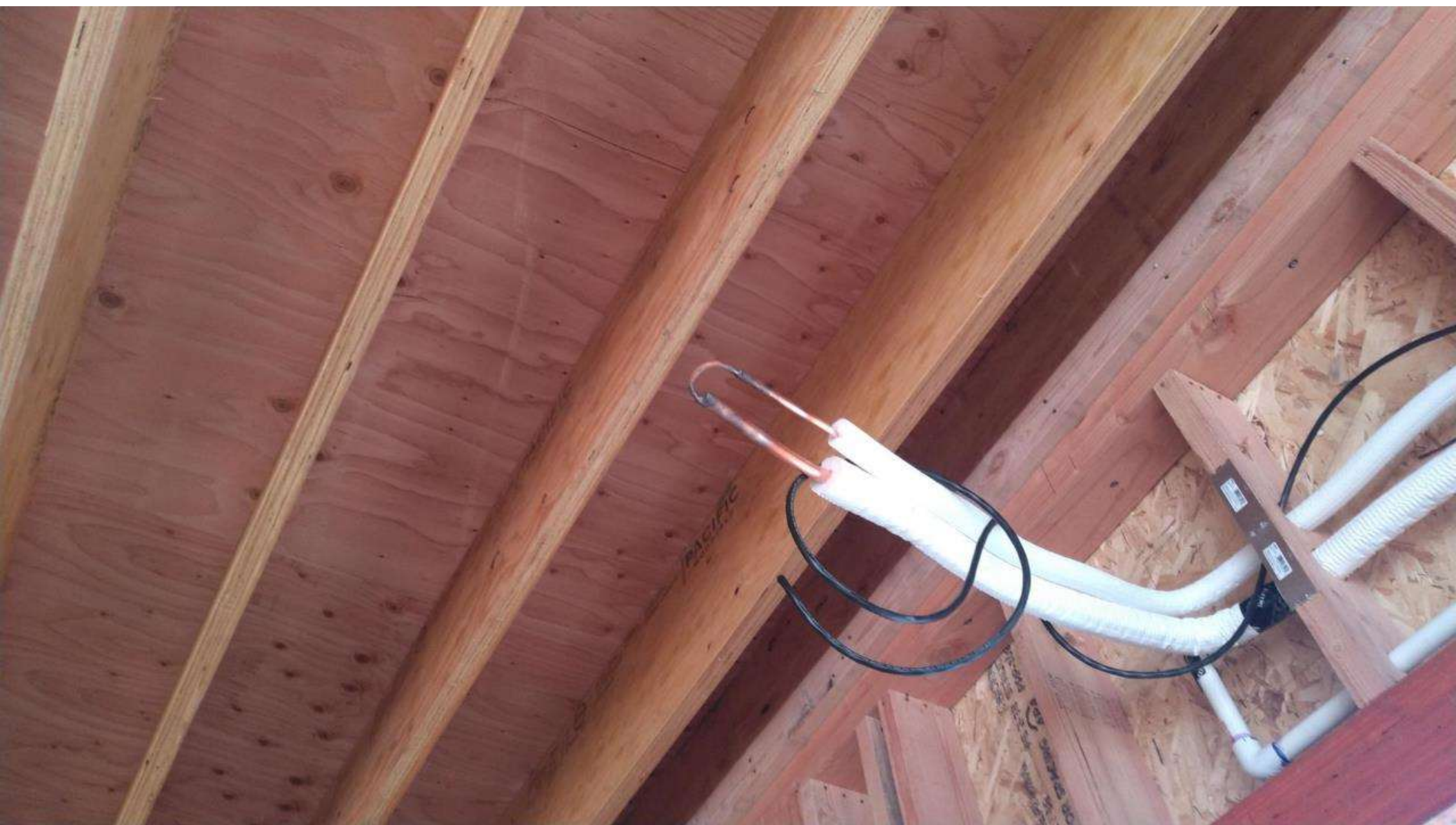




# Installation

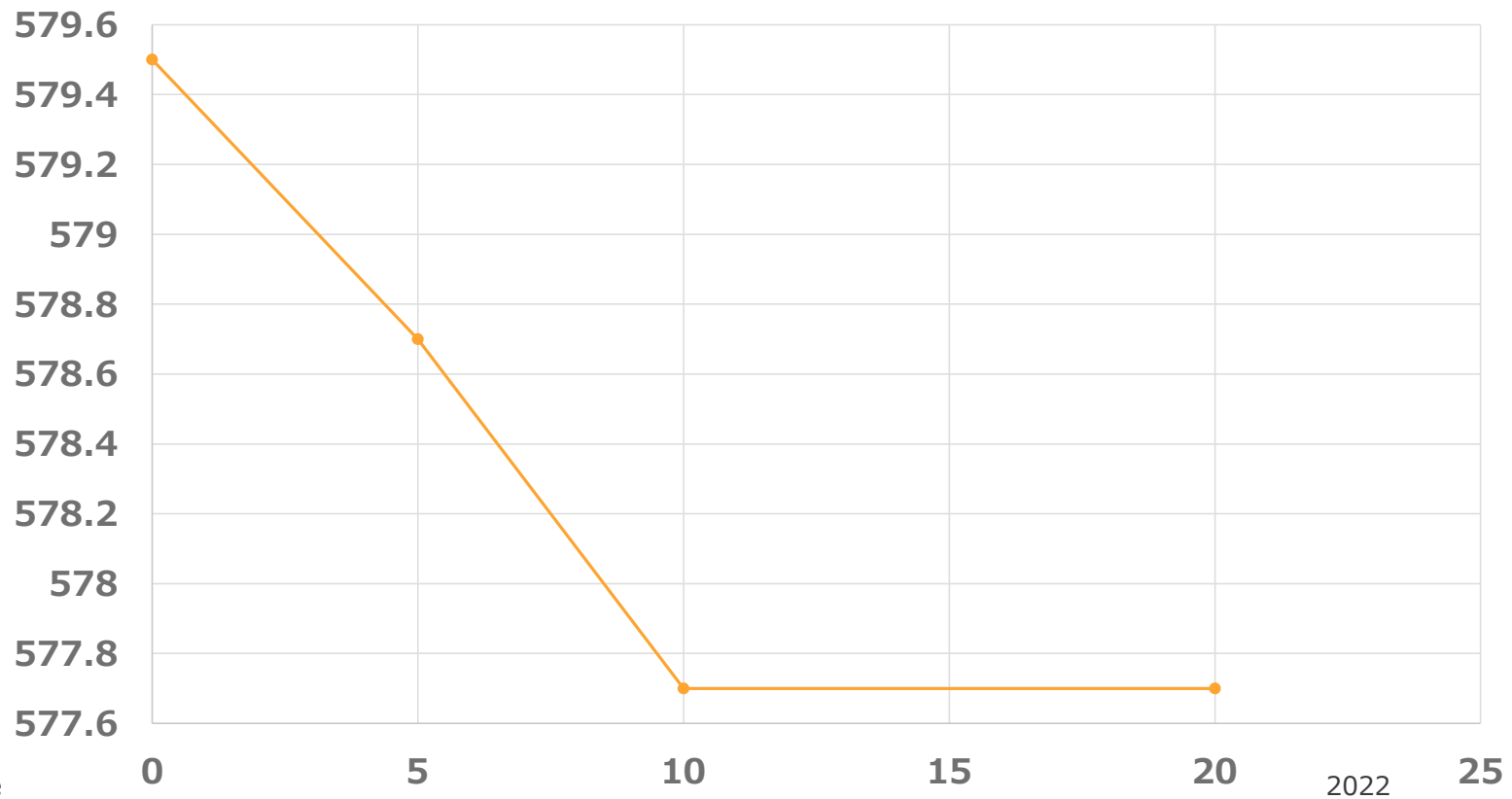


**On jobs where you rough in and come back later for finish: leave your line set pressurized with nitrogen.**



# Installation

Nitrogen Pressure



Presentation title

2022

90



# Installation





# Installation



# Installation

- ✓ Flare
- ✓ Cutters and reamer
- ✓ Flare tool
- ✓ Don't use line set nuts
- ✓ Refrigerant oil on mating surfaces
- ✓ Torque wrench (not always guidance on wet or dry flare nut threads)
- ✓ Pressure test at 450 PSI (overnight best) - bubble test for leaks at joints
- ❑ Evacuate to 100 to 200 microns (holds below 300 for 15 minutes)
- ❑ Adjust charge





# Installation



Pres



95



# Installation



**PASS**

Decay Test Result

146.0 Microns

Final Vacuum

0.0 Microns/s

Avg. Decay Rate

0:31:01

Time to Ultimate P/D

0:09:56

Time in Decay

0:40:58

Total Elapsed Time

## Customer

Chase

## Equipment

Make: Fujitsu

Model:  
AOU9RLFC

Serial:  
KYN008018

## Other Stats

Ultimate Pull Down: 112.8 Microns

Avg. Ambient Temp: 18.0°C

Device Name: BluVac+ Pro

Date: 11/23/2020

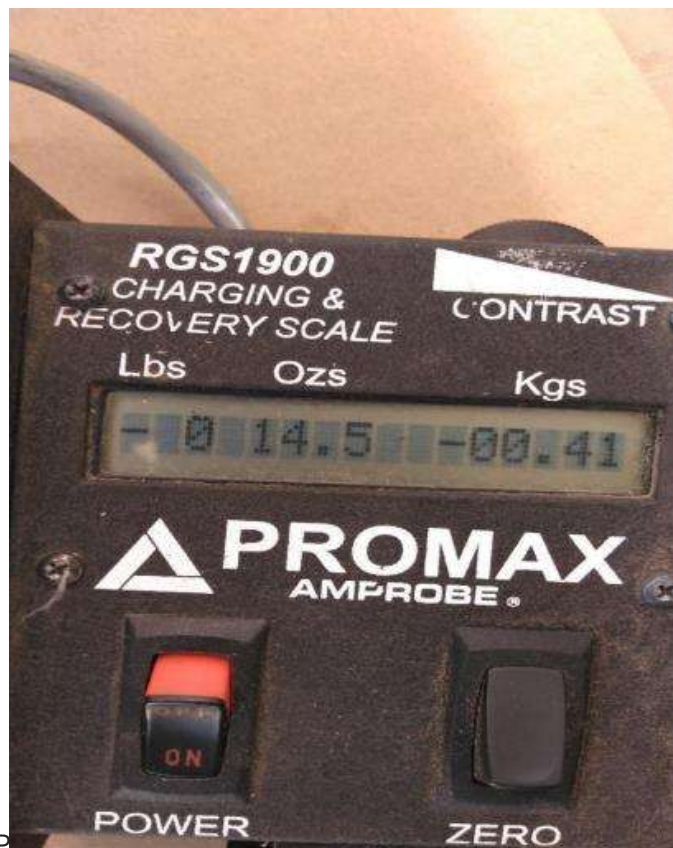
Start Time: 11:23:14 AM

End Time: 12:04:12 PM

# Installation

- ✓ Flare
- ✓ Cutters and reamer
- ✓ Flare tool
- ✓ Don't use line set nuts
- ✓ Refrigerant oil on mating surfaces
- ✓ Torque wrench (not always guidance on wet or dry flare nut threads)
- ✓ Pressure test at 450 PSI (overnight best) - bubble test for leaks at joints
- ✓ Evacuate to 100 to 200 microns (holds below 300 for 15 minutes)
- Adjust charge

# Installation



**For mini splits charge adjustment is primarily weighing refrigerant in**

**Some manufacturers have models where you can check super-heat and sub-cool.**

**Legacy systems use super- heat and sub-cool**

# 5. Design and Installation

PERFORMANCE FACTORS AND  
CHECK NUMBERS

High Performance Buildings and Careers



2022

99

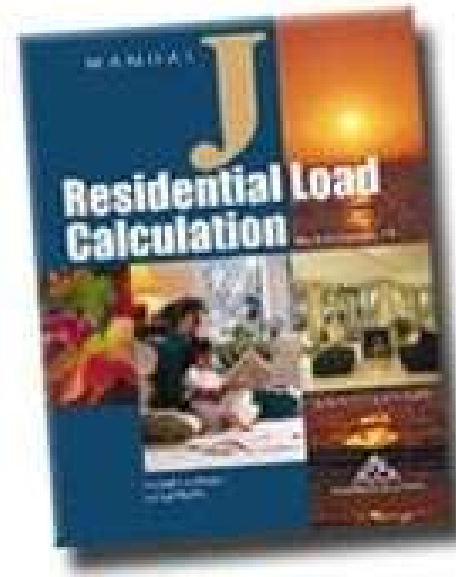


# Design and Installation

- Houses have gotten better; we need to downsize capacity
- Industry standard practices **are inadequate**—result in a 50% loss of HVAC capacity
- Commissioning during and after install is necessary for high performance systems
  - Manual J load calculation
  - Room by room airflow balance
  - Total airflow at dry climate level
  - Duct leakage at zero
  - Conductive losses at zero
  - Line set tested to zero leakage standard before startup
  - Charge set by appropriate method – super-heat and sub-cool to manufacturer’s targets

# Load Calculations!!!

<https://www.acca.org/standards/approved-software>



**All heating or cooling equipment should be sized *for the specific house* based on its construction and orientation, using a heating and cooling load calculation**

## Current Options

**Wright Soft Manual J,D,S...**

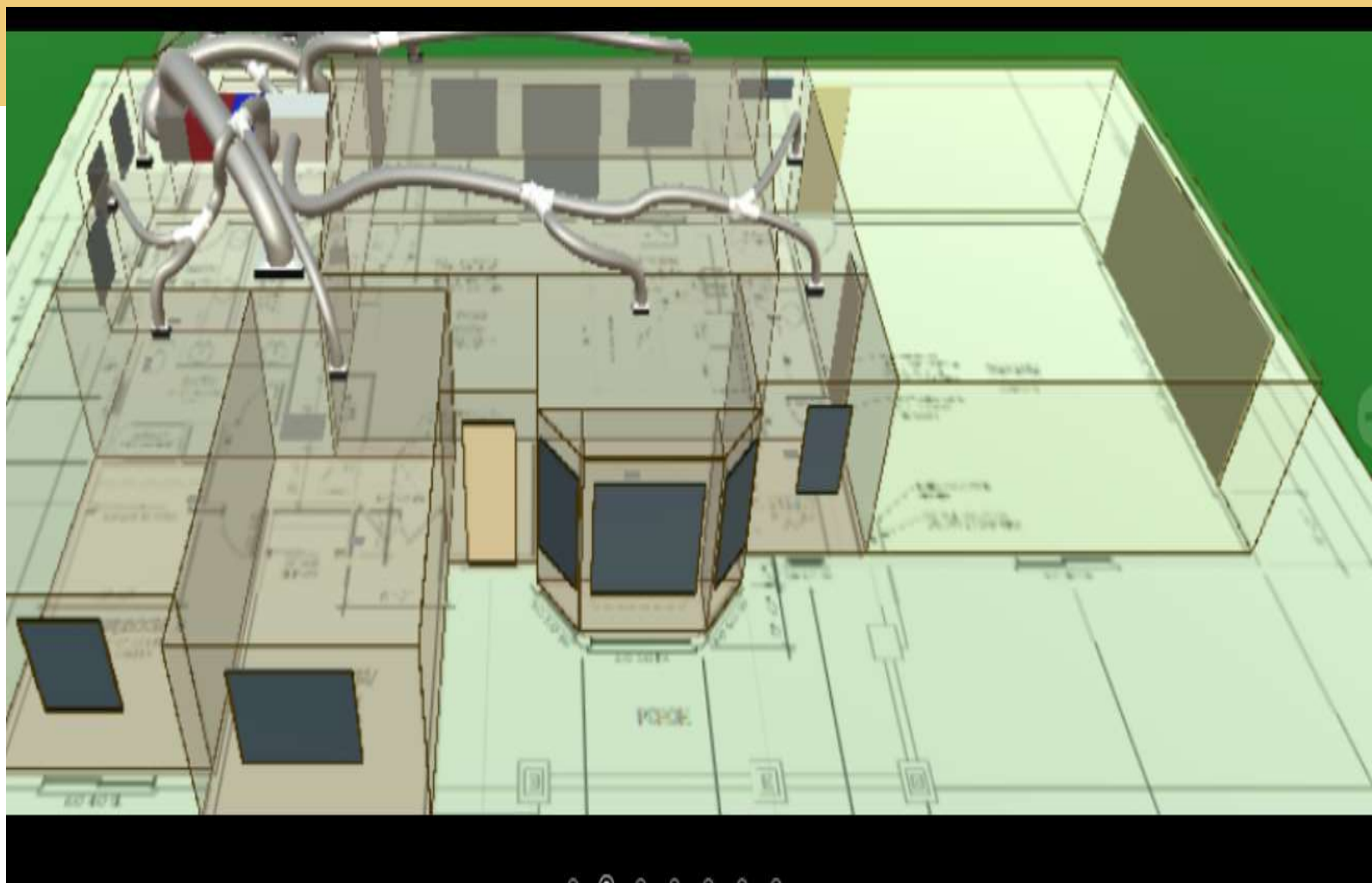
<https://www.wrightsoft.com/>

**Elite Manual J,D,S...**

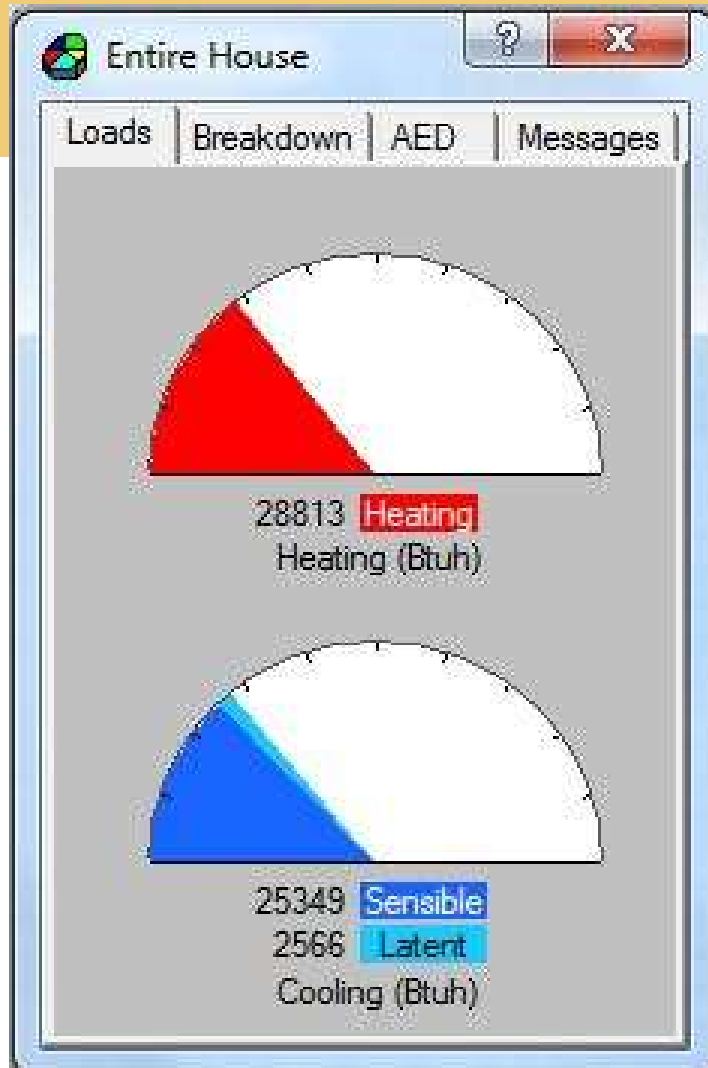
[https://www.elitesoft.com/web/hvacr/elite\\_rhvacw\\_info.html](https://www.elitesoft.com/web/hvacr/elite_rhvacw_info.html)

**Kwik Model J,D,S...**

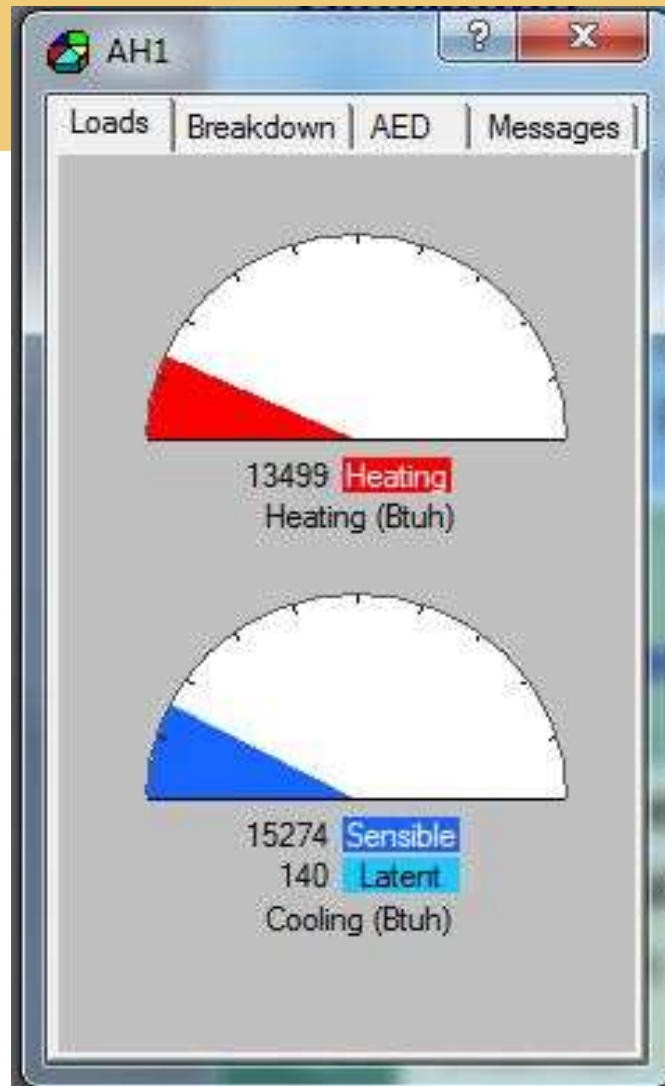
<https://kwikmodel.com/>



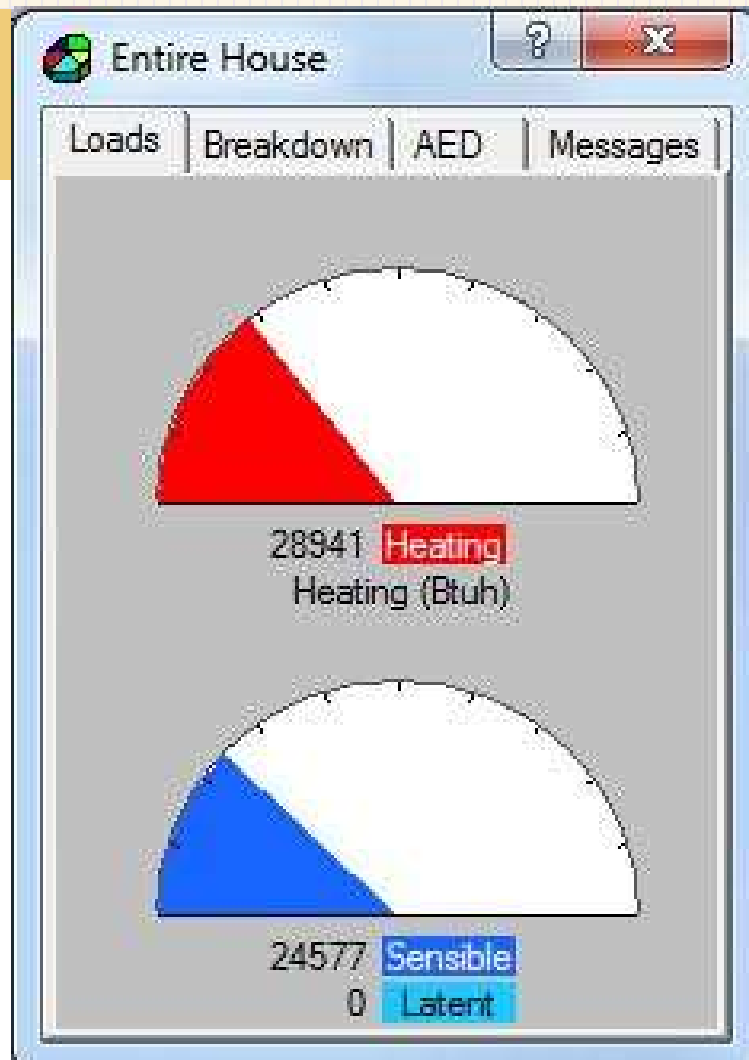




2,000 square feet  
1970s vintage 2-story  
Partial retrofit  
ACH<sub>50</sub> 6



2,800 square feet  
New construction 2014  
Well-insulated  
ACH<sub>50</sub> 1



5,000 square feet  
New construction 2014  
Well-insulated  
ACH<sub>50</sub> 2

# Equipment Sizing Based on Manufacturer's Expanded Data

| AIRFLOW |       | OUTDOOR AMBIENT TEMPERATURE          |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |       |      |      |      |       |      |      |      |
|---------|-------|--------------------------------------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|-------|------|------|------|-------|------|------|------|
|         |       | 65°F                                 |      |      |      | 75°F |      |      |      | 85°F |      |      |      | 95°F |      |      |      | 105°F |      |      |      | 115°F |      |      |      |
|         |       | ENTERING INDOOR WET BULB TEMPERATURE |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |       |      |      |      |       |      |      |      |
|         |       | 59                                   | 63   | 67   | 71   | 59   | 63   | 67   | 71   | 59   | 63   | 67   | 71   | 59   | 63   | 67   | 71   | 59    | 63   | 67   | 71   | 59    | 63   | 67   | 71   |
| 1000    | MBh   | 35.8                                 | 36.3 | 37.4 | -    | 35.5 | 36.0 | 37.0 | -    | 34.5 | 35.0 | 36.1 | -    | 32.9 | 33.4 | 34.5 | -    | 31.0  | 31.5 | 32.5 | -    | 29.2  | 29.7 | 30.7 | -    |
|         | S/T   | 0.61                                 | 0.53 | 0.40 | -    | 0.61 | 0.54 | 0.40 | -    | 0.64 | 0.56 | 0.43 | -    | 0.66 | 0.58 | 0.45 | -    | 1.00  | 0.60 | 0.47 | -    | 1.00  | 0.65 | 0.52 | -    |
|         | ΔT    | 20                                   | 18   | 15   | -    | 20   | 18   | 15   | -    | 21   | 19   | 15   | -    | 20   | 18   | 15   | -    | 20    | 18   | 15   | -    | 21    | 19   | 16   | -    |
|         | Lo PR | 122                                  | 123  | 127  | -    | 129  | 131  | 134  | -    | 136  | 137  | 140  | -    | 141  | 143  | 146  | -    | 147   | 148  | 151  | -    | 154   | 155  | 158  | -    |
|         | Hi PR | 245                                  | 246  | 247  | -    | 283  | 284  | 286  | -    | 323  | 325  | 326  | -    | 367  | 368  | 370  | -    | 414   | 415  | 417  | -    | 464   | 465  | 467  | -    |
|         | Amps  | 7.2                                  | 7.1  | 7.1  | -    | 8.2  | 8.1  | 8.1  | -    | 9.3  | 9.3  | 9.2  | -    | 10.5 | 10.5 | 10.5 | -    | 11.8  | 11.8 | 11.8 | -    | 13.4  | 13.4 | 13.4 | -    |
| 1130    | KW    | 2.06                                 | 2.06 | 2.05 | -    | 2.29 | 2.29 | 2.28 | -    | 2.54 | 2.54 | 2.54 | -    | 2.82 | 2.82 | 2.82 | -    | 3.13  | 3.13 | 3.13 | -    | 3.50  | 3.50 | 3.49 | -    |
|         | MBh   | 36.2                                 | 36.7 | 37.8 | -    | 35.9 | 36.4 | 37.5 | -    | 35.0 | 35.5 | 36.5 | -    | 33.4 | 33.9 | 34.9 | -    | 31.4  | 31.9 | 33.0 | -    | 29.6  | 30.1 | 31.2 | -    |
|         | S/T   | 0.66                                 | 0.58 | 0.45 | -    | 0.66 | 0.59 | 0.46 | -    | 0.69 | 0.61 | 0.48 | -    | 0.71 | 0.63 | 0.50 | -    | 1.00  | 0.66 | 0.52 | -    | 1.00  | 0.71 | 0.57 | -    |
|         | ΔT    | 19                                   | 17   | 14   | -    | 19   | 17   | 14   | -    | 20   | 18   | 14   | -    | 19   | 17   | 14   | -    | 19    | 17   | 14   | -    | 20    | 18   | 15   | -    |
|         | Lo PR | 124                                  | 125  | 128  | -    | 131  | 133  | 136  | -    | 138  | 139  | 142  | -    | 143  | 145  | 148  | -    | 148   | 150  | 153  | -    | 155   | 157  | 160  | -    |
|         | Hi PR | 246                                  | 247  | 249  | -    | 285  | 286  | 288  | -    | 325  | 326  | 328  | -    | 369  | 370  | 372  | -    | 416   | 417  | 419  | -    | 466   | 467  | 469  | -    |
| 1250    | Amps  | 7.2                                  | 7.2  | 7.2  | -    | 8.2  | 8.2  | 8.2  | -    | 9.3  | 9.3  | 9.3  | -    | 10.5 | 10.5 | 10.5 | -    | 11.9  | 11.9 | 11.9 | -    | 13.5  | 13.5 | 13.4 | -    |
|         | KW    | 2.07                                 | 2.07 | 2.06 | -    | 2.30 | 2.30 | 2.29 | -    | 2.56 | 2.55 | 2.55 | -    | 2.83 | 2.83 | 2.83 | -    | 3.14  | 3.14 | 3.14 | -    | 3.51  | 3.51 | 3.50 | -    |
|         | MBh   | 36.7                                 | 37.2 | 38.3 | -    | 36.4 | 36.9 | 37.9 | -    | 35.4 | 35.9 | 37.0 | -    | 33.8 | 34.3 | 35.4 | -    | 31.9  | 32.4 | 33.4 | -    | 30.1  | 30.6 | 31.7 | -    |
|         | S/T   | 0.69                                 | 0.61 | 0.48 | -    | 0.69 | 0.62 | 0.49 | -    | 0.72 | 0.64 | 0.51 | -    | 1.00 | 0.66 | 0.53 | -    | 1.00  | 0.69 | 0.55 | -    | 1.00  | 0.74 | 0.60 | -    |
|         | ΔT    | 19                                   | 17   | 13   | -    | 18   | 17   | 13   | -    | 19   | 17   | 13   | -    | 18   | 17   | 13   | -    | 18    | 16   | 13   | -    | 19    | 17   | 14   | -    |
|         | Lo PR | 125                                  | 127  | 130  | -    | 133  | 134  | 137  | -    | 139  | 141  | 144  | -    | 145  | 146  | 149  | -    | 150   | 152  | 155  | -    | 157   | 158  | 161  | -    |
| 1000    | Hi PR | 248                                  | 249  | 251  | -    | 287  | 288  | 289  | -    | 327  | 328  | 330  | -    | 371  | 372  | 373  | -    | 417   | 419  | 420  | -    | 468   | 469  | 470  | -    |
|         | Amps  | 7.2                                  | 7.2  | 7.2  | -    | 8.2  | 8.2  | 8.2  | -    | 9.4  | 9.3  | 9.3  | -    | 10.6 | 10.6 | 10.5 | -    | 11.9  | 11.9 | 11.9 | -    | 13.5  | 13.5 | 13.5 | -    |
|         | KW    | 2.08                                 | 2.08 | 2.07 | -    | 2.31 | 2.31 | 2.30 | -    | 2.56 | 2.56 | 2.56 | -    | 2.84 | 2.84 | 2.84 | -    | 3.15  | 3.15 | 3.15 | -    | 3.52  | 3.51 | 3.51 | -    |
|         | MBh   | 35.8                                 | 36.3 | 37.4 | 39.0 | 35.5 | 36.0 | 37.1 | 38.7 | 34.6 | 35.1 | 36.1 | 37.8 | 32.9 | 33.5 | 34.5 | 36.1 | 31.0  | 31.5 | 32.6 | 34.2 | 29.2  | 29.7 | 30.8 | 32.4 |
|         | S/T   | 0.73                                 | 0.66 | 0.52 | 0.38 | 0.74 | 0.66 | 0.53 | 0.39 | 1.00 | 0.69 | 0.55 | 0.41 | 1.00 | 0.71 | 0.57 | 0.43 | 1.00  | 0.73 | 0.60 | 0.45 | 1.00  | 1.00 | 0.65 | 0.51 |
|         | ΔT    | 25                                   | 23   | 19   | 15   | 24   | 23   | 19   | 15   | 25   | 23   | 19   | 16   | 24   | 23   | 19   | 15   | 24    | 22   | 19   | 15   | 25    | 24   | 20   | 16   |
| 1130    | Lo PR | 122                                  | 124  | 127  | 132  | 129  | 131  | 134  | 139  | 136  | 137  | 141  | 146  | 141  | 143  | 146  | 151  | 147   | 148  | 151  | 157  | 154   | 155  | 158  | 163  |
|         | Hi PR | 245                                  | 246  | 248  | 252  | 283  | 284  | 286  | 290  | 324  | 325  | 326  | 331  | 367  | 368  | 370  | 374  | 414   | 415  | 417  | 421  | 464   | 465  | 467  | 471  |
|         | Amps  | 7.1                                  | 7.1  | 7.1  | 7.2  | 8.1  | 8.1  | 8.1  | 8.2  | 9.3  | 9.3  | 9.2  | 9.3  | 10.5 | 10.5 | 10.4 | 10.5 | 11.8  | 11.8 | 11.8 | 11.9 | 13.4  | 13.4 | 13.4 | 13.5 |
|         | KW    | 2.06                                 | 2.05 | 2.05 | 2.07 | 2.29 | 2.28 | 2.28 | 2.30 | 2.54 | 2.54 | 2.54 | 2.55 | 2.82 | 2.82 | 2.82 | 2.83 | 3.13  | 3.13 | 3.13 | 3.14 | 3.50  | 3.49 | 3.49 | 3.51 |
|         | MBh   | 36.2                                 | 36.7 | 37.8 | 39.4 | 35.9 | 36.4 | 37.5 | 39.1 | 35.0 | 35.5 | 36.6 | 38.2 | 33.4 | 33.9 | 35.0 | 36.6 | 31.4  | 31.9 | 33.0 | 34.6 | 29.6  | 30.1 | 31.2 | 32.8 |
|         | S/T   | 0.79                                 | 0.71 | 0.58 | 0.44 | 0.79 | 0.72 | 0.58 | 0.44 | 1.00 | 0.74 | 0.61 | 0.47 | 1.00 | 0.76 | 0.63 | 0.49 | 1.00  | 0.78 | 0.65 | 0.51 | 1.00  | 1.00 | 0.70 | 0.56 |
| 1250    | ΔT    | 24                                   | 22   | 18   | 14   | 23   | 22   | 18   | 14   | 24   | 22   | 18   | 15   | 23   | 22   | 18   | 14   | 23    | 21   | 18   | 14   | 24    | 22   | 19   | 15   |
|         | Lo PR | 124                                  | 125  | 128  | 133  | 131  | 133  | 136  | 141  | 138  | 139  | 142  | 147  | 143  | 145  | 148  | 153  | 148   | 150  | 153  | 158  | 155   | 157  | 160  | 165  |
|         | Hi PR | 247                                  | 248  | 249  | 254  | 285  | 286  | 288  | 292  | 326  | 327  | 328  | 333  | 369  | 370  | 372  | 378  | 416   | 417  | 419  | 423  | 466   | 467  | 469  | 473  |
|         | Amps  | 7.2                                  | 7.2  | 7.2  | 7.2  | 8.2  | 8.2  | 8.2  | 8.2  | 9.3  | 9.3  | 9.3  | 9.4  | 10.5 | 10.5 | 10.5 | 10.6 | 11.9  | 11.9 | 11.8 | 11.9 | 13.5  | 13.4 | 13.4 | 13.5 |
|         | KW    | 2.07                                 | 2.06 | 2.06 | 2.08 | 2.30 | 2.30 | 2.29 | 2.31 | 2.55 | 2.55 | 2.55 | 2.57 | 2.83 | 2.83 | 2.83 | 2.84 | 3.14  | 3.14 | 3.14 | 3.15 | 3.51  | 3.50 | 3.50 | 3.52 |
|         | MBh   | 36.7                                 | 37.2 | 38.3 | 39.9 | 36.4 | 36.9 | 38.0 | 39.6 | 35.5 | 36.0 | 37.0 | 38.7 | 33.9 | 34.4 | 35.4 | 37.1 | 31.9  | 32.4 | 33.5 | 35.1 | 30.1  | 30.6 | 31.7 | 33.3 |
| 1250    | S/T   | 0.82                                 | 0.74 | 0.61 | 0.47 | 0.82 | 0.75 | 0.61 | 0.47 | 1.00 | 0.77 | 0.64 | 0.50 | 1.00 | 0.79 | 0.66 | 0.52 | 1.00  | 0.81 | 0.68 | 0.54 | 1.00  | 1.00 | 0.73 | 0.59 |
|         | ΔT    | 23                                   | 21   | 17   | 14   | 23   | 21   | 17   | 14   | 23   | 21   | 17   | 14   | 23   | 21   | 17   | 14   | 22    | 20   | 17   | 13   | 24    | 22   | 18   | 14   |
|         | Lo PR | 125                                  | 127  | 130  | 135  | 133  | 134  | 137  | 143  | 139  | 141  | 144  | 149  | 145  | 146  | 149  | 155  | 150   | 152  | 155  | 160  | 157   | 158  | 161  | 167  |
|         | Hi PR | 248                                  | 249  | 251  | 255  | 287  | 288  | 290  | 294  | 327  | 328  | 330  | 334  | 371  | 372  | 374  | 378  | 418   | 419  | 420  | 425  | 468   | 469  | 471  | 475  |
|         | Amps  | 7.2                                  | 7.2  | 7.2  | 7.3  | 8.2  | 8.2  | 8.2  | 8.3  | 9.3  | 9.3  | 9.3  | 9.4  | 10.6 | 10.5 | 10.5 | 10.6 | 11.9  | 11.9 | 11.9 | 12.0 | 13.5  | 13.5 | 13.5 | 13.5 |
|         | KW    | 2.08                                 | 2.07 | 2.07 | 2.09 | 2.31 | 2.30 | 2.30 | 2.32 | 2.56 | 2.56 | 2.56 | 2.57 | 2.84 | 2.84 | 2.83 | 2.85 | 3.15  | 3.15 | 3.15 | 3.16 | 3.52  | 3.51 | 3.51 | 3.53 |

EXPANDED COOLING DATA — GSXC160361C\*+CA\*F3137\*GA\*+EEP+TXV HIGH STAGE

Goodman  
legacy heat  
pump data

Capacity at  
typical design  
conditions



NOTE: these data are not tied to design conditions

Capacity

|                      |                  |
|----------------------|------------------|
| Nominal Cooling..... | 9,000 Btu        |
| Min-Max Cooling..... | 3,100–12,000 Btu |
| Nominal Heating..... | 12,000 Btu       |
| Min-Max Heating..... | 3,100-22,000 Btu |

Fujitsu submittal sheet data

# Much better—we need expanded data!!

## Fujitsu *Design and Technical Manual* expanded data table

### 6. CAPACITY TABLE

#### 6-1. COOLING CAPACITY

##### ■ MODEL: ASU9RLS3

|     |     |
|-----|-----|
| AFR | 489 |
|-----|-----|

|                     |      | Indoor temperature |      |      |      |      |      |       |      |      |       |      |      |       |      |      |       |       |      |
|---------------------|------|--------------------|------|------|------|------|------|-------|------|------|-------|------|------|-------|------|------|-------|-------|------|
|                     |      | 64                 |      |      | 70   |      |      | 75    |      |      | 80    |      |      | 85    |      |      | 90    |       |      |
|                     |      | 54                 |      |      | 60   |      |      | 63    |      |      | 67    |      |      | 71    |      |      | 73    |       |      |
| Outdoor temperature | *FDB | TC                 | SHC  | IP   | TC   | SHC  | IP   | TC    | SHC  | IP   | TC    | SHC  | IP   | TC    | SHC  | IP   | TC    | SHC   | IP   |
|                     | 15   | 8.33               | 8.06 | 0.19 | 9.29 | 8.11 | 0.19 | 10.25 | 8.87 | 0.20 | 10.57 | 9.53 | 0.20 | 11.17 | 9.50 | 0.20 | 11.81 | 10.07 | 0.21 |
|                     | 23   | 8.16               | 7.88 | 0.22 | 9.09 | 7.91 | 0.22 | 10.03 | 8.65 | 0.23 | 10.35 | 9.31 | 0.22 | 10.94 | 9.28 | 0.22 | 11.56 | 9.91  | 0.23 |
|                     | 32   | 7.99               | 7.69 | 0.22 | 8.90 | 7.75 | 0.23 | 9.81  | 8.45 | 0.24 | 10.13 | 9.16 | 0.23 | 10.70 | 9.09 | 0.23 | 11.32 | 9.68  | 0.24 |
|                     | 41   | 7.81               | 7.58 | 0.24 | 8.71 | 7.61 | 0.24 | 9.60  | 8.28 | 0.25 | 9.90  | 8.97 | 0.24 | 10.47 | 8.90 | 0.24 | 11.07 | 9.50  | 0.25 |
|                     | 50   | 7.64               | 7.36 | 0.22 | 8.51 | 7.41 | 0.22 | 9.38  | 8.07 | 0.24 | 9.68  | 8.76 | 0.23 | 10.24 | 8.70 | 0.23 | 10.83 | 9.26  | 0.24 |
|                     | 59   | 7.47               | 7.24 | 0.27 | 8.32 | 7.27 | 0.27 | 9.16  | 7.91 | 0.28 | 9.46  | 8.57 | 0.28 | 10.01 | 8.51 | 0.28 | 10.58 | 9.08  | 0.28 |
|                     | 67   | 8.42               | 8.15 | 0.34 | 9.38 | 8.18 | 0.35 | 10.33 | 8.94 | 0.36 | 10.67 | 9.63 | 0.36 | 11.28 | 9.59 | 0.36 | 11.93 | 10.18 | 0.37 |
|                     | 77   | 8.01               | 7.74 | 0.39 | 8.93 | 7.77 | 0.39 | 9.85  | 8.49 | 0.40 | 10.16 | 9.15 | 0.40 | 10.74 | 9.11 | 0.41 | 11.35 | 9.73  | 0.41 |
|                     | 87   | 7.57               | 7.29 | 0.44 | 8.45 | 7.36 | 0.44 | 9.31  | 8.01 | 0.45 | 9.58  | 8.67 | 0.45 | 10.16 | 8.63 | 0.46 | 10.74 | 9.18  | 0.46 |
|                     | 95   | 7.09               | 6.88 | 0.48 | 7.91 | 6.91 | 0.49 | 8.73  | 7.53 | 0.50 | 9.00  | 8.15 | 0.50 | 9.55  | 8.12 | 0.51 | 10.06 | 8.63  | 0.51 |
|                     | 104  | 6.00               | 5.67 | 0.45 | 6.68 | 6.16 | 0.46 | 7.36  | 6.71 | 0.46 | 7.60  | 7.26 | 0.46 | 8.05  | 7.22 | 0.47 | 8.52  | 7.70  | 0.47 |
|                     | 115  | 5.52               | 5.33 | 0.45 | 6.17 | 5.71 | 0.46 | 6.78  | 6.22 | 0.46 | 6.99  | 6.74 | 0.46 | 7.43  | 6.71 | 0.47 | 7.84  | 7.15  | 0.47 |

AFR : Air Flow Rate (CFM)  
 TC : Total Capacity (kBtu/h)  
 SHC : Sensible Heat Capacity (kBtu/h)  
 IP : Input Power (kW)

## Ducts or No Ducts

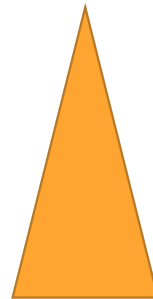
- Air Filtration proven effective
- Uniform Comfort
- Can deliver to small rooms
- Quiet
- Traditional Aesthetic
- Can be optimized for dry climate
- Can be commissioned
- Can be adjusted to improve performance

- Higher rated efficiency
- No Duct losses
- Quiet Compressor – Outside
- Significantly less expensive project
- Less Mechanical space necessary
- High rate of lost refrigerant
- Can't be optimized for dry climate
- Cannot be commissioned

---

**Ducts**

**No Ducts**



## Performance Factors with Check Numbers

- Equipment Capacity, smallest adequate equipment. Total capacity not to exceed 12,000 Btus/hr per 1000 square feet of floor area
- Duct Leakage less than 20 cfm<sub>25</sub>
- Duct Conduction limited – Conditioned space or R-38 ducts
- Room by room airflow within 10% of Manual D or eq. design, grills specified for throw and sound. Returns specified for filtration and low velocity



## Performance Factors with Check Numbers

- Duct Velocities between 300 fpm and 500 fpm
- System Airflow 500-700 cfm per 12,000 Btu of input capacity
- Fan Power at 5 or more cfm per watt
- Refrigerant charge. Line set swept with nitrogen, Nitrogen pressure test at 450 - 600 psi passed, vacuum test at under 300 microns passed, charge adjusted to super heat and sub cool. Manufacturer's targets or 5 degrees for both.

## Duct Leakage



9/12/2022

113

# Duct Conduction

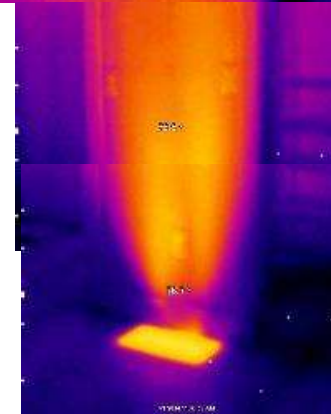
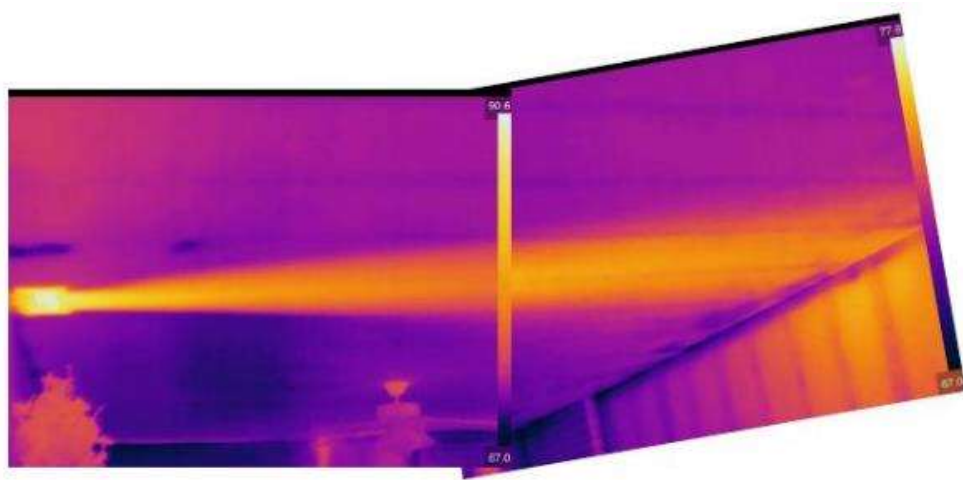




# Duct Conduction

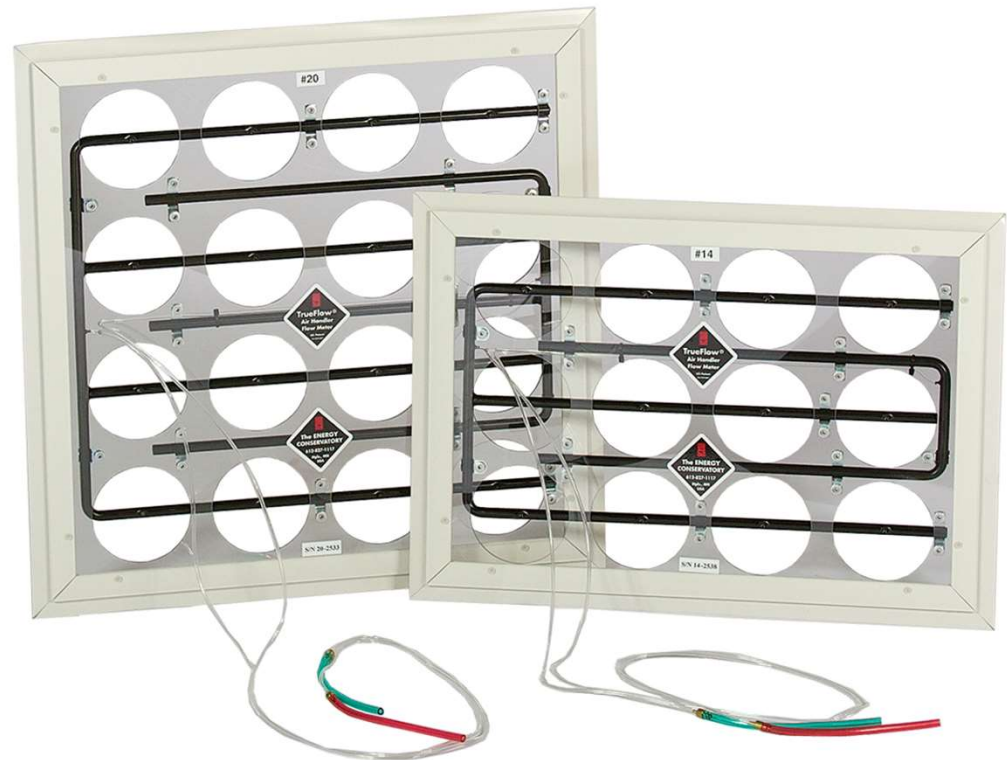


# Room by Room Airflow





# System Airflow



## Goodman 30K Heat Pump Air Handler with In-line Hydronic Coil and 24 KBtu Heat Pump

| Room Name                |                  | Dinning | kitchen  | Office   | M bed    | M bath   | living   | guest bed | guest bath |        |               |               |              |
|--------------------------|------------------|---------|----------|----------|----------|----------|----------|-----------|------------|--------|---------------|---------------|--------------|
| Test condition           | tap or speed set | Supply1 | Supply 2 | Supply 3 | Supply 4 | Supply 5 | Supply 6 | Supply 7  | Supply 8   | TOTALS |               |               |              |
| plus 10%                 |                  | 334     | 99       | 80       | 167      | 96       | 161      | 152       | 73         | 1162   |               |               |              |
| minus 10%                |                  | 276     | 82       | 66       | 138      | 79       | 133      | 125       | 60         | 960    | Supply static | Return Static | Total Static |
| Manual J Target          |                  | 304     | 90       | 73       | 152      | 87       | 146      | 138       | 66         | 1056   |               |               | Watt         |
| balance 1 2/4/2016       | C minus 5%       | 290     | 105      | 98       | 163      | 83       | 125      | 171       | 80         | 1115   | 0.2           | 0.1           | 0.3          |
| balance 2                | C minus 10%      | 276     | 87       | 96       | 160      | 83       | 122      | 165       | 80         | 1069   | 0.862         | 0.0636        | 0.9256       |
| balance 3 final 2/5/2016 | C minus 10%      | 284     | 105      | 72       | 167      | 85       | 150      | 138       | 66         | 1067   | 0.0953        | 0.0654        | 0.1607       |
| balance 4                |                  |         |          |          |          |          |          |           |            | 0      |               |               | 0            |
| balance 5                |                  |         |          |          |          |          |          |           |            | 0      |               |               | 0            |
| balance 6                |                  |         |          |          |          |          |          |           |            | 0      |               |               | 0            |
| final balance            | C minus 10%      | 284     | 105      | 72       | 167      | 85       | 150      | 138       | 66         | 1067   | 0.0953        | 0.0654        | 0.1607       |
|                          |                  |         |          |          |          |          |          |           |            | 0      |               |               | 0            |

Dry climate airflow target met: measured airflow greater than 450 cfm per ton.

## Refrigerant Charge

**Charge to the manufacturer's super-heat and sub-cool targets.**

**In some cases, mini-splits are charged by weigh-in.**



## **Refrigerant Charge**

**For service calls, learn non-invasive system evaluation techniques to avoid unnecessary refrigerant release.**

**Measuring airflow, air temperature, and power consumption can tell you far more about the performance of a system than refrigerant charge will.**



# 6. Heat Pump Water Heaters

EASY ELECTRIFICATION OPTION

High Performance Buildings and Careers



2022

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## Refrigerant Charge

- **Selection – Equipment Type & Refrigerant Options**
- **Sizing – Think Tank**
- **Installation – Location, Location, Location**
- **Commissioning & Performance**

# System Type – Unitary Hybrid



Presentation title



**Professional Prestige  
ProTerra Plugin  
Heat Pump**  
40 and 50 Capacities  
120 Volt / 1 PH  
Electric



# Unitary Non Hybrid (Heat Pump Only)

**Stiebel Eltron**



# Refrigerants

**All of the unitary systems use high GWP refrigerants.**



## One Split System Option

### Sanden CO<sub>2</sub> Heat Pump



Refrigerant  
**GWP 1**  
**!!!**



## Sizing

**All heat pump water heaters have an hourly output of 12 to 15 KBtu.**

**This is significantly less than even a small gas water heater and roughly the same as an older electric resistance water heater.**

**This is not a problem.**

**To minimize customer issues, install the largest tank that the budget and the space will allow. (If necessary, further increases in available capacity can be achieved by using a higher tank temperature and a mixing valve.)**

## Commissioning and Performance

- **Adequate air volume**
- **Equipment location**
- **Resistance heat**
- **Recirculation systems**

## Location, Location, Location

### What matters most is...

**Is the space large enough to provide the heat pump system with enough ambient air for heat exchange?**

- Check the manufacturer's specifications. Available air volume is more important than any other physical location detail.
- If ambient air volume is limited, use a unit that can be ducted to a space with adequate air volume.

## Adequate Air Volume – Duct Kits





## Equipment Location

### Keeping adequate air volume in mind

- Locate the equipment as close to the water uses as possible.
- To get hot water to the tap, the system has to displace roughly twice the standing volume of water that is in the pipes between the tank and the tap.
- Learn about structured plumbing – it's on YouTube. Look for Gary Klein.

<https://www.youtube.com/watch?v=hiY09Ps1SS8&list=PLc5H3yZAD9ZPLS7a9DJGokao4Q8OjXfKw>

## Resistance Heat

- Resistance heat has a large impact on system efficiency.
- Some manufacturers **INCORRECTLY** label the mode with resistance heat as the “efficiency” mode.

Differences in aCOP between water heaters are highly confounded by differences in draw profiles, as well as other differences in operating conditions, which makes an average COP for an individual unit difficult to interpret. Compared to the Figure 17 graph of system aCOP, Figure 18 is much more orderly because it has used the definition of hpCOP which excludes resistance element use. Consequently, we can conclude that resistance heat, used for whatever reason, is a large influence in the variability and difference in performance between sites. Moreover, it is possible conclude to that the GeoSpring had the most efficient heat pump, followed by the Voltex, and then by the ATI. Likewise, lab tests showed the same finding.

Figure 18. Estimated hpCOP as a Function of Daily Draw

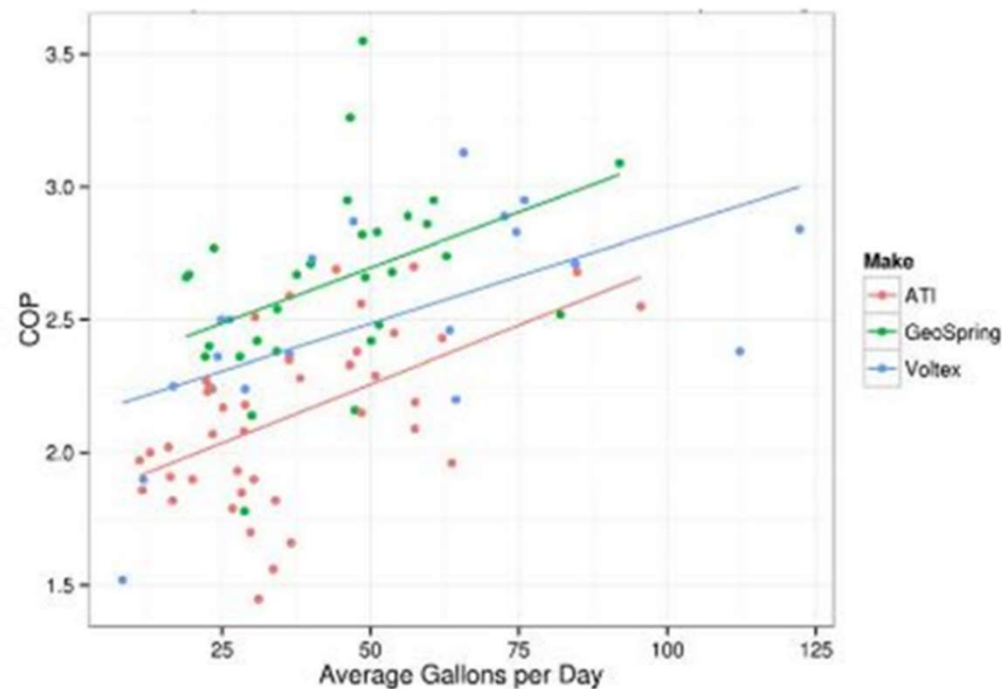
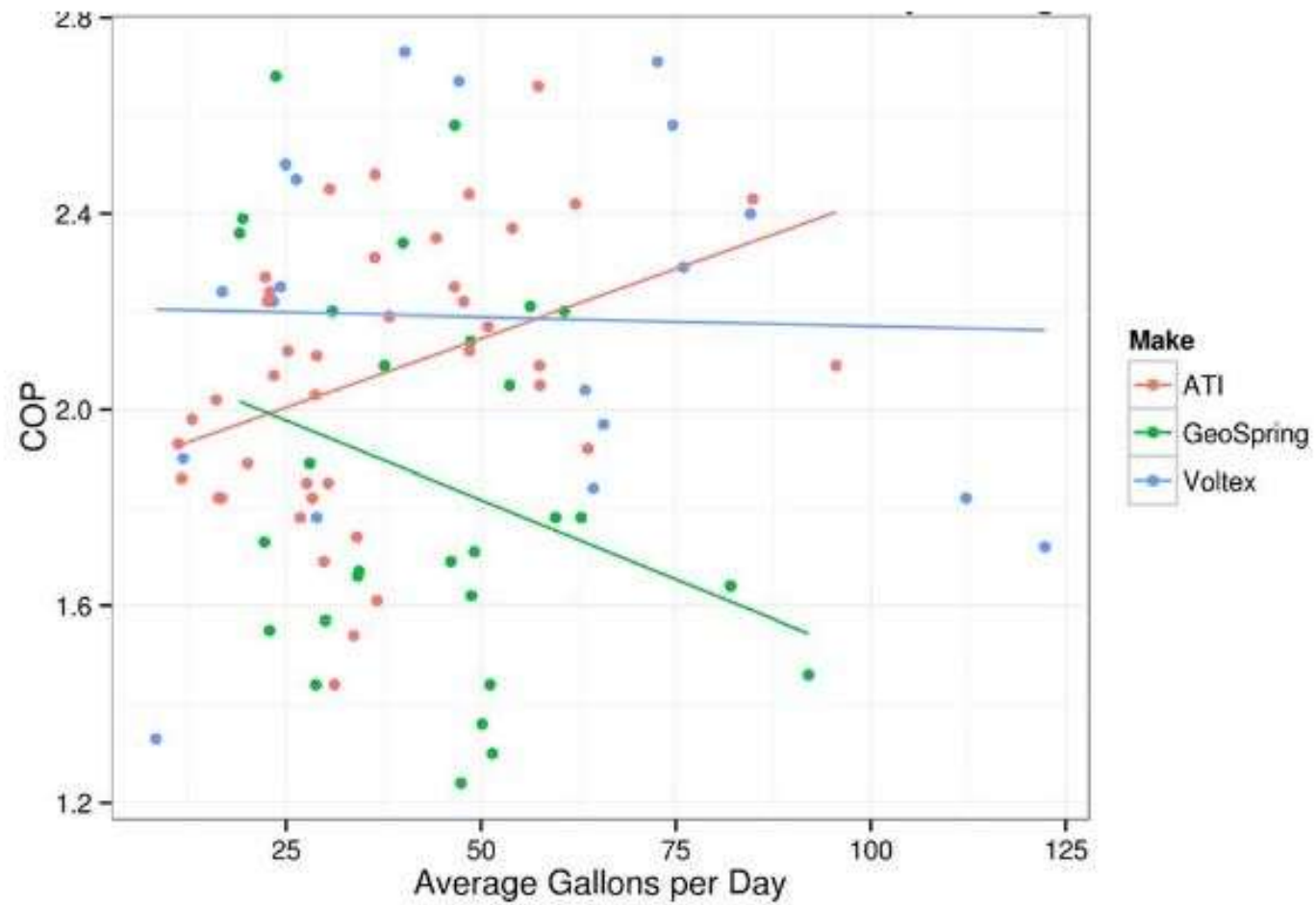


Figure 17. aCOP as a Function of Daily Draw



## Recirculation and Tank Temperature

- **Heat pump tanks are stratified by design.**
  - The heat pump pulls cold water off the bottom, heats it and deposits the heated water at the top of the tank
- **Heat pump efficiency is higher when the unheated water is colder.**
- **Recirculation systems de-stratify the tank.**
  - To minimize destratification, use *on-demand* recirculation.





# Questions

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# Closing

- Continuing Education Units Available
  - Contact [itzel.torres@ventura.org](mailto:itzel.torres@ventura.org) for AIA HSW LUs
- Coming to Your Inbox Soon!
  - Slides, Recording, & Survey – Please Take It and Help Us Out!
- **Upcoming HPF Courses:**
  - **Water Heating Distribution Best Practices – Gary Klein (10/11)**
  - **How to Assess a Home for Electrification – Ann Edminster (11/15)**
- Regularly Scheduled Programming:
  - 9/22: National Association of REALTORS Green Designation
  - 9/27: Home Remodeling – Fire Resiliency & Electrification
  - 9/29: CEA Exams
  - 9/30: Green Real Estate Marketing
  - 10/3: Solar PV: Technology and Valuation
  - 10/4: Water Heating Distribution Best Practices





**Thank you!**

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